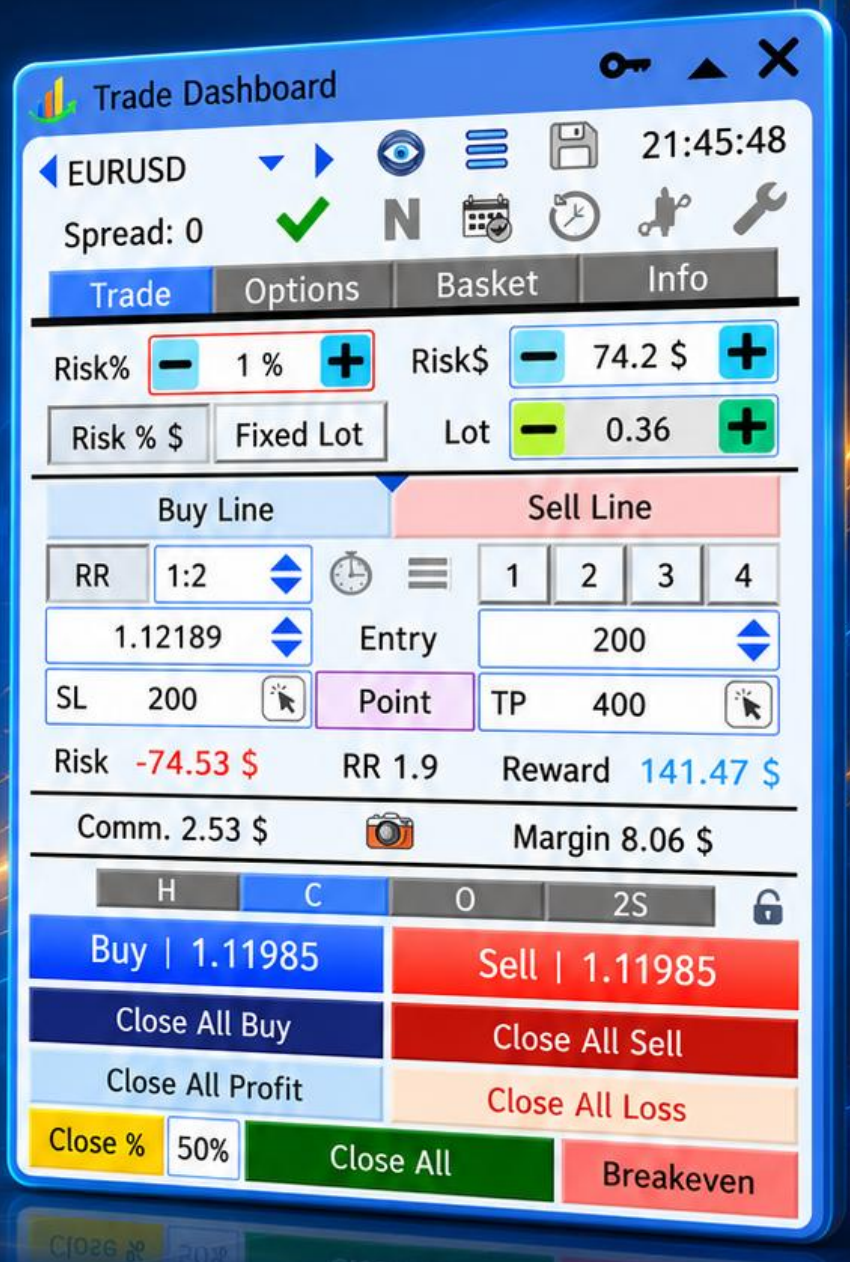
TRADE DASHBOARD

Professional Trading Panel for MetaTrader 4 & MetaTrader 5

COMPLETE USER GUIDE

- Two-Stage Orders (2S)
- Visual Trade Placement
- Risk & Trade Management
- Trade Object Rules
- Market Sessions
- Telegram Notifications
- Manual Trading Lock
- Candle Countdown
- Partial Close & Trailing
- Basket Management



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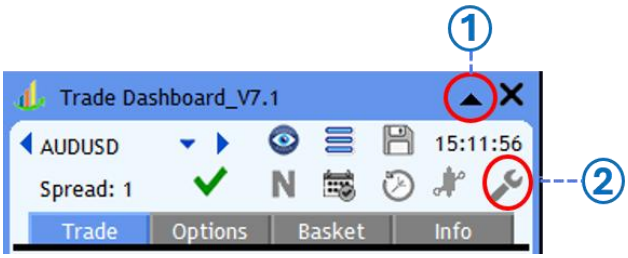
Trade Dashboard Description

This tool is built with a wide range of advanced features to make trade management faster, more accurate, and more efficient. Below, you'll find a complete breakdown of all available functions and settings.

Unlike traditional Expert Advisors that require constant interaction with complex input settings, Trade Dashboard is designed to work directly on the chart using visual controls and interactive objects. All actions and settings can be managed visually on the chart, eliminating the need to repeatedly open the EA inputs window — even for saving and loading settings.

Dashboard Controls

Minimizer

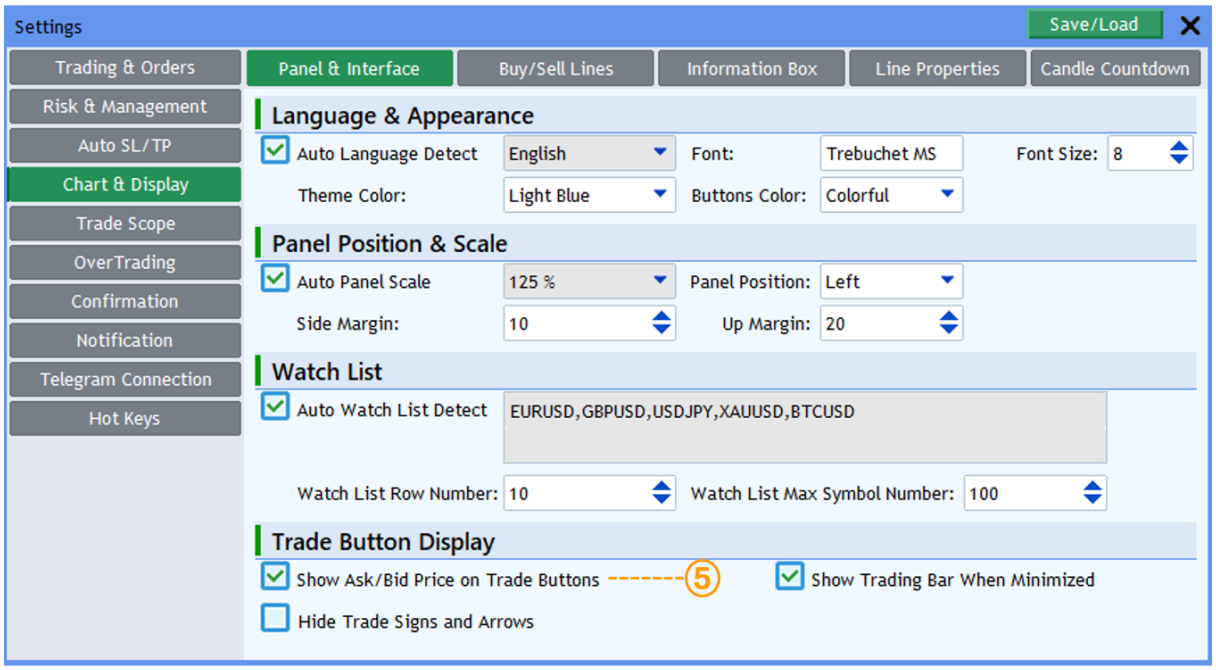


The Minimizer **(1)** feature allows you to reduce the dashboard into two compact floating bars, giving you a cleaner and less obstructed view of the chart while keeping essential trading tools accessible.

The wrench icon **(2)** opens the Settings window.

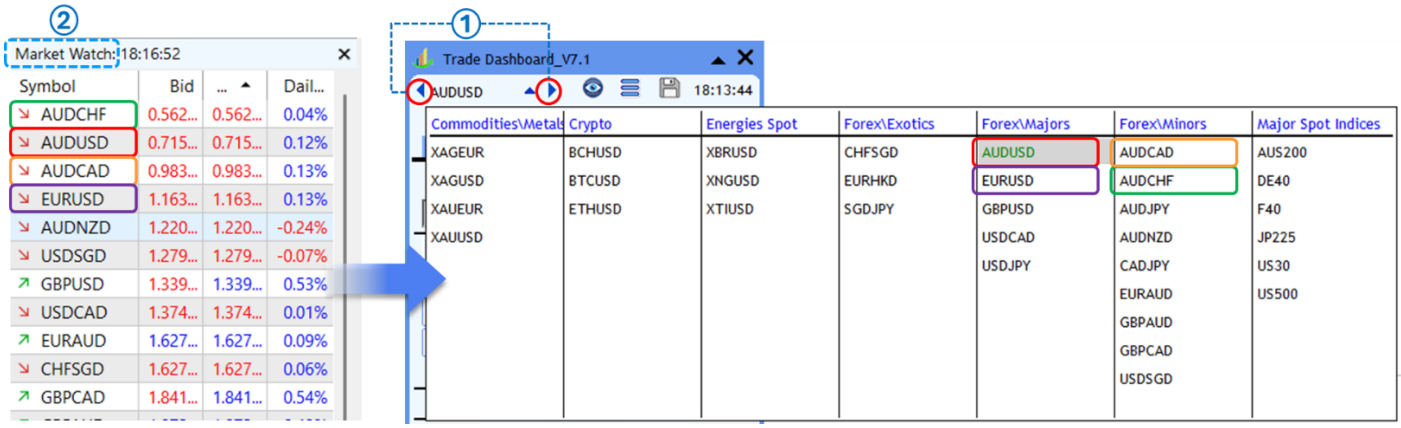


- The upper bar provides quick access to symbol switching and the Buy/Sell Line tool for visual trade placement directly on the chart.
- The lower bar contains essential trading buttons including Buy, Sell, Risk setting box, Close All, Close %, and Breakeven.
- Both bars can be dragged independently using Handle **(3)** located on the left side of each bar, where the company logo is displayed.
- The lower trading bar remembers its last position on the chart for a more convenient workflow.
- Click the Minimizer icon **(4)** on either bar to restore the dashboard to its full size.



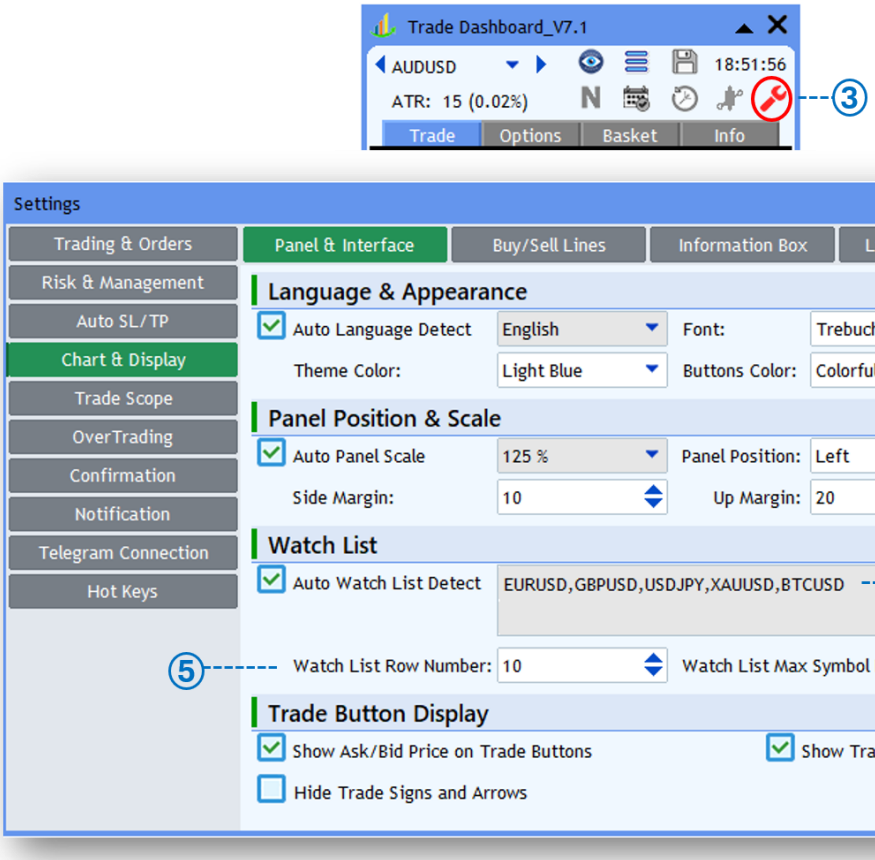
The second trading bar can be disabled from: **Settings (2) → Chart & Display → Panel & Interface → "Show Trading Bar When Minimized"**

Symbol Switcher



The Symbol Changer allows you to quickly switch between trading instruments directly from the dashboard without manually opening charts from the Market Watch window.

- Press the left/right arrows **(1)** to quickly switch between previous and next symbols.
- Click on the symbol name or the down arrow icon to open the full symbols list.
- The symbols list is automatically categorized into market sections (Forex Majors, Forex Minors, Cryptos, Metals, Energies, Indices, etc.), and symbols inside each section are sorted alphabetically.
- By default, the list is generated automatically from your MetaTrader Market Watch list **(2)**. You can customize the displayed symbols simply by hiding or showing instruments inside the Market Watch window.



For advanced customization, open settings **(3)**:

Settings → Chart & Display → Panel & Interface

If **Auto Watch List Detect** is unchecked **(4)**, you can manually define your own symbols list by entering symbol names separated with commas.

The manual symbols input field has a limited character capacity. Depending on the length of the symbol names, approximately 12 to 20 trading instruments can be added to the custom list.

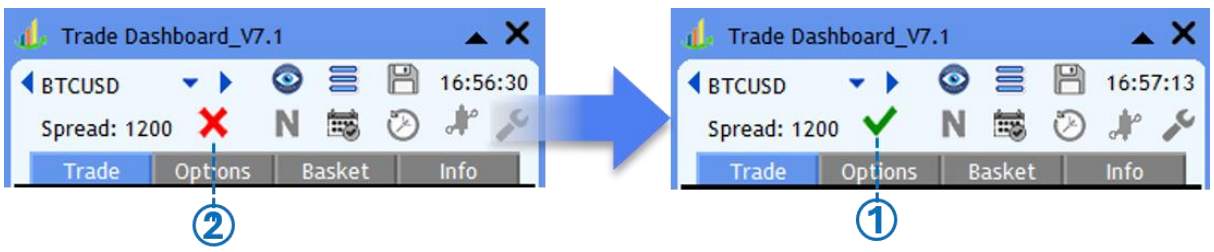
When using a manually defined symbols list, the dashboard preserves the exact order of the entered symbols and does not sort them alphabetically.

You can also configure:

- The number of symbols shown per column (5)
- The maximum number of symbols displayed in the Trade Dashboard list (6)

This provides a faster and more organized workflow when trading multiple instruments.

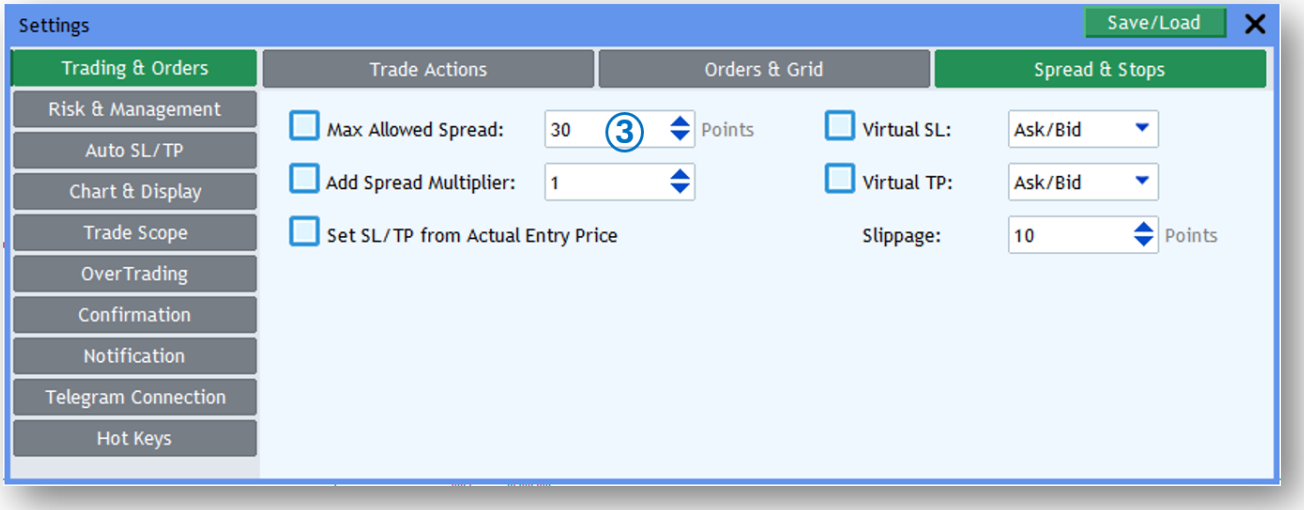
Spread / ATR Display



The Spread display shows the current spread of the active chart symbol in points.

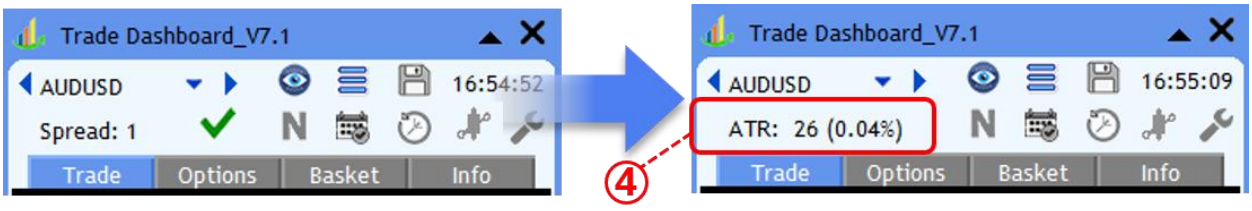
- A green check mark indicates that the current spread is within the acceptable range **(1)**.
- A red cross mark indicates that the spread is higher than the allowed limit **(2)**.

You can configure the maximum acceptable spread from **(3)**: **Settings → Trading & Orders → Spread & Stops → "Max Allowed Spread"**



If spread protection is enabled, the dashboard will automatically check the current spread before opening a trade. If the spread exceeds the allowed limit, the trade will not be executed.

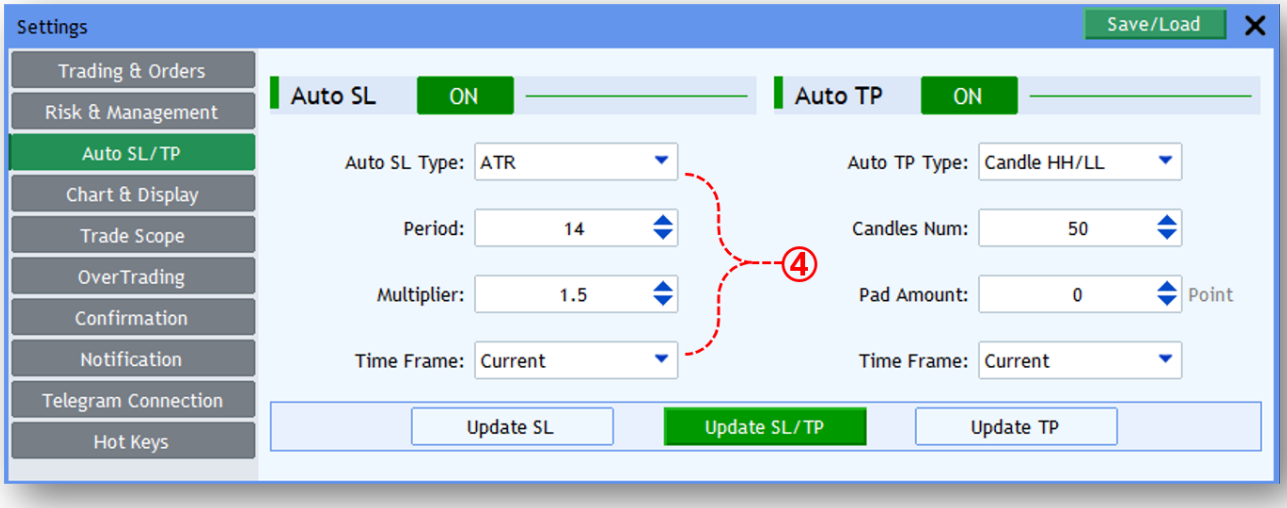
You can also click on the **Spread** label to switch the display from Spread to **ATR (Average True Range)**.



The dashboard also displays the ATR percentage value, calculated using the following formula:

ATR % = ATR / Bid Price × 100

The ATR value follows the configuration of the **Auto SL ATR** settings located under: **Settings → Auto SL/TP**



☰ Menu-Shaped Icon



The ☰ Menu-shaped icon on the top of Trade Dashboard is used to show or hide trade boxes on the chart.

This helps create a cleaner chart and reduces visual clutter when you do not want trade boxes to be displayed.

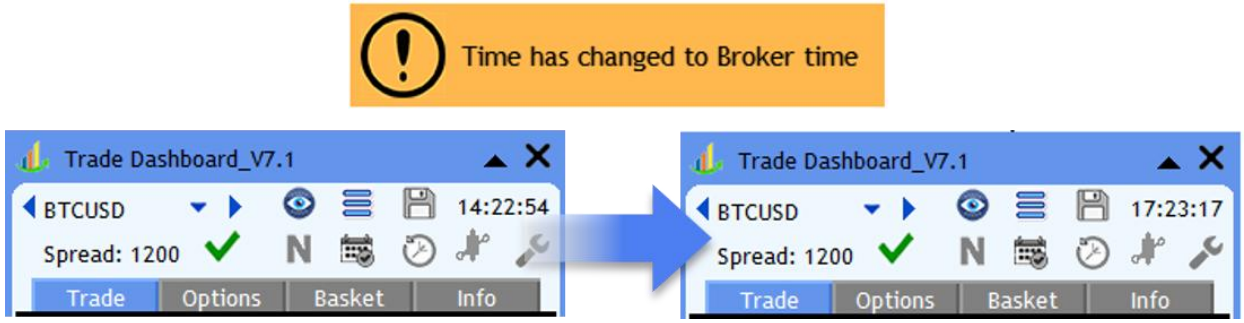
👁 Eye-Shaped Icon

The 👁 Eye-shaped icon on the top of Trade Dashboard is used to show or hide trade activity lines on the chart, such as Partial TP/SL levels, Breakeven activation levels, and Trail Start levels.

These lines help you visually monitor when a trade reaches Partial TP/SL, activates Breakeven, or starts trailing



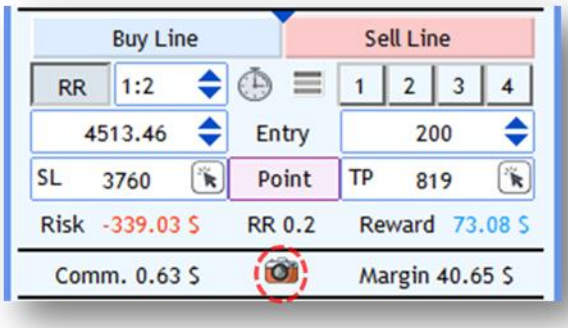
Time



The Time display shows your broker server time by default. Click on the time display to switch between **Broker Server Time** and **GMT Time**.

This allows traders to quickly monitor both local broker time and GMT time directly from the dashboard.

Screenshots



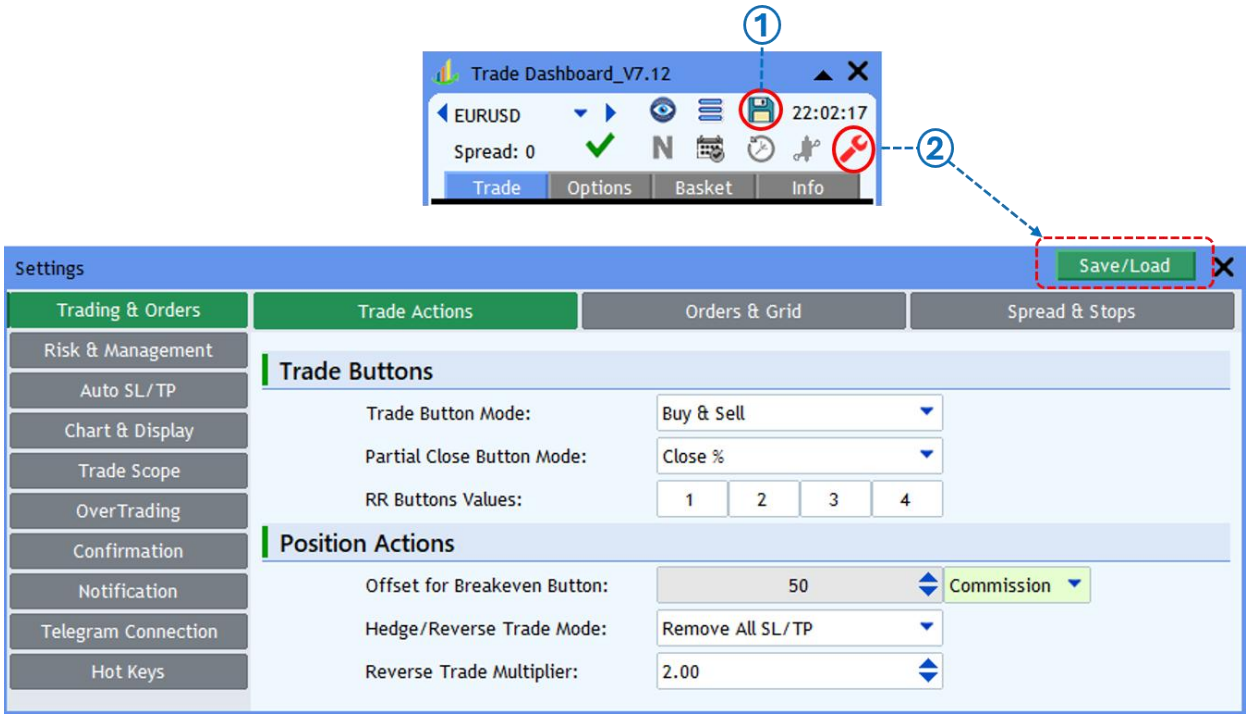
The **Screenshot icon** allows you to quickly capture a screenshot of the current chart directly from the dashboard. The captured screenshots are automatically saved inside the MetaTrader data folder. To access them, open:

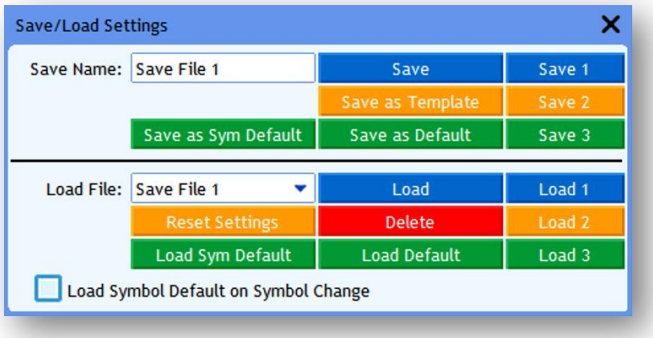
File (top-left corner of MetaTrader) → Open Data Folder → MQL4/MQL5 → Files → Trade Dashboard → Screenshots

Save/Load Settings

The **Save/Load** window can be opened from either:

- The **Save/Load icon (1)** on the top of Trade Dashboard.
- The **Save/Load button (2)** at the top of the **Settings** window.





The Save/Load Settings window allows you to save, load, and manage Trade Dashboard configurations.

💡 Saved settings contain all dashboard parameters, including configurations from the **Settings** window as well as values and options configured throughout the **Trade**, **Options**, **Basket**, and other dashboard panels. This allows you to quickly switch between different trading styles and setups.

Saving Settings

- **Save Name**
  Enter a name for the settings file.
- **Save**
  Saves the current dashboard settings using the name specified in the **Save Name** box.
- **Save 1 / Save 2 / Save 3**
  Quick-save buttons that allow you to store up to three frequently used configurations for fast access.
- **Save as Default**
  Saves the current configuration as the default settings for all symbols. These settings will be loaded automatically whenever Trade Dashboard is attached to a chart.
- **Save as Sym Default**
  Saves the current configuration as the default settings for the current symbol only. These settings will be loaded automatically whenever Trade Dashboard is attached to a chart of the same symbol.

💡 Symbol-specific settings have priority over the global default settings.

- **Save as Template**
  Creates a chart template containing Trade Dashboard, its settings, chart objects, and indicators.
  Saving a template has two advantages:
  1. The template can later be applied to any chart, automatically loading all saved objects, indicators, and Trade Dashboard with the same configuration.
  2. Using templates can be a faster way to load Trade Dashboard on a chart with a specific setup and configuration.

Loading a Template

To load a previously saved template:

1. Open the chart on which you want to load Trade Dashboard.
2. Right-click anywhere on the chart.
3. Select **Templates** → **Load Template**.
4. Choose the desired template from the list.

Loading Settings

- **Load File**
  Select a previously saved settings file.
- **Load**
  Loads the selected settings file.
- **Load 1 / Load 2 / Load 3**
  Loads one of the three quick-save configurations.
- **Reset Settings**
  Resets all settings to their original factory values.
- **Delete**
  Deletes the selected settings file.
- **Load Default**

Loads the default settings.

- **Load Sym Default**
  Loads the symbol-specific default settings.
- **Load Symbol Default on Symbol Change**
  When enabled, Trade Dashboard automatically loads the symbol-specific default settings whenever the chart symbol changes.

Trade Tab

Risk Management

The risk management system is designed to help traders control position size automatically while maintaining precise and consistent risk exposure.



The Risk Management section provides two main trading mod

- Risk % / $
- Fixed Lot Size

You must choose one of these modes before opening a trade.

Risk % / $ Mode

When **Risk % / $** mode is selected, you define your desired risk either by percentage or by monetary amount, and the dashboard automatically calculates the appropriate lot size based on your stop loss distance.

In this mode, three values are interconnected:

- Risk %
- Risk $
- Lot Size

Changing any of these values will automatically update the other two values accordingly.

At any moment, one of these boxes will have a red border. The red border indicates which value is currently being used as the primary base for the risk calculation, while the other values are updated automatically.

- If the Risk % box is active, the dashboard calculates Risk $ and Lot Size based on the selected risk percentage.
- If the Risk $ box is active, the dashboard calculates Risk % and Lot Size based on the selected monetary risk amount.

To switch the calculation base from **Risk %** to **Risk $**, simply modify the value inside the **Risk $** box. The red border will automatically move to that box, indicating that Risk $ is now the active risk reference.

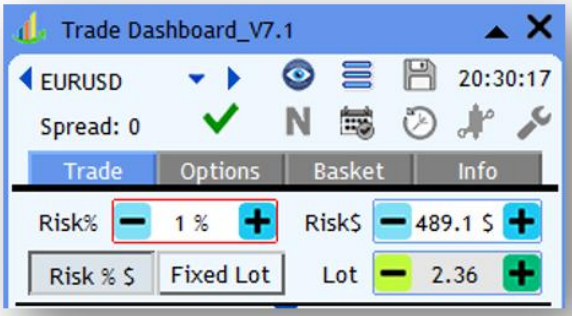
Fixed Lot Size Mode

When **Fixed Lot Size** mode is selected, you manually define the desired lot size yourself.

The dashboard will still calculate and display the corresponding:

- Risk %
- Risk $

This allows you to instantly see how much risk you are taking with the selected lot size before opening the trade.



Example 1 — Risking 1% of Your Account

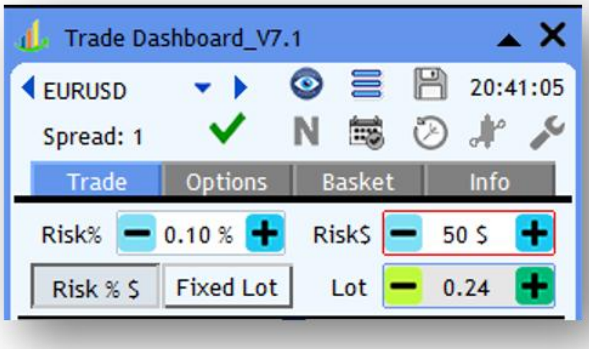
To better understand how the risk management system works, let's look at a practical example.

In the illustrated image, the trader has selected a **1% risk level**. Since the **Risk %** box is active, the dashboard uses the percentage value as the primary base for the calculation.

The account balance in this example is approximately **48,914 $**, so risking **1%** corresponds to a monetary risk of approximately **489.1 $**.

Based on the selected stop loss distance of **200 points**, the dashboard automatically calculates the appropriate position size, which in this case is **2.36 lots**.

This means that if the trade reaches the stop loss level, the total loss will be limited to approximately **1% of the account balance**.



Example 2 — Risking a Fixed Monetary Amount

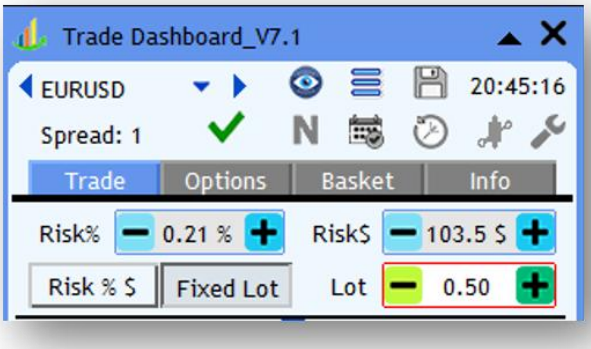
Let's look at another example where the trader wants to risk a fixed dollar amount instead of a percentage.

In the illustrated image, the trader has set the risk value to **50 $**. Since the **Risk $** box is active, the dashboard uses the monetary amount as the primary calculation reference.

The account balance in this example is approximately **48,914 $**, therefore a risk of **50 $** corresponds to roughly **0.10%** of the account balance.

With a **200-point stop loss**, the dashboard automatically calculates a position size of **0.24 lots**.

This means that if the trade reaches the stop loss level, the total loss will be limited to approximately **50 $**.



Example 3 — Using a Fixed Lot Size

You can also trade using a manually defined lot size while still seeing the exact amount of risk associated with the position.

In the illustrated image, the trader has manually set the position size to **0.50 lots**. Since the **Lot Size** box is active, the lot size itself becomes the primary calculation reference.

To enable manual lot sizing, the trader must first select the **"Fixed Lot"** mode.

The dashboard then automatically calculates the corresponding risk values based on the selected lot size and stop loss distance.

In this example, with a **200-point stop loss**, trading **0.50 lots** corresponds to approximately:

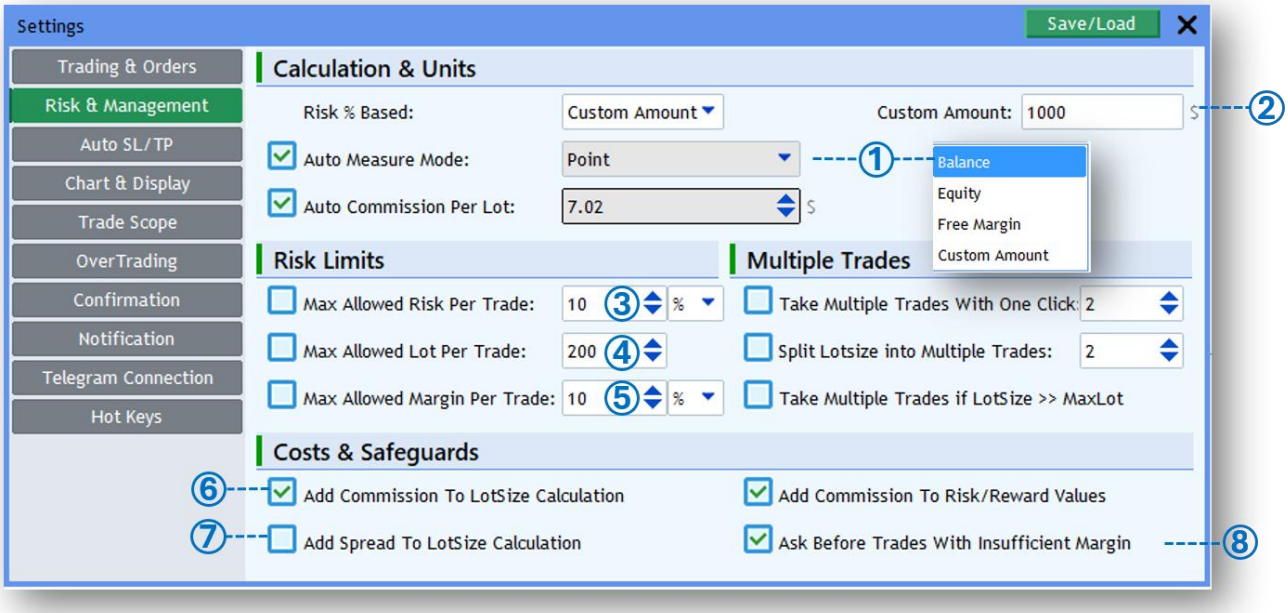
- 0.21% account risk
- 103.5 $ potential loss

This allows traders to immediately see the exact percentage and monetary risk associated with any manually selected lot size before opening a trade.

Risk Management Settings

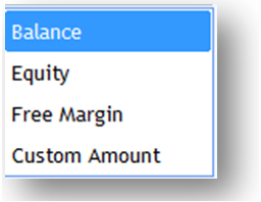
Many traders unintentionally take excessive risk, which can lead to significant losses. To help traders maintain proper risk control, Trade Dashboard provides multiple advanced risk management tools under:

Settings → Risk & Management



Risk % Based setting (1)

By default, when using Risk % mode, the risk is calculated based on the account balance. However, you can also choose to calculate risk based on



- Account Equity
- Free Margin
- Custom Amount

If **Custom Amount** is selected, you must enter your desired amount in the input box next to it **(2)**.

You can also define additional safety limits and calculation rules to improve risk control and prevent excessive exposure.

Max Allowed Risk Per Trade (3)

You can define the maximum allowed risk for each trade either by percentage or by monetary amount. If a trade exceeds this limit, the dashboard will prevent the trade from being executed.

Max Allowed Lot Size (4)

You can specify the maximum allowed lot size per trade. The dashboard will not allow positions larger than the defined limit.

Max Allowed Margin Per Trade (5)

Each trade uses a portion of your free margin. You can limit how much margin a single trade is allowed to consume, either by percentage or by monetary amount.

For example, you can prevent the dashboard from using more than 2% of your free margin for a single trade.

Add Commission to Lot Size Calculation (6)

Every trade usually includes a commission fee. By enabling this option, the dashboard takes the commission into account when calculating the lot size.

For example, if you want to risk exactly 50 $, and the estimated commission is 1.68 $, the dashboard will calculate the lot size based on approximately 48.32 $ actual stop loss risk, so that the total potential loss including commission remains close to 50 $.

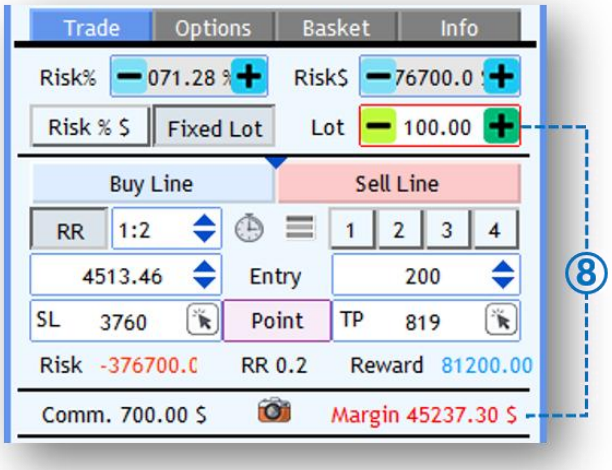
Add Spread to Lot Size Calculation (7)

When this option is enabled, the dashboard includes the current spread in the stop loss calculation.

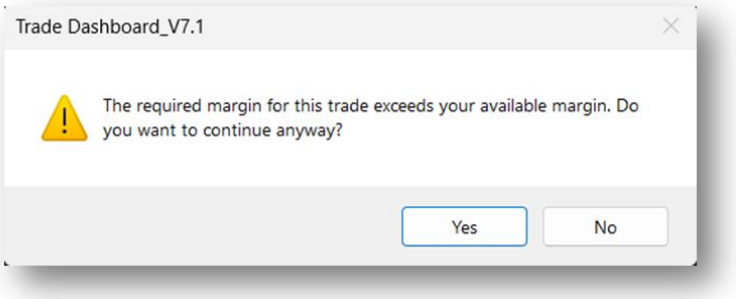
For example, if the spread is 5 points and the stop loss is 200 points, the dashboard calculates the lot size based on a total effective stop loss distance of 205 points in order to account for spread costs.

Ask Before Trades with Insufficient Margin (8)

Sometimes the selected lot size may require more margin than is currently available. In such cases, the Margin value on the panel turns red, indicating insufficient margin.

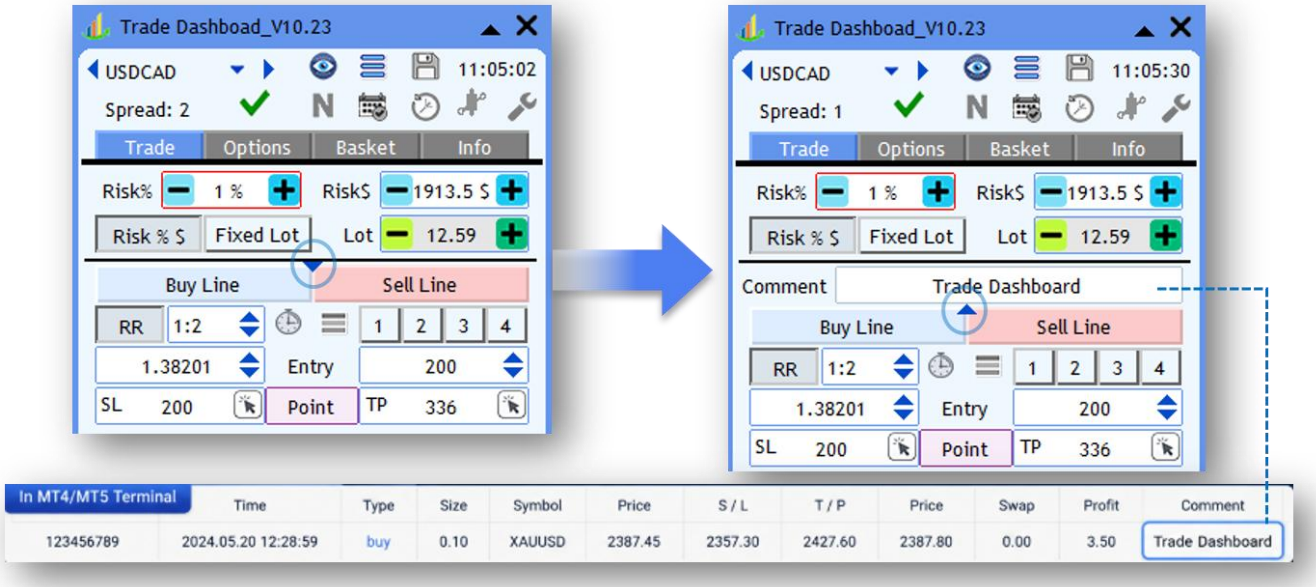


If this option is enabled, the dashboard will display a warning before attempting to open the trade. You can still choose to continue and trying to place the trade.



Market orders (Buy/Sell) will naturally fail if there are not enough margin available, however pending orders can still be placed even with insufficient current margin.

Adding Trades Comments



A small arrow icon is located at the center of the dashboard between the Buy Line and Sell Line sections. Clicking this arrow will expand the **Trade Comment** field, allowing you to enter a custom comment for new trades opened with Trade Dashboard.

The entered comment will automatically be attached to the trade inside the MT4/MT5 terminal, making it easier to identify and organize trades.

The initial comment sent to the broker cannot be edited through the dashboard after the trade opens. The Comment field in the Trade Modification Panel is a separate dashboard comment that can be changed later; it does not rewrite the broker's original comment.

Visual Trade Placement



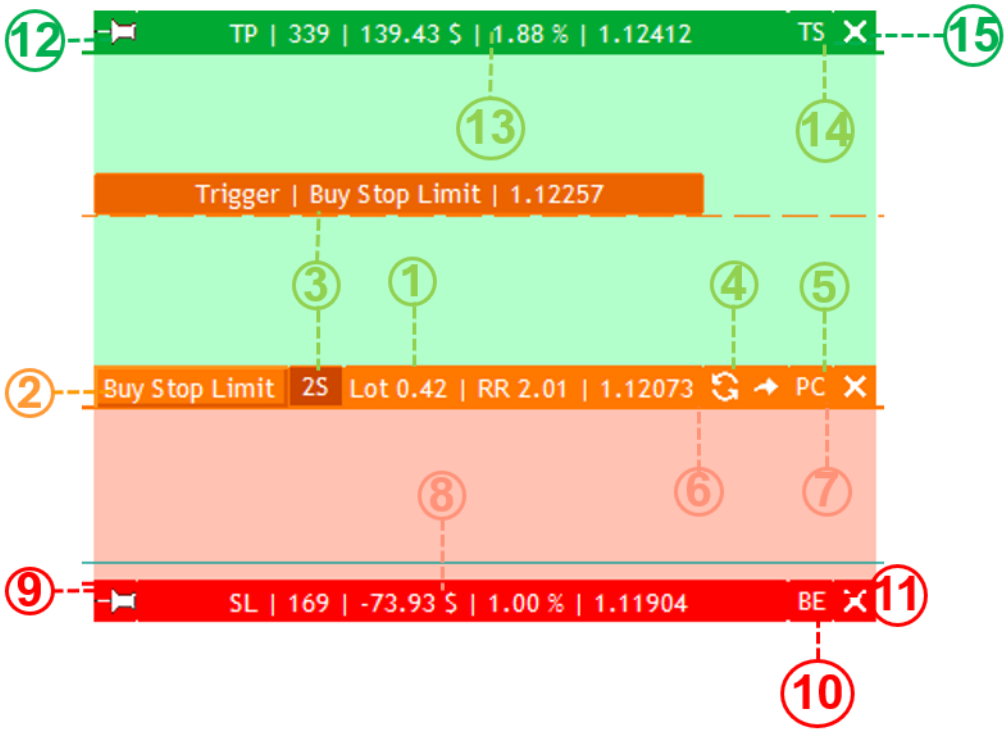
The Buy Line / Sell Line tool is a visual trading system that allows traders to place and manage trades directly from the chart with precision and flexibility.

Using this tool, you can:

- Visually define the entry price
- Set Stop Loss and Take Profit levels directly on the chart
- Monitor Risk/Reward (RR) values in real time
- Automatically calculate lot size based on your risk settings
- Adjust trade parameters interactively before opening the trade

Click on **Buy Line** to activate the visual Buy trading tool, or click on **Sell Line** to activate the visual Sell trading tool on the chart.

Once activated, the dashboard displays interactive trading lines on the chart, allowing you to visually position and manage your trade setup before execution.



1 — Open Price Handle

Drag and move the open price level to any desired price on the chart.

When the tool is first activated, the entry level is automatically attached to the current market price (Ask/Bid). As the market price moves, the tool will move together with it, since the entry price of a market order changes dynamically with the current Ask/Bid price.

If you manually drag the entry level away from the current market price, the tool will automatically switch from a market order mode to a pending order mode.

---

2 — Execute Button

Execute the trade or place the pending order.

---

3 — 2S Icon | Trigger Price Handle

Click 2S to turn on two-stage order mode. A separate Trigger box appears above its dashed price line. Move the pointer to the desired Trigger price and click the chart to fix it. You can drag the Trigger box vertically afterward, independently of the Entry handle (1).

The Buy/Sell side and the relative positions of Trigger and Entry determine the order type automatically. Moving either handle updates the type shown on the Trigger box and Execute button (2).

- **Buy Stop Limit** — Trigger above Entry: an upward Ask crossing activates a Buy Limit at Entry.
- **Buy Limit Stop** — Trigger below Entry: a downward Ask crossing activates a Buy Stop at Entry.
- **Sell Limit Stop** — Trigger above Entry: an upward Bid crossing activates a Sell Stop at Entry.
- **Sell Stop Limit** — Trigger below Entry: a downward Bid crossing activates a Sell Limit at Entry.

An upward Trigger must be above the current market; a downward Trigger must be below it. An invalid setup turns red and cannot be submitted. When the setup is valid, use Execute (2) to place it. Click 2S again to return to ordinary trade placement. For the full workflow and Trail settings, see Two Stage Order Panel.

---

4 — Reverse Direction

Switch the tool from Buy Line to Sell Line, or vice versa.

---

5 — Partial Close (PC)

Open the Partial Close settings panel to configure partial close levels for the trade.

---

6 — Return to Market Price

If the tool has been moved to create a pending order and you want to switch back to a market order (Buy/Sell), this button will automatically reposition the entry level to the current market price (Ask/Bid).

---

7 — Remove Trade Tool

Remove the Buy Line / Sell Line tool from the chart.

---

8 — Stop Loss Handle

Drag and position the Stop Loss level at any desired price.

---

9 — Pin Stop Loss Level

Pin the Stop Loss at its current price level.

When enabled, moving the entry or Take Profit levels will no longer automatically move the Stop Loss level.

---

10 — Breakeven (BE)

Open the Breakeven settings panel to configure automatic breakeven options for the trade.

---

11 — Remove Stop Loss

Remove the Stop Loss level completely. The trade will be opened without a Stop Loss.

---

12 — Pin Take Profit Level

Pin the Take Profit at its current price level.

When enabled, moving the entry or Stop Loss levels will no longer automatically move the Take Profit level.

---

13 — Take Profit Handle

Drag and position the Take Profit level at any desired price.

---

14 — Trailing Stop (TS)

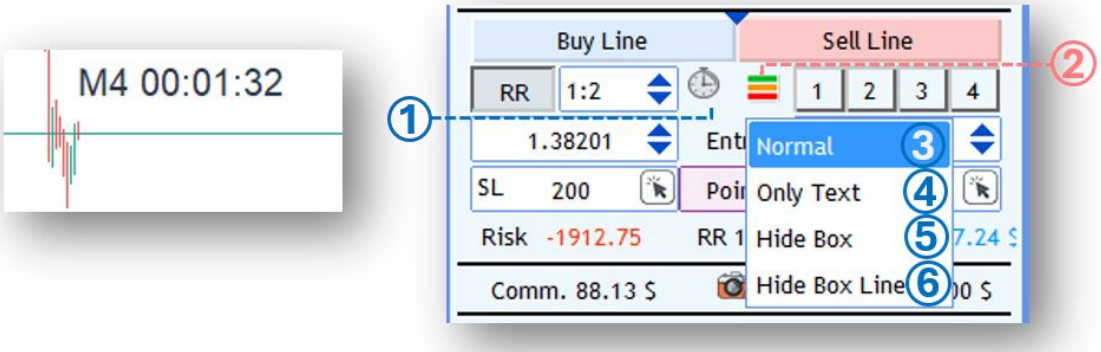
Open the Trailing Stop settings panel to configure trailing stop options for the trade.

---

15 — Remove Take Profit

Remove the Take Profit level completely. The trade will be opened without a Take Profit.

Trade Line Controls

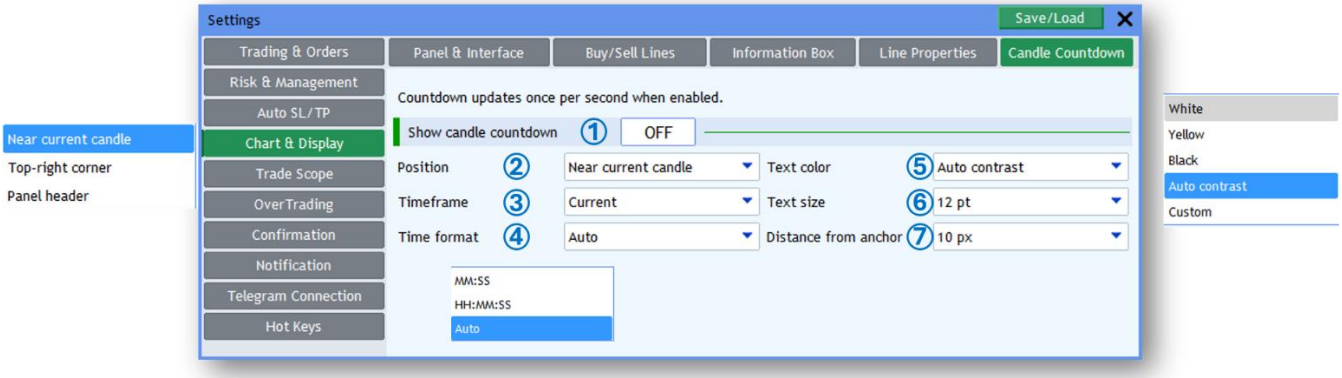


1 — Candle Countdown

Click the clock icon (1) to show or hide the time remaining before the selected candle closes. The countdown updates once per second. Its visibility is synchronized with Show candle countdown in Settings.

Choose the display position, timeframe, format, and appearance at:

Settings → Chart & Display → Candle Countdown



The numbered controls in the settings image work as follows:

1 — Show Candle Countdown

ON displays the countdown; OFF hides it. The Trade-panel clock icon changes the same setting.

2 — Position

- **Near current candle** — Display the timer near the current chart candle. It sits above the candle when space allows and below it when necessary. The countdown timeframe can differ from the chart timeframe.
- **Top-right corner** — Keep the timer in the top-right corner of the chart.
- **Panel header** — Display the timer inside the Trade Dashboard title bar.

3 — Timeframe

Choose which candle the timer counts down. Current follows the chart timeframe. A fixed choice continues counting that timeframe even when you change the chart timeframe; its name appears beside the timer. MT5 also provides the additional timeframes marked below.

- **Current** — Use the current chart timeframe.
- **M1** — One-minute candles.
- **M2** — Two-minute candles; MT5 only.
- **M3** — Three-minute candles; MT5 only.
- **M4** — Four-minute candles; MT5 only.
- **M5** — Five-minute candles.
- **M6** — Six-minute candles; MT5 only.
- **M10** — Ten-minute candles; MT5 only.
- **M12** — Twelve-minute candles; MT5 only.
- **M15** — Fifteen-minute candles.
- **M20** — Twenty-minute candles; MT5 only.
- **M30** — Thirty-minute candles.
- **H1** — One-hour candles.
- **H2** — Two-hour candles; MT5 only.
- **H3** — Three-hour candles; MT5 only.
- **H4** — Four-hour candles.
- **H6** — Six-hour candles; MT5 only.
- **H8** — Eight-hour candles; MT5 only.
- **H12** — Twelve-hour candles; MT5 only.
- **D1** — Daily candles.
- **W1** — Weekly candles.
- **MN** — Monthly candles.

4 — Time Format

- **MM:SS** — Show remaining minutes and seconds, for example 01:32. Minutes can exceed 59.
- **HH:MM:SS** — Show hours, minutes, and seconds, for example 00:01:32.
- **Auto** — Show MM:SS when less than one hour remains and HH:MM:SS for longer countdowns.

When at least one full day remains, the timer includes a day count in every format, for example 2d 03:15:00. If the terminal is disconnected or candle data is unavailable, it displays --:--.

5 — Text Color

- **White** — Use white countdown text.
- **Yellow** — Use yellow countdown text.

- **Black** — Use black countdown text.
- **Auto contrast** — Choose a readable light or dark color for the chart or panel background. The last ten seconds turn orange.
- **Custom** — Reveal a color selector so you can choose a palette color or enter an RGB or hexadecimal value.

6 — Text Size

- **10 pt** — Display the countdown with a 10-point font.
- **12 pt** — Display the countdown with a 12-point font.
- **14 pt** — Display the countdown with a 14-point font.
- **16 pt** — Display the countdown with a 16-point font.
- **18 pt** — Display the countdown with a 18-point font.

7 — Distance From Anchor

Set the spacing from the selected anchor. Near current candle uses this as the vertical gap from the candle; Top-right corner uses it as the chart-edge margin; Panel header uses it to position the text relative to its header anchor. A larger value increases the spacing.

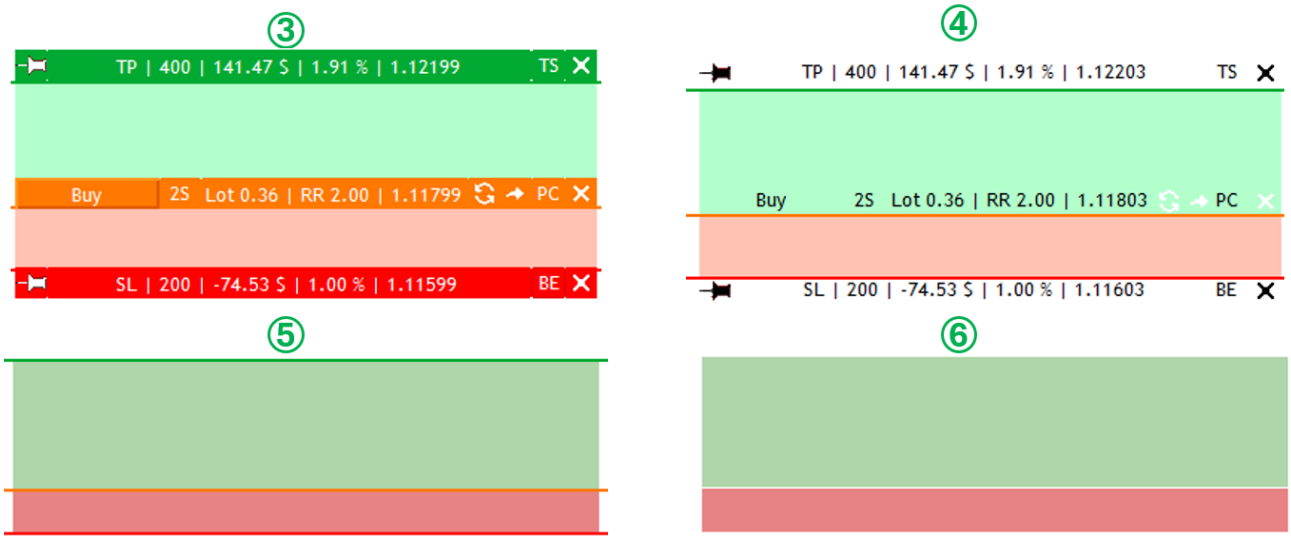
- **5 px** — Use a 5-pixel gap.
- **10 px** — Use a 10-pixel gap.
- **15 px** — Use a 15-pixel gap.
- **20 px** — Use a 20-pixel gap.
- **25 px** — Use a 25-pixel gap.

The countdown uses broker/server time and is an estimate of the candle closing time. It does not open, close, or modify trades.

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2 — Display Modes Icon

The Buy/Sell Line tool supports four different display modes to help traders customize the chart appearance and reduce visual clutter.

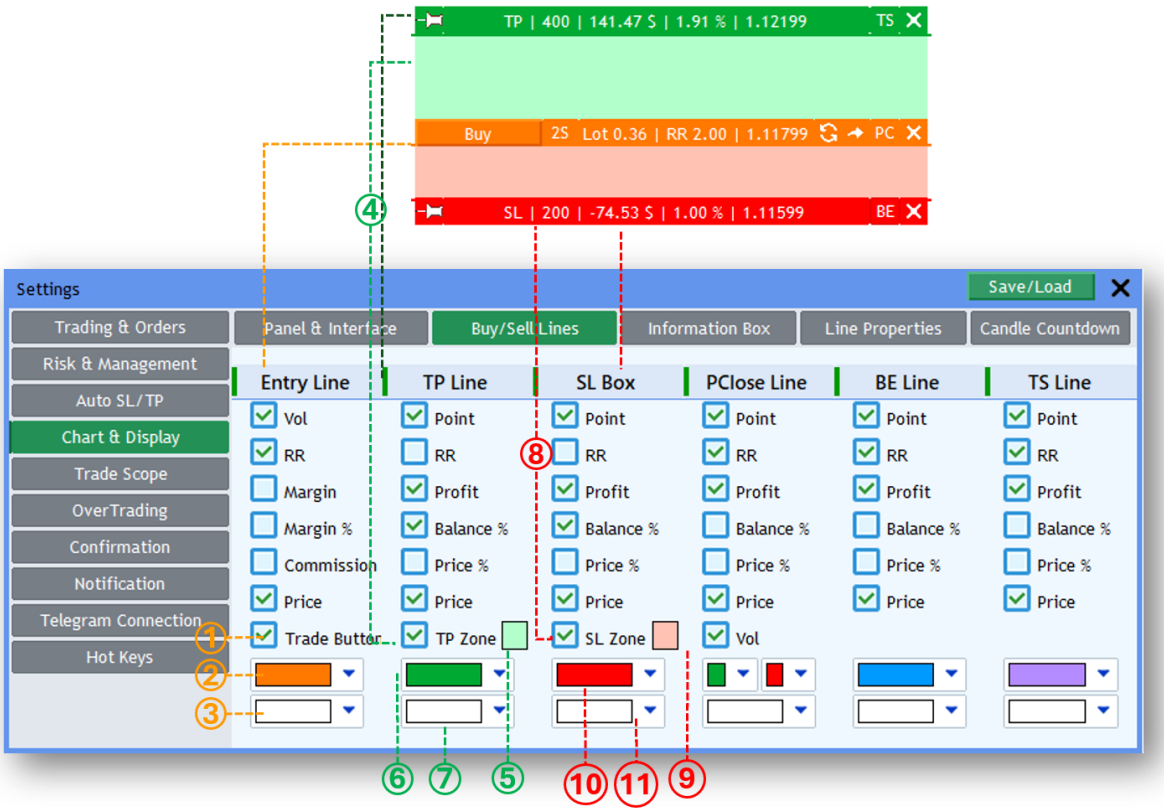


- **Normal (3):** Displays all visual elements, including boxes, texts, and colored zones.

- **Only Text (4):** Displays only the text information for each line while hiding the main boxes.
- **Hide Box (5):** Hide the entire Entry, Stop Loss, and Take Profit boxes while keeping the trading zones visible.
- **Hide Box Line (6):** Removes almost all visual elements and keeps only the Stop Loss and Take Profit zones on the chart.

Trade Line Appearance

The appearance and displayed information of the Buy/Sell Line tool can be fully customized from: **Settings → Chart & Display → Buy/Sell Lines**



Each column in this section controls a specific part of the visual trading tool:

- **Entry Line** → controls the Entry box
- **TP Line** → controls the Take Profit box and TP zone
- **SL Box** → controls the Stop Loss box and SL zone

You can individually show or hide information such as: Volume, RR, Profit, Balance %, Price, Margin, Commission, and more. This allows traders to simplify the chart appearance and display only the information they need.

1 — Trade Button

If this option is disabled, the Execute button on the Entry box will no longer open trades.

Some traders prefer disabling direct execution from the visual tool and opening trades only using the main dashboard trading buttons.

2 — Entry Box Style

Customize the appearance of the Entry box, including its color, line style, and thickness.



3 — Entry Text Color

Change the text color displayed inside the Entry box.

4 — Show / Hide TP Zone

Enable or disable the Take Profit zone visibility on the chart.

5 — TP Zone Color

Customize the background color of the Take Profit zone.

6 — Take Profit Box Style

Customize the appearance of the Take Profit box, including its color, line style, and thickness.

7 — Take Profit Text Color

Change the text color displayed inside the Take Profit box.

8 — Show / Hide SL Zone

Enable or disable the Stop Loss zone visibility on the chart.

9 — SL Zone Color

Customize the background color of the Stop Loss zone.

10 — Stop Loss Box Style

Customize the appearance of the Stop Loss box, including its color, line style, and thickness.

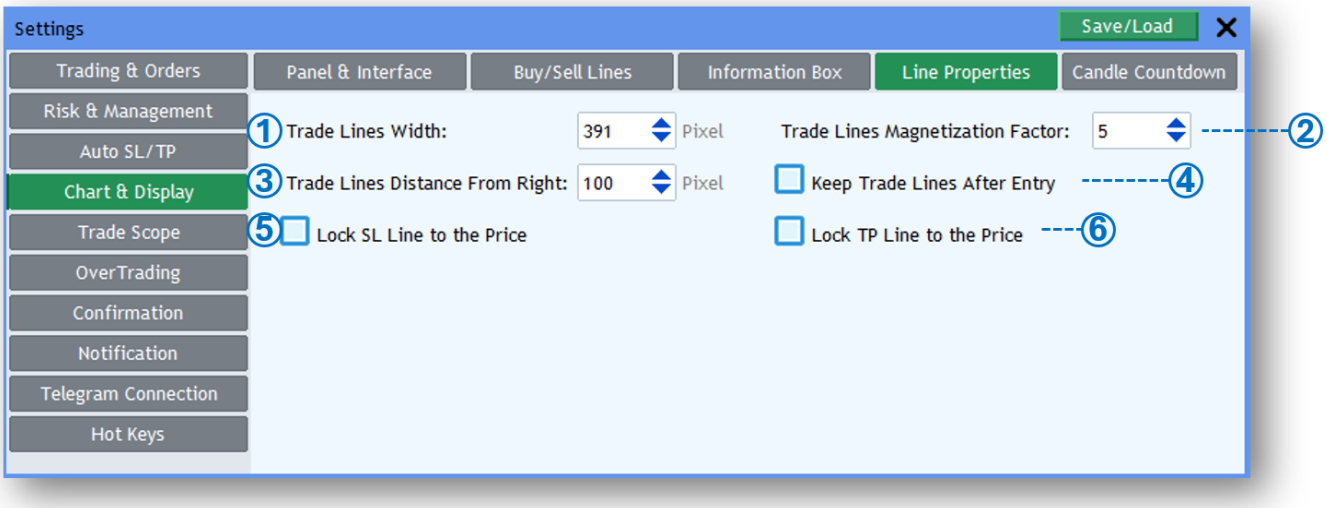
11 — Stop Loss Text Color

Change the text color displayed inside the Stop Loss box.

Trade Line Properties

Additional behavior and positioning settings for the Buy/Sell Line tool can be configured from:

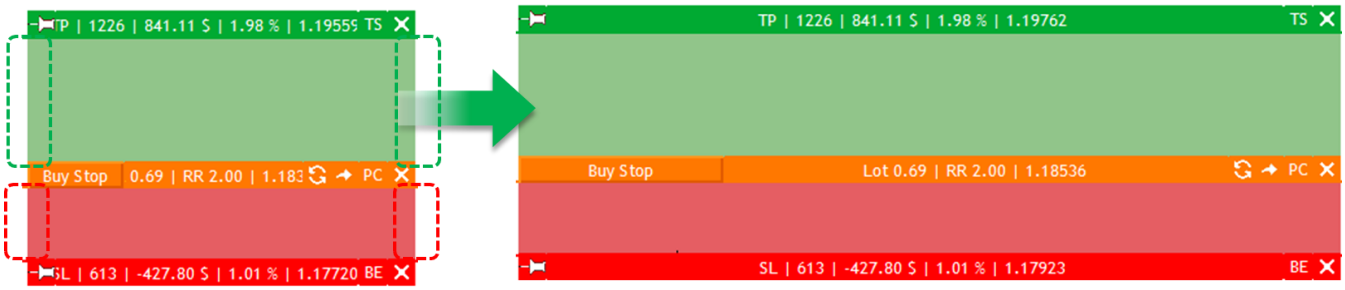
Settings → Chart & Display → Line Properties



1 — Trade Line Width

The width of the Buy/Sell Line tool can be adjusted manually by dragging the left and right sides of the tool directly on the chart.

You can also define the exact width manually in pixels from the settings panel.



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2 — Trade Line Magnetization Factor

This setting controls how strongly the trade line sticks to the current market price.

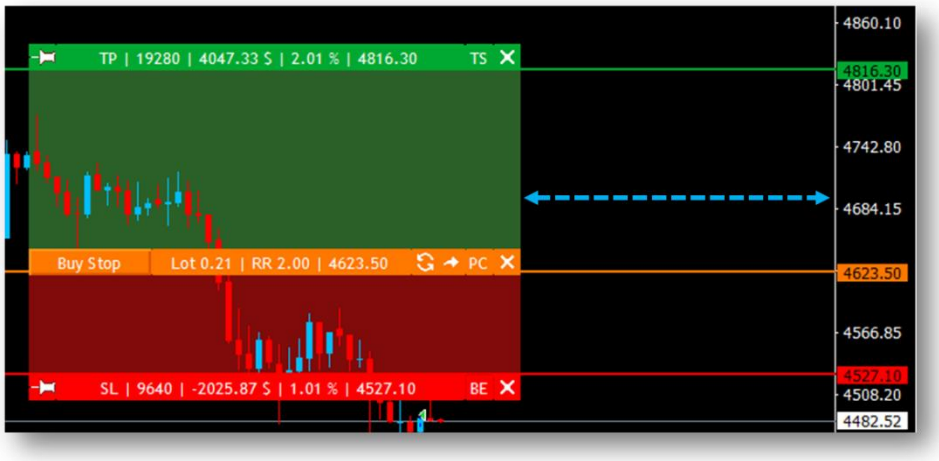
When moving the tool horizontally, you may want to keep it attached to the current Ask/Bid price instead of accidentally switching into pending order mode.

- A value of **0** disables magnetization completely.
- Higher values increase the magnetic effect, making the tool stick more strongly to the current market price.

The stronger the magnetization factor, the harder it becomes to move the tool away from market mode into pending order mode.

---

3 — Trade Line Distance from Right



Defines the initial distance between the right side of the tool and the right edge of the chart when the tool is first created.

If you manually move the tool horizontally, the dashboard automatically remembers the latest position. The next time the tool is recreated, the previously saved distance will be restored.

---

4 — Keep Trade Lines After Entry

Normally, after executing a trade or placing an order using the Entry button, the Buy/Sell Line tool is automatically removed from the chart.

If this option is enabled, the visual trading tool will remain on the chart even after the trade has been executed.

---

5 — Lock SL Line to the Price

Locks the Stop Loss line to its current price level.

This setting behaves the same as the pin icon on the Stop Loss line control bar.

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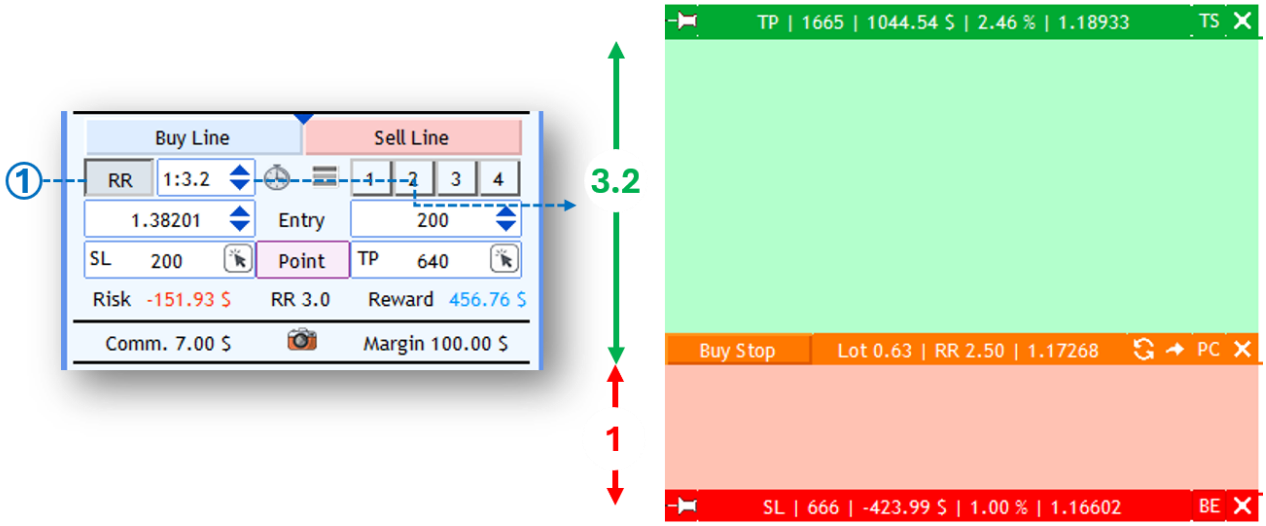
6 — Lock TP Line to the Price

Locks the Take Profit line to its current price level.

This setting behaves the same as the pin icon on the Take Profit line control bar.

Trade Parameters

RR Mode



When the **RR** button **(1)** is enabled, Trade Dashboard automatically calculates the Take Profit distance based on the selected Stop Loss distance. The value displayed in the RR box represents the proportional relationship between the Stop Loss size and the Take Profit size.

While RR Mode is enabled, the Stop Loss and Take Profit levels remain linked proportionally:

- If you move the Stop Loss level on the Buy/Sell Line tool, the Take Profit level will automatically adjust based on the selected RR ratio.
- Likewise, if you move the Take Profit level, the Stop Loss level will adjust proportionally.

If you do not want the Stop Loss and Take Profit levels to remain proportionally linked, simply disable the RR button.

To change the Risk/Reward ratio, simply enter the desired numeric value inside the RR box.

For example:

- Enter **2** for a **1:2 RR** — this means the Take Profit distance will be twice the Stop Loss distance.
- Enter **3.2** for a **1:3.2 RR** — this means the Take Profit distance will be 3.2 times the Stop Loss distance.

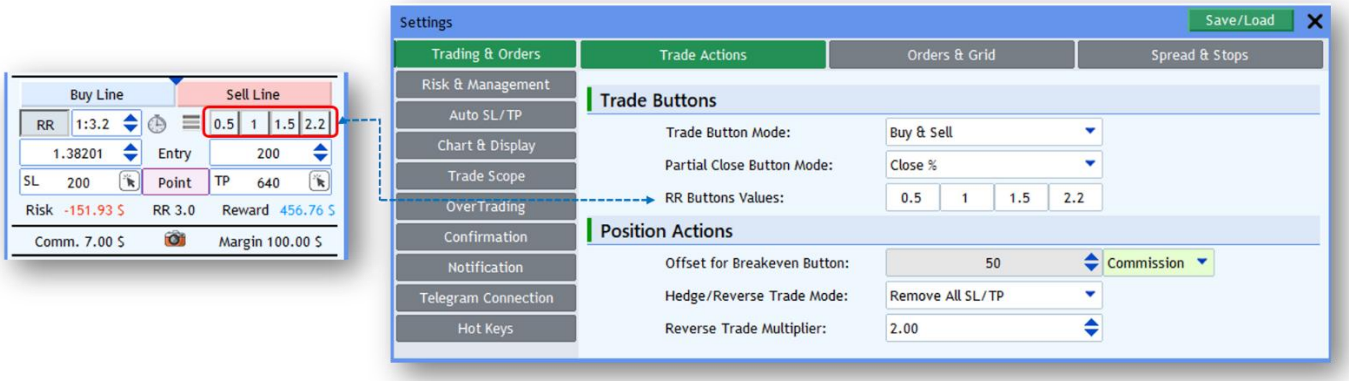
There is no need to type the full ratio format such as **1:2** or **1:3.2**. Only the numeric value is required.

Some traders may want to use ratios such as **0.5: 2**. In this case, simply convert the ratio into an equivalent proportional format. For example: **0.5: 2 = 1: 4**

Therefore, you should enter **4** in the RR box.

Please note that if both the Stop Loss and Take Profit levels are pinned to fixed prices on the chart, RR Mode will automatically be disabled. This is because the dashboard cannot maintain a proportional RR relationship when both levels are locked independently to specific prices.

Quick RR Buttons

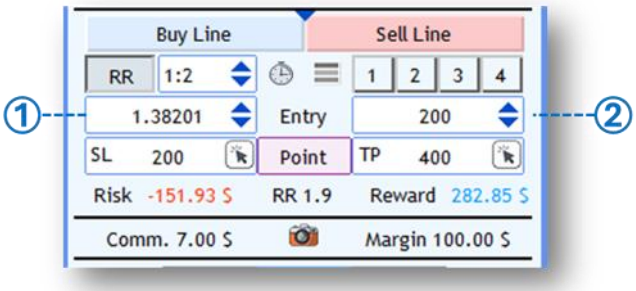


The Quick RR buttons allow you to instantly switch between predefined Risk/Reward ratios without manually typing values into the RR box. For example, if you press the button **3**, the RR ratio will automatically change to **1:3**.

By default, the quick RR values are set to: **1, 2, 3, and 4**. You can fully customize these predefined RR values from:

Settings → Trading & Orders → Trade Actions → "RR Buttons Values"

Entry Boxes

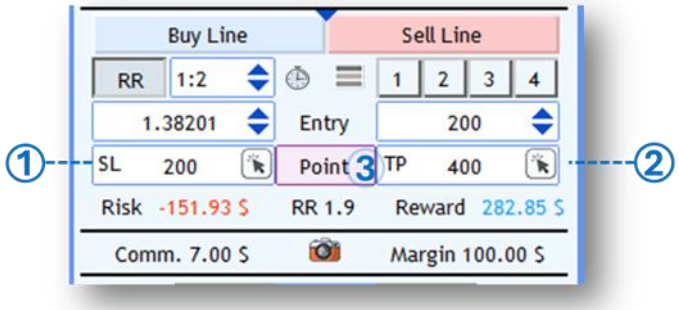


The Entry boxes allow you to configure pending order entry levels using either price or distance.

- The Entry box on the left **(1)** displays the exact Entry price of the pending order.
- The Entry box on the right **(2)** displays the distance in points between the current market price and the pending order entry level.

This means you can define pending orders either by entering a specific price or by specifying the distance from the current market price.

SL / TP Boxes

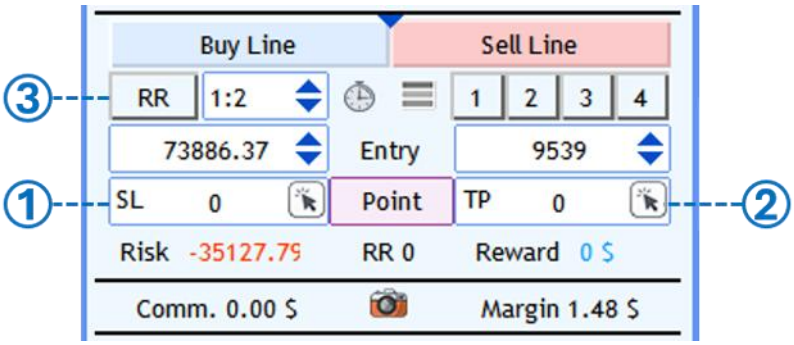


The **SL Box (1)** and **TP Box (2)** allow you to configure Stop Loss and Take Profit values either by **Price** or **Points**.

To switch between these measurement modes, click the purple mode button **(3)** located between the SL and TP boxes.

All Entry, Stop Loss, and Take Profit values are fully synchronized with the Buy/Sell Line tool displayed on the chart.

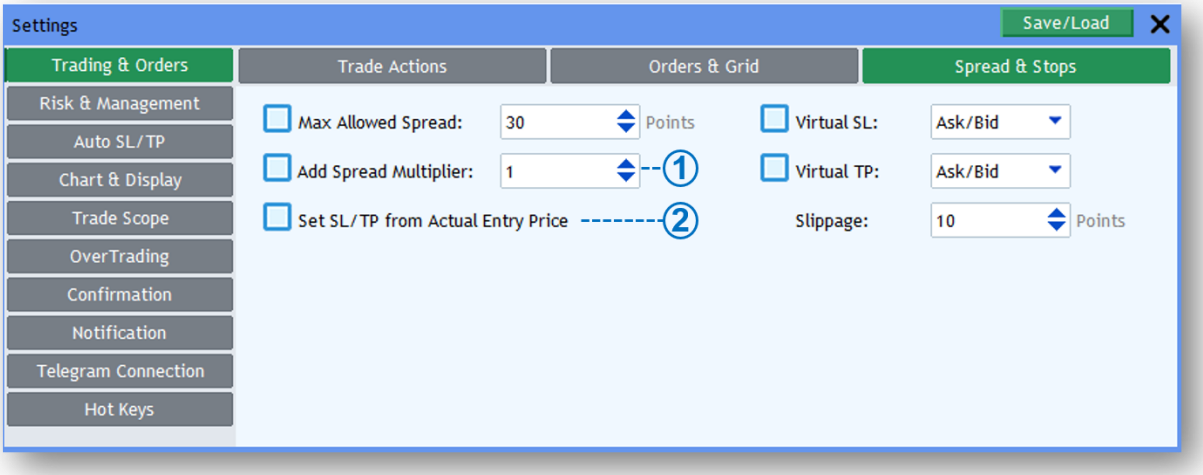
- If you move the visual trading tool directly on the chart, the corresponding values on the panel are automatically updated.
- Likewise, if you modify any Entry, SL, or TP value from the panel, the visual trading tool on the chart will immediately update based on the new values.



- To place a trade without a Stop Loss or Take Profit, simply set the corresponding SL **(1)** or TP **(2)** value to **0**.
- To stop the **TP** and **SL** from moving together, simply disable the **RR** mode by unpressing the RR button (3).
- The Entry, SL, and TP values can be modified either from the panel or directly on the chart using the Buy/Sell Line tool. Both methods remain fully synchronized.
- The selected measurement unit (Point, Pip, Point × 100, etc.) is applied to the Entry, SL, and TP values displayed in these boxes.
- If **RR** mode is enabled, modifying the Stop Loss or Take Profit value automatically recalculates the corresponding Take Profit or Stop Loss to maintain the selected Risk/Reward ratio.

Add Spread Multiplier

When enabled, Trade Dashboard automatically adds a multiple of the current spread to the configured Stop Loss and Take Profit distances.



The final distance is calculated as:

SL/TP Distance = Configured Distance + (Spread × Multiplier)

Example

- Stop Loss = 200 points
- Current Spread = 20 points
- Spread Multiplier = 1.5

Then the final Stop Loss distance becomes: **200 + (20 × 1.5) = 230 points**

Since the Stop Loss distance changes, Trade Dashboard automatically recalculates the lot size to maintain the selected risk level.

Set SL/TP from Actual Entry Price

When enabled, Trade Dashboard opens the trade first and applies the Stop Loss and Take Profit in a separate modification request immediately afterward.

Without this option:

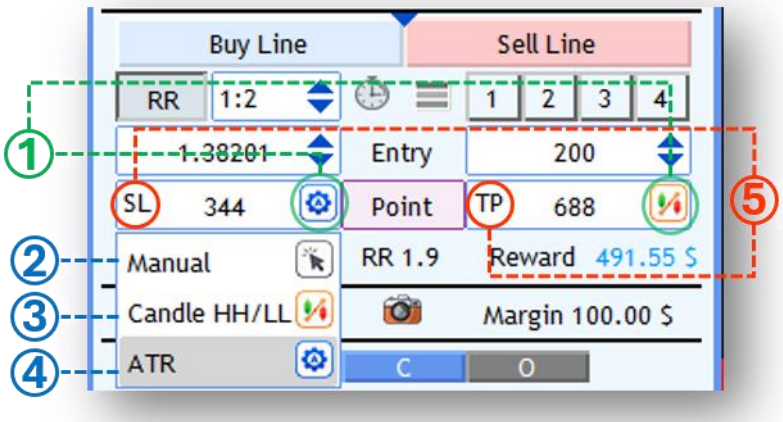
1. Trade is opened with SL and TP attached.

With this option:

1. Trade is opened.
2. Trade Dashboard modifies the trade and applies SL and TP afterward.

This can help achieve more precise Stop Loss and Take Profit placement, especially on symbols with larger spreads or fast price movement, where the final SL/TP distance may otherwise be affected slightly during order execution.

Auto SL/TP



An icon is located on the right side of both the Stop Loss and Take Profit boxes **(1)**. Clicking this icon opens a dropdown menu that allows you to select the SL/TP calculation mode.

The dashboard currently supports three different SL/TP modes:

- **Manual (2)**
  Stop Loss and Take Profit values are configured manually by the trader.
- **Candle HH/LL (3)**
  Stop Loss and Take Profit levels are automatically calculated based on the candle Higher High and Lower Low values.
- **ATR (4)**
  Stop Loss and Take Profit levels are automatically calculated using the ATR (Average True Range) indicator.

When **Candle HH/LL** or **ATR** mode is selected, the dashboard initially updates the SL/TP values automatically according to the configured settings. Afterward, traders can still manually adjust the SL/TP values freely if desired.

When **Candle HH/LL** mode is selected, the Buy/Sell Line tool becomes candle-aware. As you drag the Stop Loss or Take Profit line on the chart, the line automatically snaps to the **Higher High** or **Lower Low** of candles instead of moving freely between price levels. This makes it easier to visually select meaningful support and resistance levels.

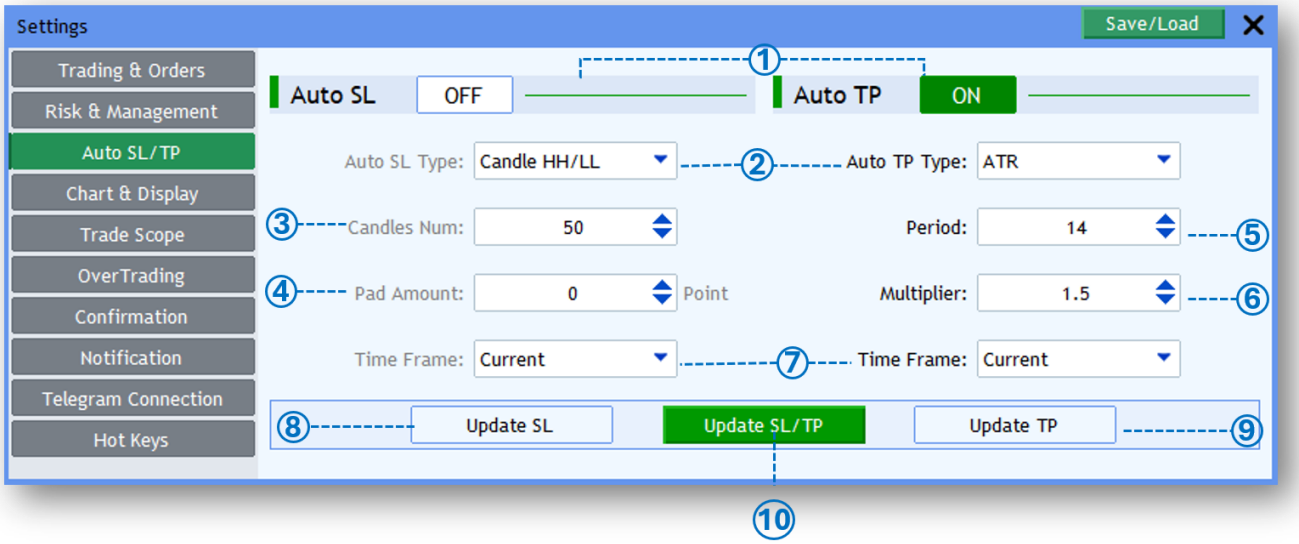
In addition, the **Candles Num** parameter is updated automatically to match the currently selected Higher High or Lower Low. As you move the SL or TP line to a different candle, the required candle count is recalculated automatically, allowing the setting to remain synchronized with the selected candle rather than using a fixed value.

However, the dashboard will automatically recalculate and **refresh the SL/TP values** based on the selected mode in the following situations:

1. When the user clicks on Buy Line or Sell Line tool
2. When the chart symbol is changed
3. Before a trade is executed
4. When clicking directly on the **SL or TP label** inside the SL/TP box **(5)**
5. When the Auto SL/TP hot key is triggered (if enabled in **Settings → Hot Keys**).

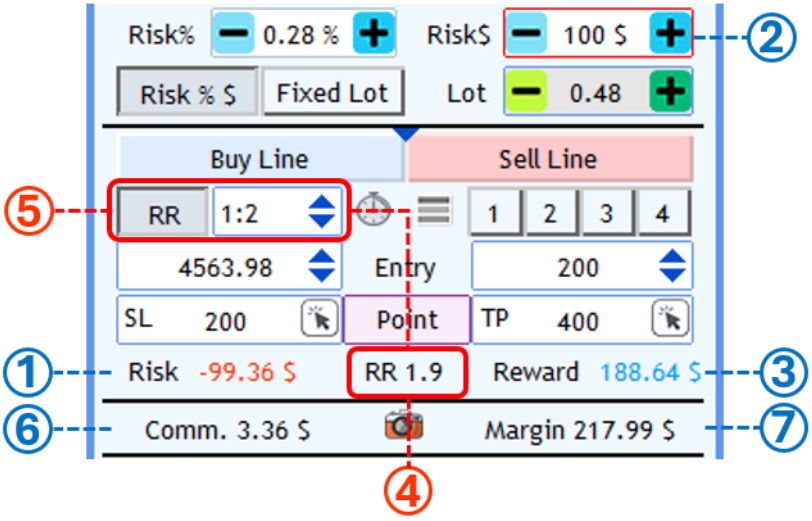
This system provides both automatic calculation flexibility and full manual control over trade management.

The configuration of the **Candle HH/LL** and **ATR** modes can be managed from: **Settings → Auto SL/TP**



1. **Auto SL / Auto TP Button**
   Enable or disable automatic Stop Loss or Take Profit calculation based on the selected Auto SL/TP mode.
2. **Auto SL/TP Type**
   Select the calculation method for Stop Loss or Take Profit **(Candle HH/LL, ATR)**
3. **Candles Num**
   Defines the number of previous candles used to calculate the Higher High or Lower Low levels.
4. **Pad Amount**
   Adds an extra distance in points to the calculated Higher High or Lower Low level.
5. **ATR Period**
   Defines the period of the ATR (Average True Range) indicator.
6. **ATR Multiplier**
   Multiplies the ATR value to calculate the final Stop Loss or Take Profit distance.
7. **Time Frame**
   Defines the timeframe used for the Candle HH/LL or ATR calculations.
8. **Update SL**
   Updates the Stop Loss of all trades managed by the dashboard based on the selected Auto SL settings and configuration.
9. **Update TP**
   Updates the Take Profit of all trades managed by the dashboard based on the selected Auto TP settings and configuration.
10. **Update SL/TP**
    Updates both the Stop Loss and Take Profit levels of all trades managed by the dashboard based on the selected Auto SL/TP settings and configuration.

Trade Statistics



Below the **SL Box**, Trade Dashboard displays the actual **Risk (1)** amount of the trade based on the final calculated lot size and the current Stop Loss distance.

This value represents the real potential monetary loss if the trade fully reaches the Stop Loss level.

Please note that this value may slightly differ from the expected risk shown in the **Risk $ (2)** box at the top of the Trade tab.

Why can the values be different?

The **Risk $** value at the top of the panel represents the target risk amount you want to take. For example, you may want to risk exactly **100 $**. However, achieving exactly **100 $** risk might require a position size such as **0.4802 lots**, which may not be supported by your broker.

In such cases, Trade Dashboard automatically adjusts the lot size to the nearest valid value supported by the broker — in this example, **0.48 lots**. As a result, the actual trade risk becomes slightly different, such as **99.36 $** instead of exactly **100 $**.

If Partial Stop Loss levels are enabled, the displayed Risk value will also take those levels into account. In this case, the dashboard calculates the remaining potential loss after all partial stop levels have been triggered, assuming the remaining position eventually reaches the final Stop Loss.

Similarly, below the **TP Box**, Trade Dashboard displays the expected **Reward (3)** amount based on the current lot size and the final Take Profit level.

If Partial Take Profit levels are enabled, the displayed Reward value will also account for all partial TP levels, assuming the remaining position eventually reaches the final Take Profit target.

The **RR value (4)** displayed between the Risk and Reward amounts represents the actual monetary-based **Reward / Risk** ratio of the trade.

This value may differ from the configured **RR ratio (5)** shown in the RR box. In this example, the configured RR ratio is **2**, while the actual monetary-based RR value is **1.9**.

The reason is that the configured RR ratio **(4)** only defines the proportional distance between the Take Profit and Stop Loss levels, while the displayed RR statistic **(5)** is calculated using the actual monetary Reward and Risk values of the trade.

The monetary-based RR calculation additionally takes into account:

- Commission fees
- Partial Stop Loss levels for the Risk value
- Partial Take Profit levels for the Reward value

As a result, the displayed RR statistic provides a more realistic representation of the actual Reward/Risk ratio of the trade.

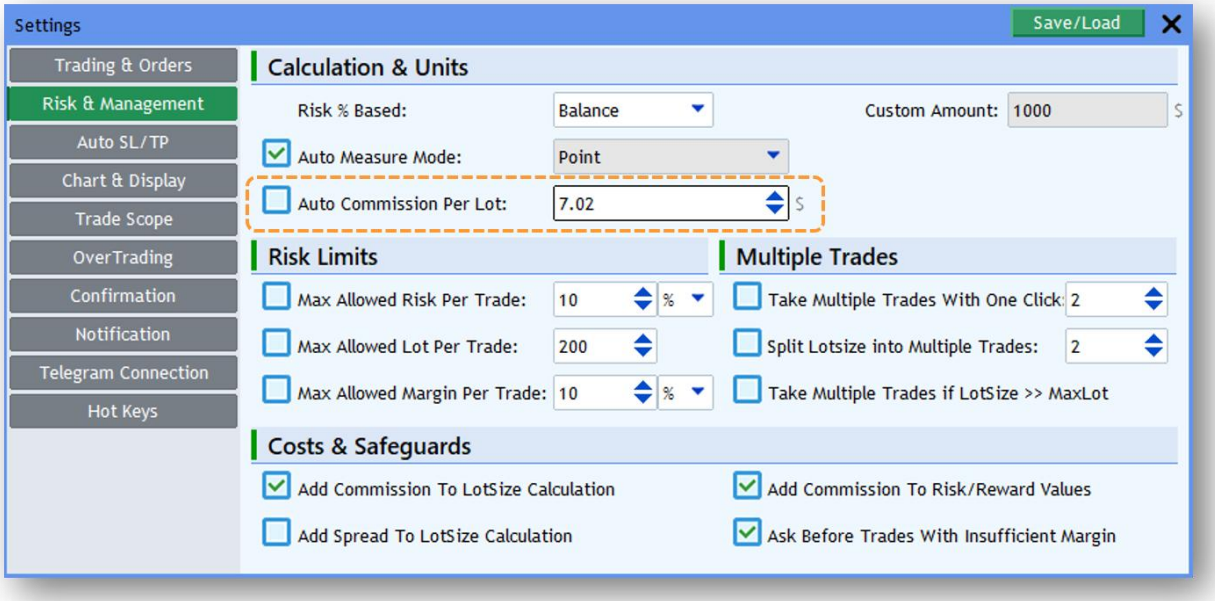
Both Risk and Reward representation include the estimated commission fee by default. However, this behavior can be disabled from:

Settings → Risk & Management → Costs & Safeguards → "Add Commission To Risk/Reward Values"

💡 By default, Trade Dashboard automatically estimates the commission per lot based on previously closed trades in the account history.

This behavior can be configured from:

Settings → Risk & Management → Calculation & Units → "Auto Commission Per Lot"



When **Auto Commission Per Lot** is enabled, the dashboard automatically updates the commission value using historical trade data.

When **Auto Commission Per Lot** is disabled, you can manually specify the commission amount per lot, which will then be used for all commission, Risk, Reward, and lot size calculations.

Below the Risk and Reward section, Trade Dashboard also displays:

- **Commission (6)** → the estimated commission fee for the trade
- **Margin (7)** → the required margin needed to open the position. If the required margin exceeds the available margin, the Margin value will automatically turn red to indicate insufficient margin.

Trade Buttons



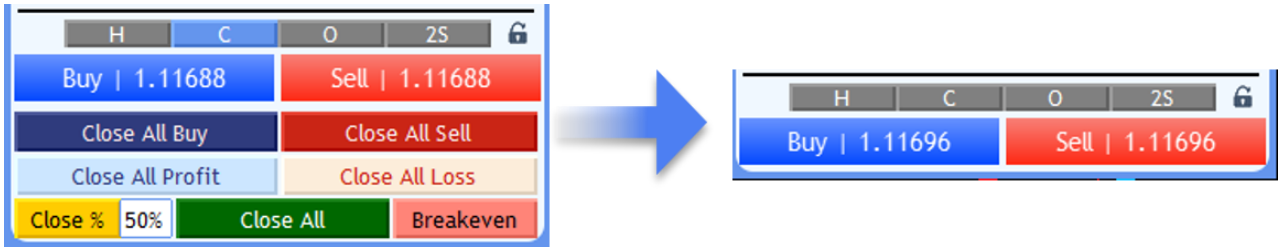
The **Buy** button displays the current **Ask price**, which is the execution price for Buy market orders. The **Sell** button displays the current **Bid price**, which is the execution price for Sell market orders.

Displaying the Ask/Bid prices on the trading buttons can be disabled from: Settings → Chart & Display → Panel & Interface → "Show Ask/Bid Price on Trade Buttons"

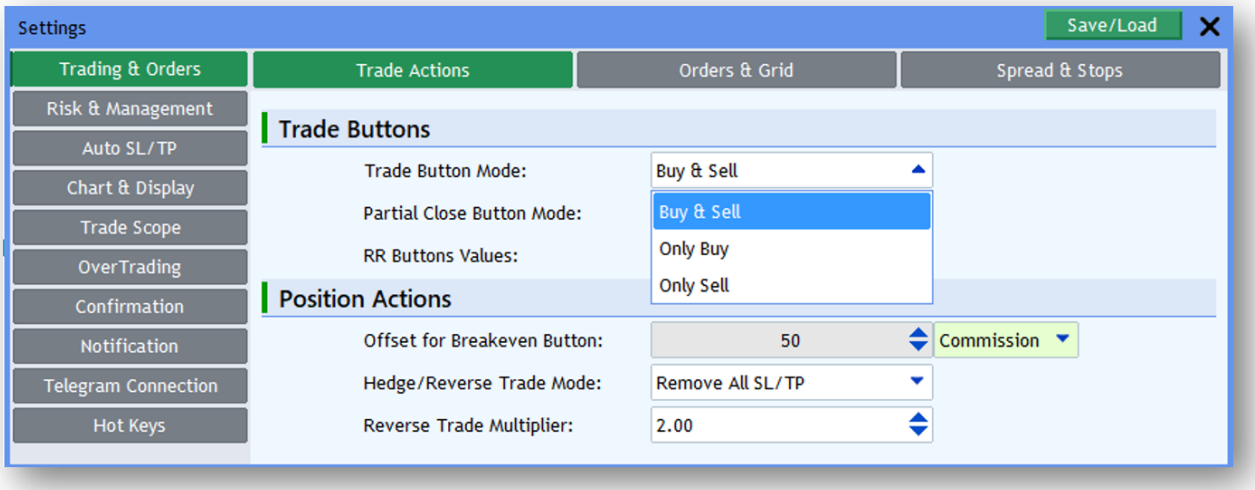
- Clicking the H button opens the Hedge / Reverse button panel.
- Clicking the C button opens the Close / Breakeven button panel.
- Clicking the O button opens the Pending Order button panel.
- Clicking the 2S button opens the Two Stage Order panel.

You can switch the panel to Compact Mode to hide the bottom section and reduce the panel height.

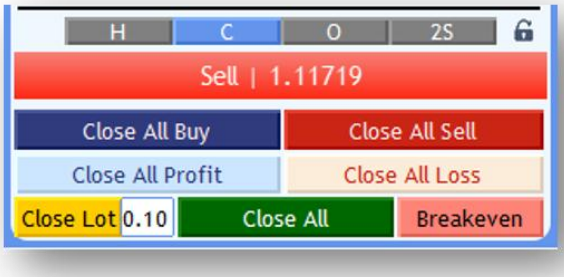
To return to Compact Mode, click the currently active H, C, O, or 2S selector again. For example, if C is active, click C again to collapse that subwindow.



Some traders prefer trading in only one direction (Buy-only or Sell-only). In such cases, you can display only the Buy or Sell button from: **Settings → Trading & Orders → Trade Actions**







Close & Breakeven Panel

Each closing button displays the corresponding profit or loss directly on the button itself, making it easier to monitor trades and decide which positions to close.

For example, buttons such as **Close All Buy**, **Close All Sell**, **Close All Profit**, **Close All Loss**, and **Close All** automatically update their text to display the current combined profit/loss of their related trades:

- Close Buy (-19 $)
- Close Sell (-10 $)
- Close Loss (-19 $)
- Close Profit (10 $)
- Close All (-9 $)



Partial Close Button

The Close % button allows you to partially reduce all trades currently managed by Trade Dashboard at once.

By default, the button works in percentage mode, meaning a percentage of each open position will be closed. The desired percentage can be configured directly from the Close % box located next to the button.

In the illustrated example, the value is set to 50%, meaning the dashboard will close half of the volume of all active positions under Trade Dashboard management.

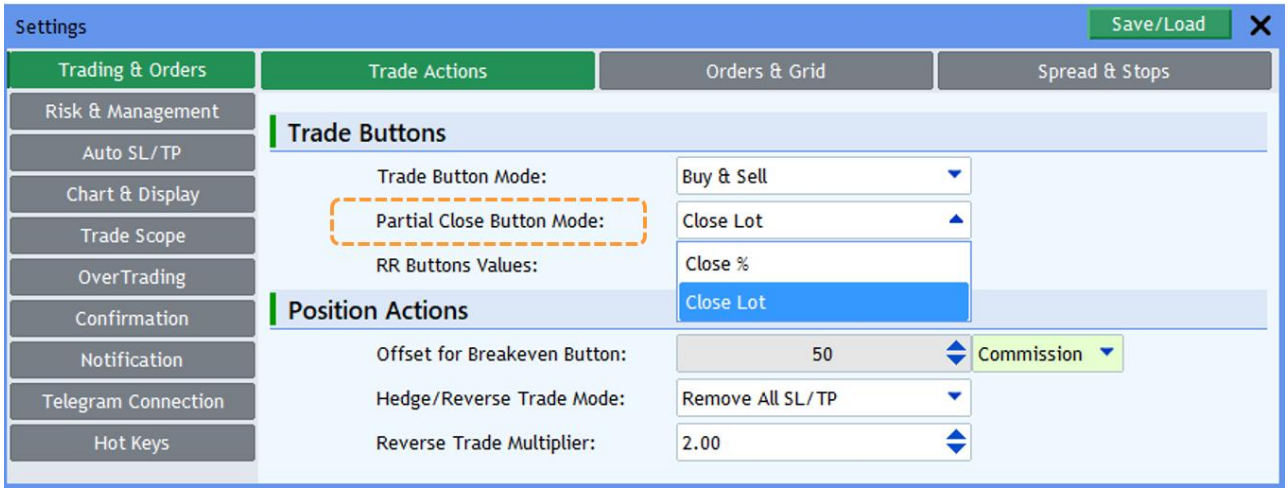
Alternatively, the Partial Close button can work using a fixed lot size instead of percentage mode. In this mode, the button text changes from Close % to Close Lot, allowing you to close a predefined lot amount from all positions.

To switch between percentage mode and fixed lot mode, open:

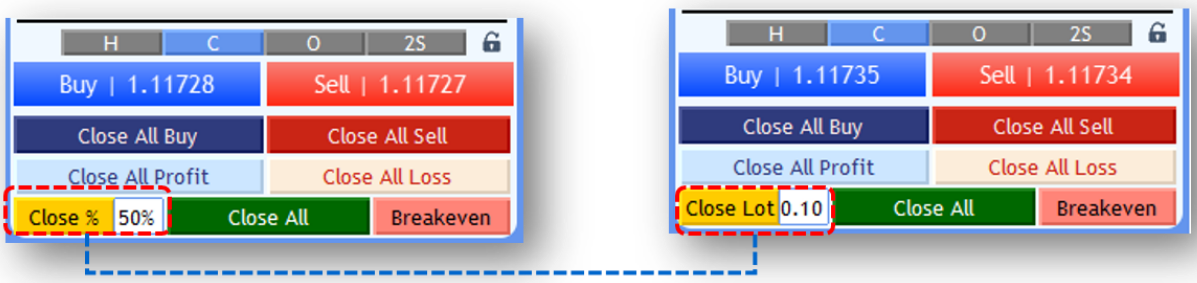
Settings → Trading & Orders → Trade Actions → "Partial Close Button Mode"

You can then choose between:

- **Close %** → closes a percentage of each position
- **Close Lot** → closes a fixed lot size amount from each position



This provides greater flexibility for traders who prefer either proportional scaling or fixed-volume partial exits.



Breakeven Button

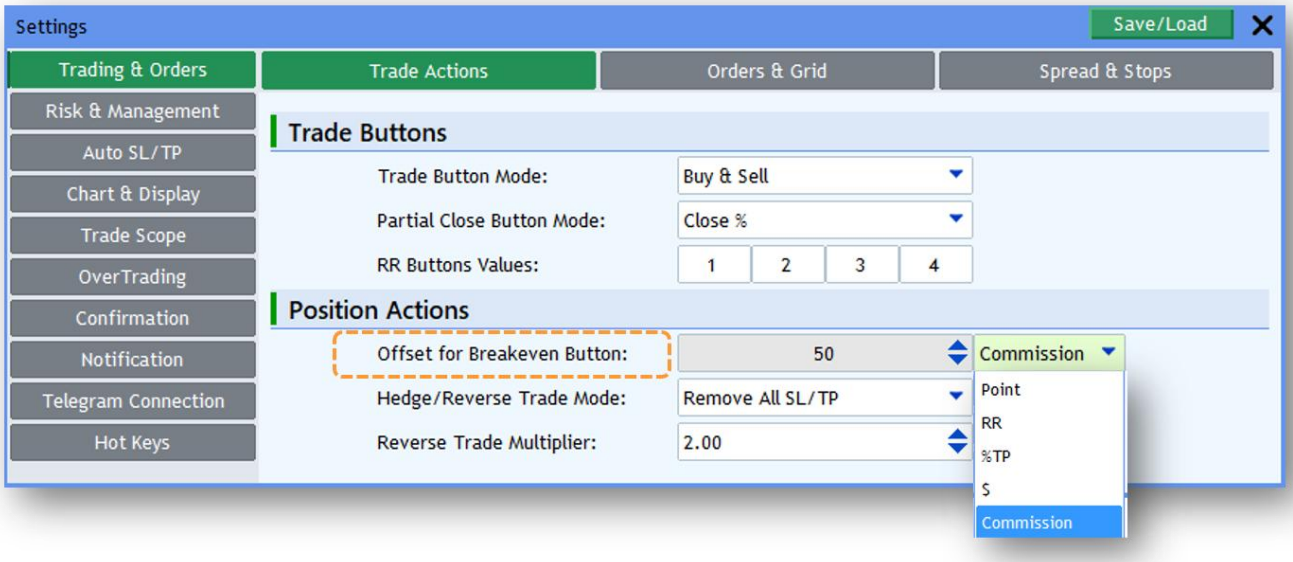
The **Breakeven** button attempts to apply breakeven settings to all active trades managed by the dashboard. Depending on the current market conditions and the distance between the market price and the Stop Loss level, some trades may not be eligible for breakeven modification.

You can also define an **additional offset** for the breakeven level. This allows the dashboard to lock in a small amount of profit instead of moving the Stop Loss exactly to the open price.

For example, instead of moving the Stop Loss to the exact entry price, the dashboard can move it several points above the entry price to secure a guaranteed profit.

The breakeven offset can be configured from:

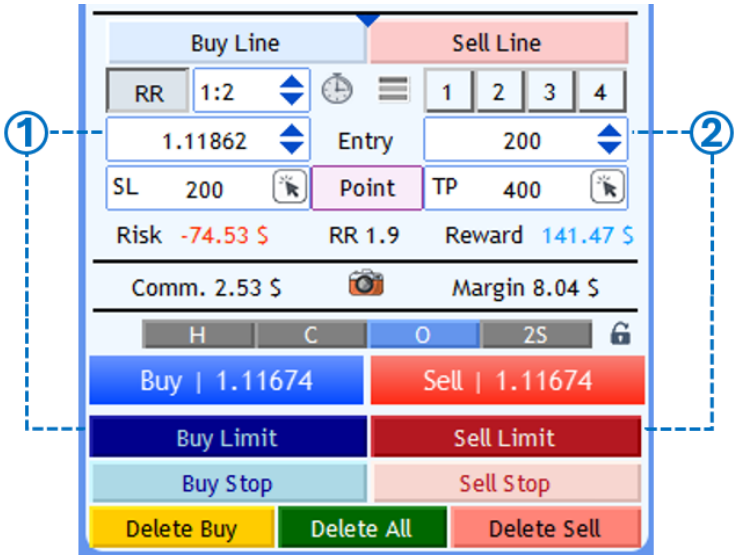
Settings → Trading & Orders → Trade Actions → "Offset for Breakeven Button"



The offset can be set using different methods such as:

- **Points**: Sets the offset distance using a fixed number of points.
- **RR**: Sets the offset distance based on the Stop Loss size and the Risk/Reward ratio.
- **%TP**: Sets the offset distance as a percentage of the Take Profit distance.
- **$**: Sets the offset distance to protect a specific amount of profit in account currency.
- **Commission:** Sets the offset distance to cover the commission cost of the trade.

Pending Order Panel



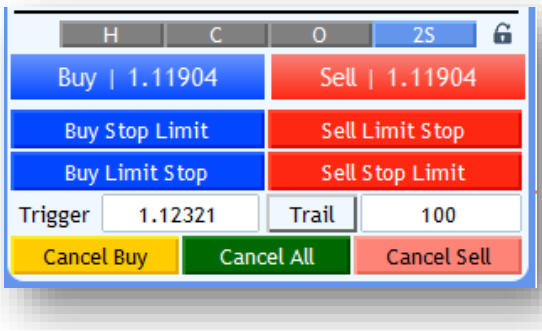
You can place pending orders using “Buy Limit”, “Buy Stop”, “Sell Limit” and “Sell Stop” button, when you press to place an order, it tries to place the order on the price of Entry box on the left (1), if it cannot place the order on that price, it uses Entry box on the right to find the order open price. Entry box on the right represents the distance between current price price and order open price

The Delete controls act on pending orders managed by this dashboard:

- **Delete Buy** — Delete managed Buy Limit and Buy Stop orders.
- **Delete All** — Delete all managed ordinary pending orders, including virtual pending orders.
- **Delete Sell** — Delete managed Sell Limit and Sell Stop orders.

Waiting first-stage 2S orders are excluded from these Delete buttons. Use Cancel Buy, Cancel All, or Cancel Sell in the 2S panel until Trigger activates.

Two Stage Order Panel



Use the 2S selector in the Trade tab to open this panel. A two-stage order separates the first activation price (Trigger) from the price of the resulting pending order (Entry). Reaching Trigger activates the second stage; reaching Entry then opens the trade.

Before placing an order

- **Entry** — Set the final order price in the main Entry price box. This is the planned Buy Limit, Buy Stop, Sell Limit, or Sell Stop price after Trigger activation.

- **Trigger** — Enter the first-stage activation price in the 2S Trigger field. Buy types use Ask; Sell types use Bid. Upward types require Trigger above the market and Entry below Trigger. Downward types require Trigger below the market and Entry above Trigger.
- **Volume and SL/TP** — Use the main panel risk/lot and SL/TP controls. The planned protection levels are calculated from the final Entry price.
- **Trail** — Enable Trail and enter a positive distance in points if you want the second-stage Entry to trail after activation.

Click one of the four order buttons to submit the setup. The panel can adjust its suggested Trigger to match the selected type and keep it separated from Entry; check the updated Trigger field. If Confirm Before Two-Stage Orders is enabled in Settings → Confirmation, review the prices and volume before confirming.

The four order types

- **Buy Stop Limit** — Ask first rises to a Trigger above the market. This activates a Buy Limit at the lower Entry price, waiting for a downward retracement before buying.

Example: Ask is 1.1000, Trigger is 1.1050, and Entry is 1.1030. At 1.1050 the Buy Limit becomes active; it waits for a return to 1.1030.

- **Buy Limit Stop** — Ask first falls to a Trigger below the market. This activates a Buy Stop at the higher Entry price, waiting for an upward rebound before buying.

Example: Ask is 1.1000, Trigger is 1.0950, and Entry is 1.0970. At 1.0950 the Buy Stop becomes active; it waits for a rise to 1.0970.

- **Sell Limit Stop** — Bid first rises to a Trigger above the market. This activates a Sell Stop at the lower Entry price, waiting for a downward reversal before selling.

Example: Bid is 1.1000, Trigger is 1.1050, and Entry is 1.1030. At 1.1050 the Sell Stop becomes active; it waits for a fall to 1.1030.

- **Sell Stop Limit** — Bid first falls to a Trigger below the market. This activates a Sell Limit at the higher Entry price, waiting for an upward retracement before selling.

Example: Bid is 1.1000, Trigger is 1.0950, and Entry is 1.0970. At 1.0950 the Sell Limit becomes active; it waits for a return to 1.0970.

These examples assume the second-stage Entry has not already been passed. For a locally staged order, if price has already crossed Entry when activation is processed, the dashboard may open a market trade immediately. The actual fill price can differ from the planned Entry.

If immediate market activation leaves a planned SL or TP on the wrong side of the actual entry, that invalid level is not applied. Check the resulting position and its protection levels after activation.

Trail the second-stage Entry

Trail keeps the first Trigger fixed. It starts only after Trigger activation, while the second-stage order is still pending. The distance field beside Trail uses points; it is separate from trailing the Stop Loss of an open position.

- **Buy Stop Limit and Sell Limit Stop** — Their Buy Limit or Sell Stop Entry can trail upward as the market rises, maintaining the configured distance.

- **Buy Limit Stop and Sell Stop Limit** — Their Buy Stop or Sell Limit Entry can trail downward as the market falls, maintaining the configured distance.

Entry moves in one direction and does not move back when the market reverses. Each successful Entry move shifts SL and TP by the same amount, preserving their distances from Entry. After the order opens, this Entry trail ends; any configured Trail Stop Loss is managed separately.

Example: after an upward Trigger, a Buy Limit Entry is 100 points below the market. With Trail enabled at 100 points, further rises can lift Entry so it remains 100 points below the market. If price reverses, Entry stays at its latest level and waits for the retracement.

After placement, open the order modification panel and select Trail → TPO to inspect or change Distance and Step, or to enable or disable the Entry trail. The 2S panel initializes Step to one displayed point. Changing the 2S Trail button or distance affects new orders; use the order-specific panel to change an existing order.

MT4 and MT5 execution

- **MT4** — All four first stages are managed locally by the dashboard. They are not broker pending orders until Trigger activates. Keep MT4, the dashboard, and the broker connection running for local activation. The resulting pending order follows the Virtual Pending Order setting.
- **MT5 with Virtual Pending Order off** — Buy Stop Limit and Sell Stop Limit are sent immediately as native broker Stop Limit orders. The broker handles their first Trigger. If the symbol or broker rejects the type, the dashboard reports the rejection.
- **MT5 local staging** — Buy Limit Stop and Sell Limit Stop always use dashboard-managed activation. Buy Stop Limit and Sell Stop Limit also use local staging when Virtual Pending Order is on. The real/virtual execution choice is captured when the order is placed.

Dashboard-managed activation, Entry trailing, Cancel Price, and any locally managed expiration require the terminal and EA to remain running. Native broker orders still need the dashboard running for its additional management features.

Chart controls after placement

The waiting order displays its full two-stage name, an Entry information box, and a separate Trigger box. Drag Trigger vertically to adjust its activation price; drag the pending-order Entry control to adjust the final price. Keep Entry on the valid side of Trigger. For a native MT5 Stop Limit, these changes modify the broker order.

Locally staged orders also show the planned Entry, SL, and TP structure on the chart. SL and TP remain planned levels while Trigger is waiting. Once activation succeeds, the chart switches to the resulting pending order or position and its ordinary controls.

Cancel Price and Expiration

- **Cancel Price** — Use C on the Entry information box, or Cancel Price in the modification panel. While Trigger is waiting, the cancellation boundary must be beyond Trigger in its direction: above an upward Trigger or below a downward Trigger.
- **Expiration** — Use E on the information box or Expiration in the modification panel. This is the deadline for the complete two-stage order, including the waiting first stage and the resulting pending order. If the first stage has not triggered by the deadline, it is cancelled.

Expiration remains in effect when activation creates a pending order. Its broker or local management depends on the order type and broker; locally managed expiration requires the EA to remain running. When activation opens a market position directly, pending-order expiration ends.

Cancel buttons

- **Cancel Buy** — Remove waiting Buy two-stage orders on the current chart symbol.
- **Cancel All** — Remove all waiting two-stage orders on the current chart symbol.
- **Cancel Sell** — Remove waiting Sell two-stage orders on the current chart symbol.

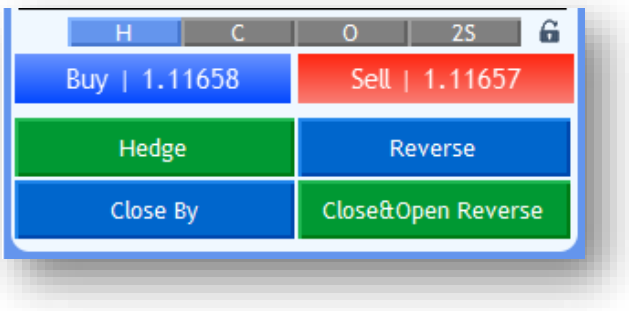
These controls apply while the first Trigger is still waiting. After activation, use the ordinary pending-order Delete controls in the O panel, or close the resulting position through the normal trade controls.

If local activation cannot complete

Activation remains subject to the spread limit, Overtrading restrictions, available margin, and broker rules. Temporary quote or server errors can be retried while the order remains pending. A permanent rejection pauses local activation and leaves the staged order available for review. Change Trigger, Entry, SL, TP, or Expiration to correct it and allow another attempt, or cancel it.

Saved waiting orders are restored with the dashboard runtime state on reload. Local activation resumes from the current market conditions when the EA starts receiving ticks again; it cannot react while the terminal or EA is stopped.

Hedge & Reverse Panel



The **Hedge** button opens a new trade in the opposite direction to balance the total Buy and Sell volume.

For example:

- If you currently have a **1.00 lot Buy** position, pressing the **Hedge** button will open a **1.00 lot Sell** position.
- If you have a **1.00 lot Buy** position and an existing **0.50 lot Sell** position, pressing the **Hedge** button will open an additional **0.50 lot Sell** position to make both sides equal.

Hedging is another way to lock the current floating profit or loss. Once the total Buy and Sell volumes become equal, the floating profit/loss will remain nearly constant regardless of market direction.

The **Reverse** button opens a new trade in the opposite direction using a multiplier of the net open volume.

For example, if the **Reverse Trade Multiplier** is set to **2**:

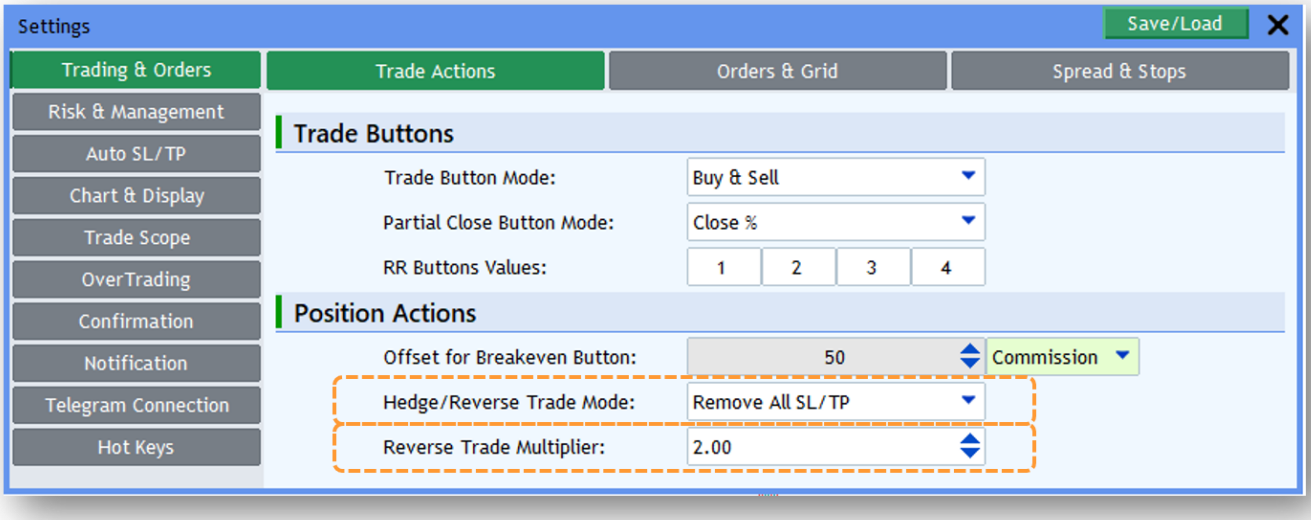
- If you currently have a **1.00 lot Buy** position, pressing the **Reverse** button will open a **2.00 lot Sell** position.
- If you have a **1.00 lot Buy** position and an existing **0.50 lot Sell** position, the net Buy volume is **0.50 lot**. Pressing the **Reverse** button will therefore open a **1.00 lot Sell** position (**0.50 × 2**).

The Reverse multiplier can be configured from:

Settings → Trading & Orders → Trade Actions → "Reverse Trade Multiplier"

The Hedge and Reverse features support three different trade modes, which can be configured from:

Settings → Trading & Orders → Trade Actions → "Hedge/Reverse Trade Mode"



- **Trade With SL/TP**
  The hedge or reverse trade will be opened using the current Stop Loss and Take Profit values configured in the dashboard.
- **Trade Without SL/TP**
  The hedge or reverse trade will be opened without Stop Loss or Take Profit levels. Existing trades will keep their current SL/TP settings unchanged.
- **Remove All SL/TP**
  When the hedge or reverse trade is opened, all Stop Loss and Take Profit levels from all related trades will be removed automatically.

The **Close By** button closes opposite Buy and Sell positions directly against each other instead of closing them separately through the market.

This operation can reduce trading costs by avoiding an additional spread cost and, depending on the broker's pricing model, may also reduce commission fees.

For example:

- If you have a **1.00 lot Buy** position and a **1.00 lot Sell** position, the dashboard can close both positions directly using the **Close By** operation.
- If the Buy and Sell volumes are not equal, the matching volume will be closed using **Close By**, while the remaining unmatched volume will stay open.

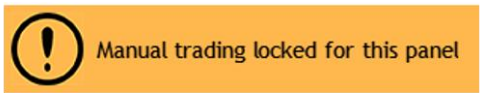
The **Close By** feature is especially useful for hedged positions where opposite trades already exist on the same symbol.

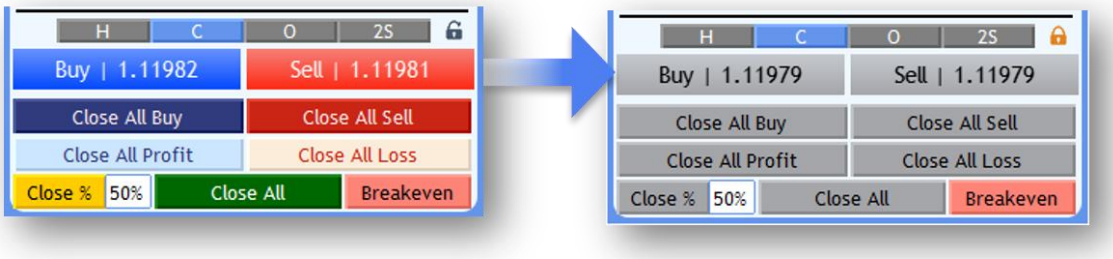
The **Close & Open Reverse** button closes all current positions and immediately opens a new position in the opposite direction using the remaining net volume.

For example:

- If you currently have a **1.00 lot Buy** position, pressing this button will close the Buy trade and open a **1.00 lot Sell** position.
- If you have a **1.00 lot Buy** position and a **0.50 lot Sell** position, the dashboard will close all existing trades and open a new **0.50 lot Sell** position.

Manual Trading Lock





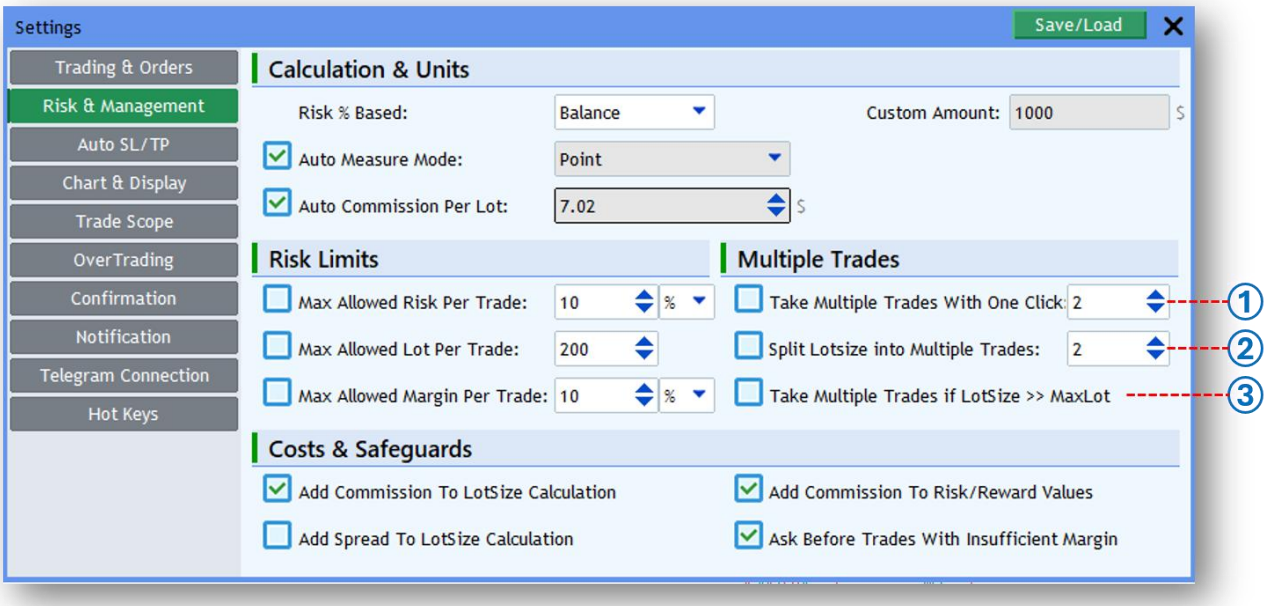
Use the padlock beside H / C / O / 2S to lock or unlock manual trading on this dashboard. You can also press Ctrl+Shift+L while the chart is focused. The left example shows the unlocked state; the right example shows the orange closed padlock and dimmed trading buttons.

- **Unlocked** — The dashboard accepts manual trading actions, subject to its normal risk, spread, and Overtrading restrictions.
- **Locked** — Manual opening, closing, deleting, and modifying trades through this panel, its chart controls, and trading hotkeys are blocked. A blocked action displays “Manual trading locked for this panel.”
- **Scope** — The lock belongs to this chart's dashboard. Other dashboard charts have independent lock states, and MetaTrader's own trading controls remain available.
- **Automatic management** — Enabled SL/TP, Partial Close, Breakeven, trailing, Basket rules, scheduled actions, and active Trade Object Rules continue to run. The lock does not pause the EA.
- **Navigation** — You can still move the dashboard, switch tabs, view information, and open Settings. Locking clears the active Buy/Sell Line preview and cancels unfinished Cancel Price or Expiration placement.
- **Unlocking** — Click the padlock again or press Ctrl+Shift+L. An active Overtrading restriction can still prevent trading after the manual lock is removed.

The chart-specific lock state is restored when the dashboard reloads on that chart.

Multiple Order Handling

These settings let supported market and ordinary pending-order actions open multiple trades, split volume, or handle broker lot-size limits. Configure them at Settings → Risk & Management → Multiple Trades. The 2S creation workflow places one staged order per action and does not apply these repeat/split settings.



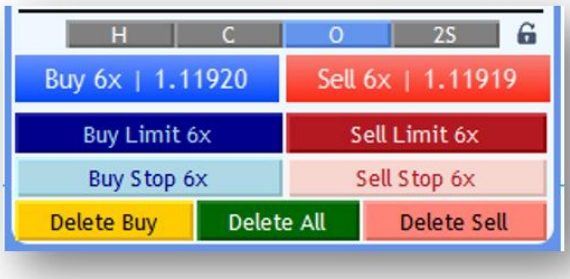
💡 When any of the Multiple Order Handling features are enabled, Trade Dashboard displays the total number of trades that will be opened directly on the trading buttons.

The displayed number reflects the combined effect of all enabled multiple-order settings.

🔁 **Example:**

- **Take Multiple Trades With One Click = 3**
- **Split LotSize Into Multiple Trades = 2**

In a supported trading action, the combined settings create: 3 × 2 = 6 trades.



As a result, the trading buttons will display **"6x"**, indicating that six trades will be opened when the button is clicked.

1 — Take Multiple Trades With One Click

This option allows Trade Dashboard to execute the same trading command multiple times with a single click.

The number box specifies how many identical trades should be opened.

🔁 **Example**

- Lot Size = **1.00**
- Number of Trades = **5**

Clicking **Buy** will open:

- 5 × 1.00 lot Buy trades

instead of:

- 1 × 1.00 lot Buy trade

for a total volume of **5.00 lots**.

💡 Useful for traders who prefer managing multiple smaller positions instead of a single large trade.

2 — Split LotSize into Multiple Trades

This option automatically divides the selected lot size into multiple equal trades.

The number box specifies how many parts the lot size should be split into.

🔁 **Example**

- Lot Size = **2.00**
- Split Into = **4**

Trade Dashboard will open:

- 4 × 0.50 lot trades

instead of:

- 1 × 2.00 lot trade

This allows traders to manage individual portions of a position independently.

💡 Unlike **Take Multiple Trades with One Click**, this feature focuses on splitting the selected lot size into equal parts.

3 — Take Multiple Trades if LotSize >> MaxLot

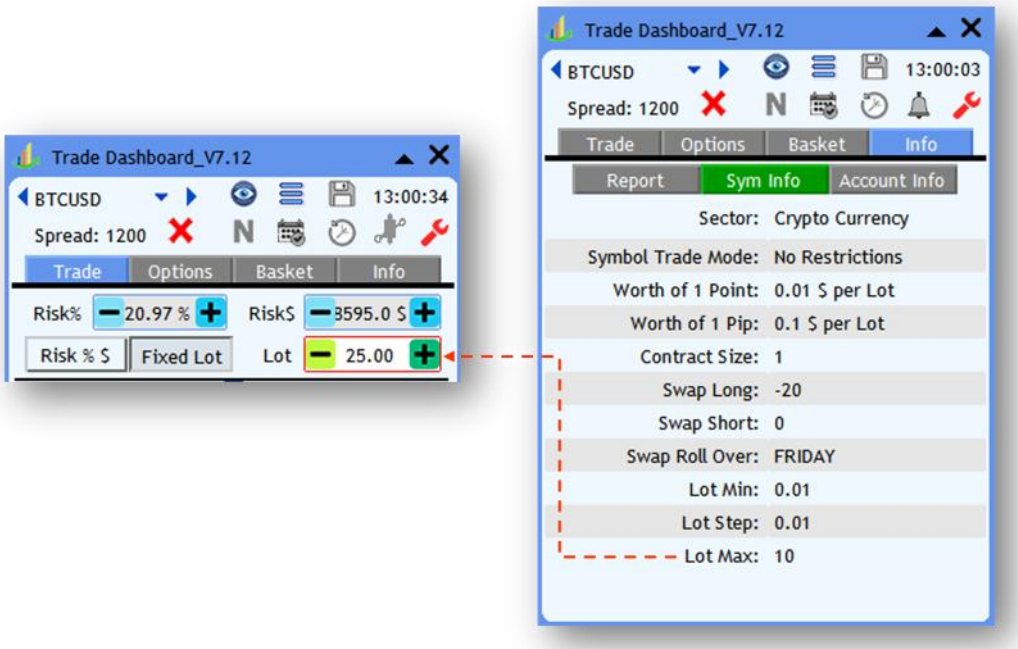
Every symbol has a maximum allowed lot size per trade defined by the broker.

🔁 **Example**

- Many brokers limit **BTCUSD** to **10 lots** per trade.
- Many brokers limit **EURUSD** to **200 lots** per trade.

You can view the maximum lot size of the current symbol from: **Info → Sym Info → Lot Max**

Normally, Trade Dashboard does not allow orders larger than the symbol's maximum lot size.



When this option is enabled, Trade Dashboard automatically splits oversized orders into multiple trades so the full requested volume can still be executed.

Example

Assume:

- BTCUSD Maximum Lot Size = **10**
- Requested Lot Size = **25**

When a trade is opened, Trade Dashboard will automatically send:

- 10 lots
- 10 lots
- 5 lots

for a total of **25 lots**.

This feature is especially useful when trading symbols that have strict broker-imposed maximum lot limits.

Options Tab

Partial Close

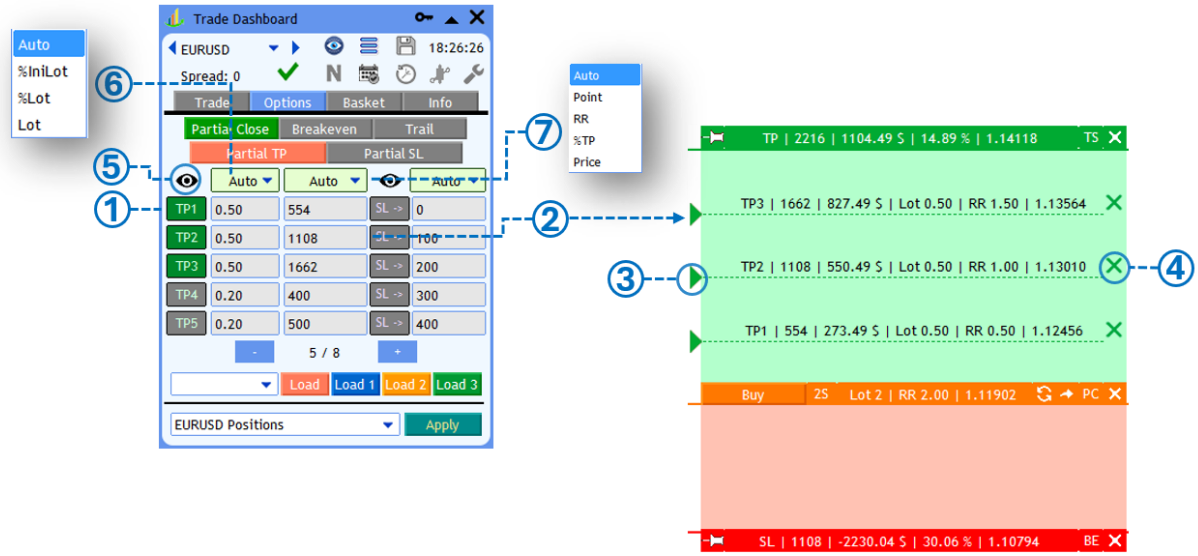
The **Partial Close** tab allows traders to automatically close portions of a trade at multiple predefined levels.

At each Partial Close level, the dashboard can:

- Close a percentage or fixed portion of the trade volume
- Move the Stop Loss to a new predefined level
- Lock in profits progressively as the trade moves in favor of the position

This feature helps traders manage trades more effectively by scaling out of positions gradually instead of closing the entire trade at a single Take Profit level.

Partial TP



To activate a Partial TP level, click its corresponding button **(1)** so that it turns green.

Once a Partial TP level is enabled, a corresponding level line **(2)** will appear on the Buy/Sell Line tool. This visual line provides additional information about the partial closure level.

The Partial TP line can be adjusted visually by dragging its left handle **(3)** directly on the chart. To remove a Partial TP level, click the **X** button on the right side of the level line **(4)**. Removing the line will automatically disable the corresponding Partial TP level.

If you prefer a cleaner chart appearance, you can hide the Partial TP level lines by clicking the eye-shaped button **(5)** located above the Partial TP Buttons.

The − / count / + controls below the stage rows change how many stages are visible. The panel starts with five rows and supports three to eight visible stages. The counter, such as 5 / 8, shows the visible count and maximum.

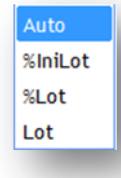
- **+** — Show one more stage, up to eight.
- **−** — Hide the last visible stage, down to three. First turn off that stage's active Partial TP/SL and SL Move To rules; an active stage cannot be hidden.

The controls work in both Partial TP and Partial SL and in the per-trade PClose panel. Enabling a saved later stage makes the panel reveal it automatically.

The Partial TP system contains two main columns:

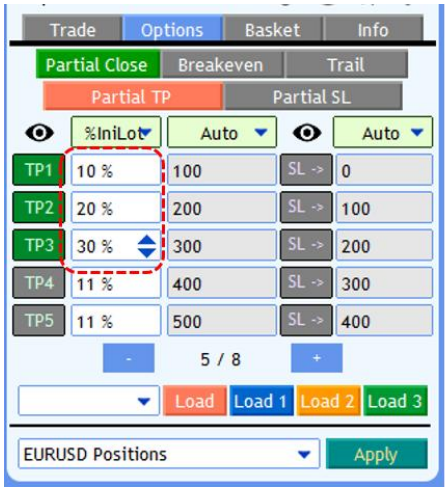
- The first column **(6)** defines the **partial closure volume** for each level.
- The second column **(7)** defines the distance or **target level** where the partial closure should be executed.

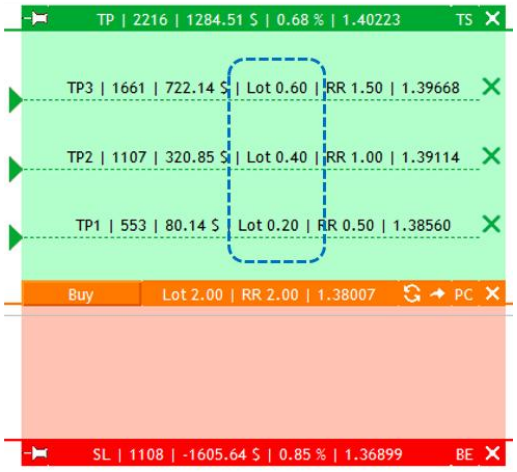
Closure Lot Column



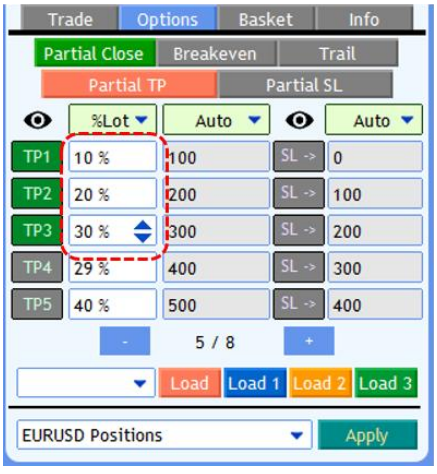
The **Closure Lot** column can be configured using four different modes.

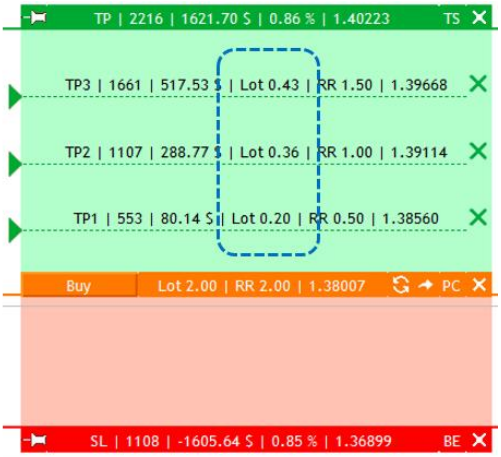
- **Auto**
  In this mode, the closure lot size edit-boxes become gray and cannot be edited manually because all values are calculated automatically by the dashboard.
  Trade Dashboard divides the total trade volume equally between all enabled Partial TP levels and the final Take Profit level.
  In the example above, the dashboard is configured to open a **2.00 lot** trade with **3 Partial TP levels** and **1 final TP level**. Therefore, the total volume is divided equally between the four levels:
  2.00 lots ÷ 4 levels = 0.50 lot per level





- **%IniLot**
  In this mode, the edit boxes become manually editable. Each value represents a percentage of the initial trade volume. In the example above, the initial trade size is 2.00 lots:
  ✓ TP1: 10% = 0.20 lot
  ✓ TP2: 20% = 0.40 lot
  ✓ TP3: 30% = 0.60 lot
  The calculated closure lot sizes are also displayed on the Buy/Sell Line tool.





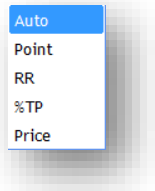
- **%Lot**

In this mode, each value represents a percentage of the remaining trade volume after the previous Partial TP levels are executed. In the example above, the initial trade size is 2.00 lots:

- ✓ TP1: 10% of 2.00 lots = 0.20 lot → Remaining volume: 1.80 lots
- ✓ TP2: 20% of 1.80 lots = 0.36 lot → Remaining volume: 1.44 lots
- ✓ TP3: 30% of 1.44 lots = 0.43 lot

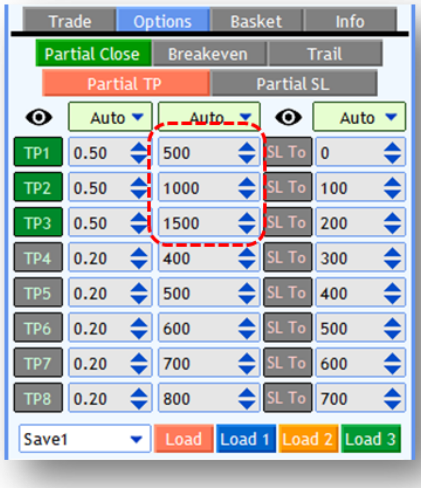
- **Lot**
  In this mode, the closure lot size is set manually using fixed lot values for each Partial TP level.SL Move To

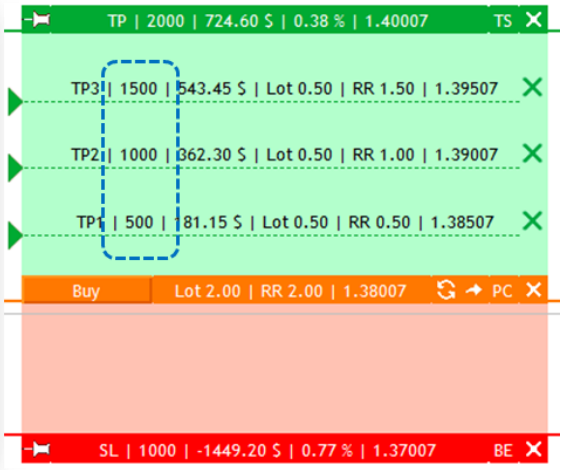
Target Distance Column



The second column which represents the **target level** column can be configured using five different modes.

- **Auto**
  In this mode, the target distance edit-boxes become gray and cannot be edited manually because all values are calculated automatically. Trade Dashboard divides the total Take Profit distance equally between all enabled Partial TP levels. In the example, the total TP distance is **2000 points**, so the dashboard automatically sets:
  - ✓ **TP1 = 500 points**
  - ✓ **TP2 = 1000 points**
  - ✓ **TP3 = 1500 points**





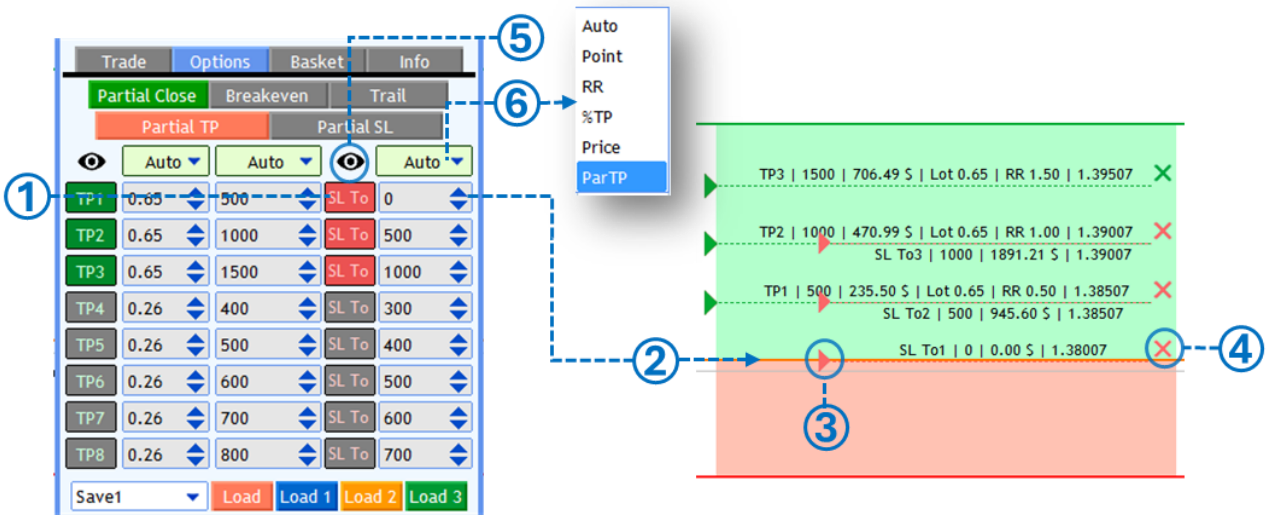
- **Point**
  In this mode, the target level is set using a fixed distance from the trade entry price.
  ⚠ **Note:** If the target mode is set to Auto and you move a Partial TP level manually using the left handle of its line on the chart, the mode will automatically switch to Point.
- **RR**
  In this mode, the target distance is calculated as a multiple of the Stop Loss distance.
- **%TP**
  In this mode, the target level is set as a percentage of the total Take Profit distance.
- **Price**
  In this mode, the target level is set directly using a specific price value.

SL Move To

The **SL Move To** function allows the Stop Loss to move automatically to a new level whenever a Partial TP level is reached.

This feature can be used as:

- a multi-level breakeven system
- a manual trailing stop system



To enable an 'SL Move To' level, activate the corresponding '**SL To'** button **(1)** next to a Partial TP level.

Once enabled, a corresponding 'SL To' line **(2)** will appear on the Buy/Sell Line tool. This visual line displays additional information about the new Stop Loss level, including:

- 'SL To' distance
- Profit/Loss value at the 'SL To' level
- 'SL To' price

The 'SL To' line can be adjusted visually by dragging its left handle **(3)** directly on the chart. To remove an 'SL To' level, click the **X** button on the right side of the line **(4)**. Removing the line will automatically disable the corresponding 'SL To' level.

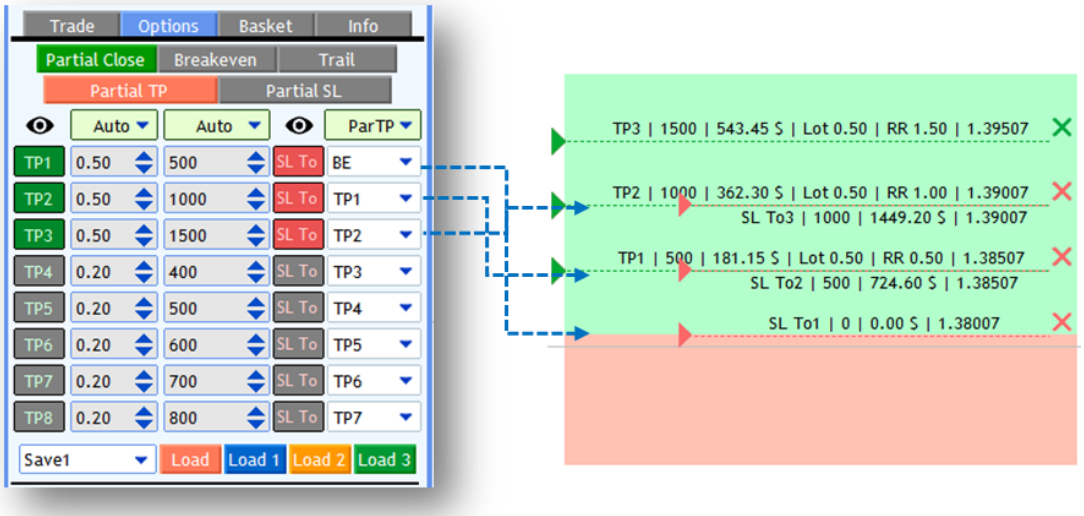
If you prefer a cleaner chart appearance, you can hide the 'SL To' lines by clicking the eye-shaped button **(5)** located above the 'SL To' section.

The 'SL To' distance can be configured using different measurement modes **(6)**.

- **Auto:** In Auto mode, Trade Dashboard automatically places each 'SL To' level based on equal spacing between the Partial TP levels. In the above example:
  - ✓ At TP1, the Stop Loss moves to breakeven.
  - ✓ At TP2, the Stop Loss moves to the TP1 level (500 points).
  - ✓ At TP3, the Stop Loss moves to the TP2 level (1000 points).

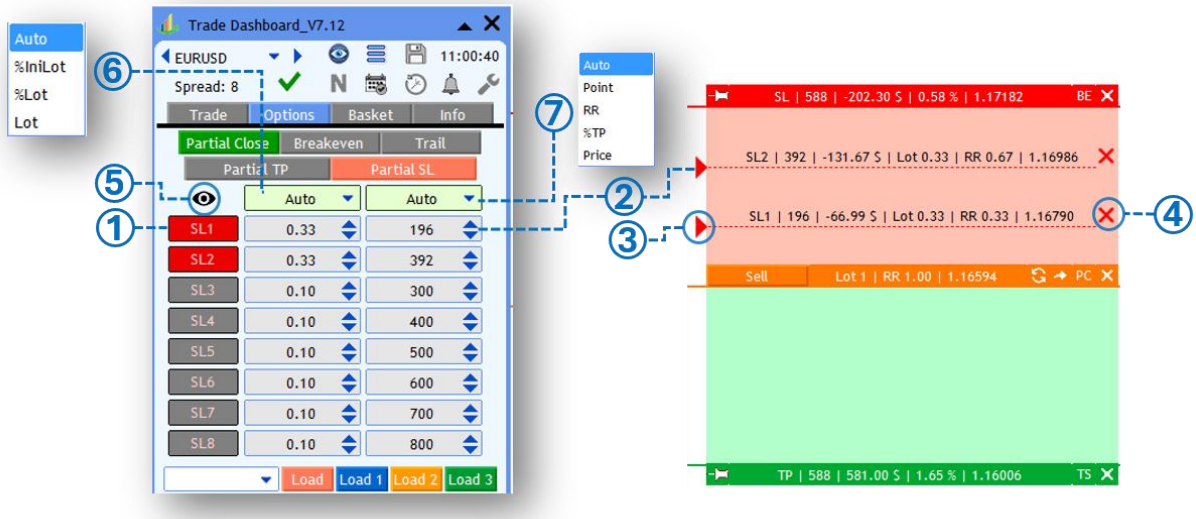
  This creates a progressive Stop Loss movement as each Partial TP level is reached.
- **Point**
  In this mode, the 'SL To' level is set using a fixed distance from the trade entry price.
  ⚠ **Note:** If the 'SL To' mode is set to Auto and the line is moved manually using its left handle on the chart, the mode will automatically switch to **Point**.

- **RR**
  In this mode, the 'SL To' level is calculated as a multiple of the Stop Loss distance.
- **%TP**
  In this mode, the 'SL To' level is set as a percentage of the total Take Profit distance.
- **Price**
  In this mode, the 'SL To' level is set directly using a specific price value.
- **ParTP**
  In this mode, the user must choose one option from BE,TP1,TP2, upto TP8. So user can linked 'SL To' level to a partial TP level or BE level, BE mean breakeven which is the open price of the trade. In this case, if user change the corresponding partial TP level, the linked 'SL To' level will change as well.



Note: You may want to move the Stop Loss without partially closing the trade. In this case, the 'SL To' function can still be used even if no Partial TP levels are enabled.

Partial SL



The **Partial SL** system works similarly to the Partial TP system, but instead of partially closing trades in profit, it partially closes trades while moving toward the Stop Loss.

To activate a Partial SL level, click its corresponding button **(1)** so that it turns red. Once enabled, a corresponding level line **(2)** will appear on the Buy/Sell Line tool.

The line can be adjusted visually by dragging its left handle **(3)** directly on the chart. To remove a Partial SL level, click the **X** button on the right side of the line **(4)**.

If you prefer a cleaner chart appearance, you can hide the Partial SL lines using the eye-shaped button **(5)**.

Like Partial TP, the Partial SL system also contains two main columns:

- The first column **(6)** defines the closure volume for each level
- The second column **(7)** defines the target distance or level where the partial closure will be executed

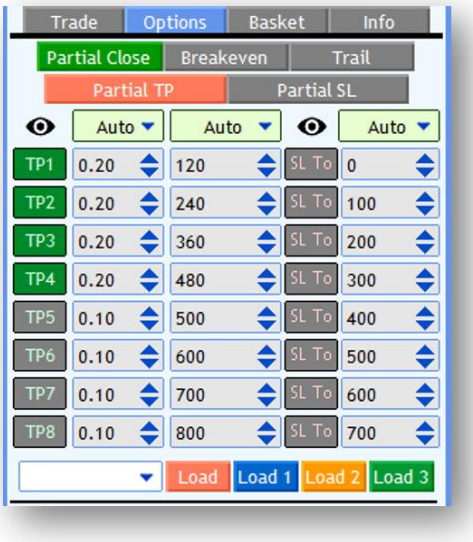
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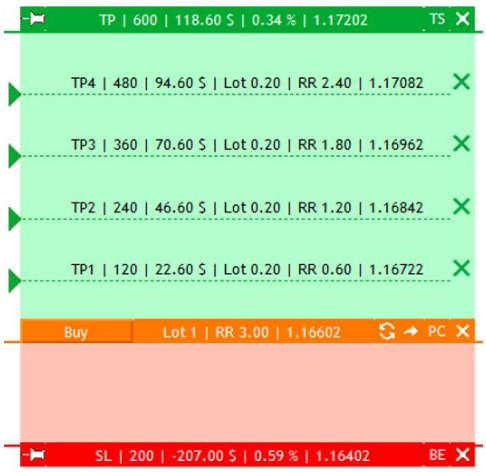
Here are several common trade management setups frequently requested by traders:

Example 1 — Equal Partial Profit Distribution

- Close **20%** of the trade at **20%** of the TP distance
- Close **20%** at **40%** of the TP distance
- Close **20%** at **60%** of the TP distance
- Close **20%** at **80%** of the TP distance

Since all Partial TP levels use identical closure sizes, the **Auto** closure lot mode can be used. Also, because the target levels are distributed evenly across the total TP distance, the **Auto** target distance mode can be used as well.



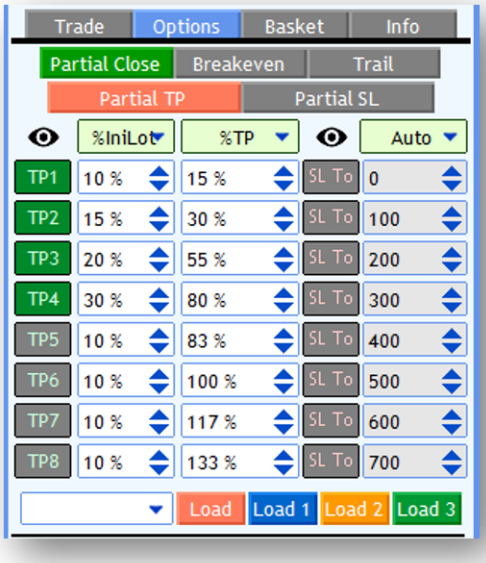


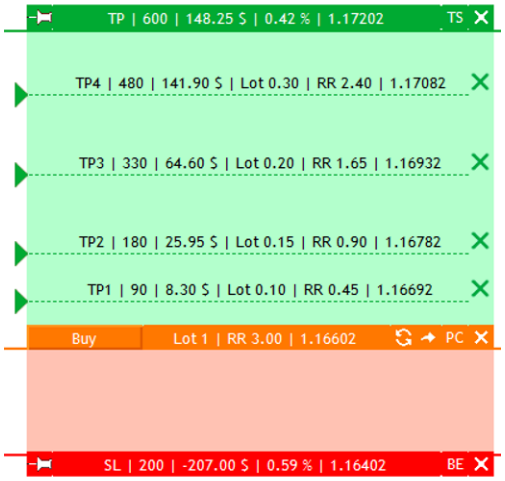
Example 2 — Custom Partial Profit Distribution

- Close **10%** of the trade at **15%** of the TP distance
- Close **15%** at **30%** of the TP distance

- Close **20%** at **55%** of the TP distance
- Close **30%** at **80%** of the TP distance

Since the Partial TP levels use different closure sizes, the **%IniLot** mode is used for the closure lot column. The **%TP** mode is used for the target distance column to define different target distances for each Partial TP level.

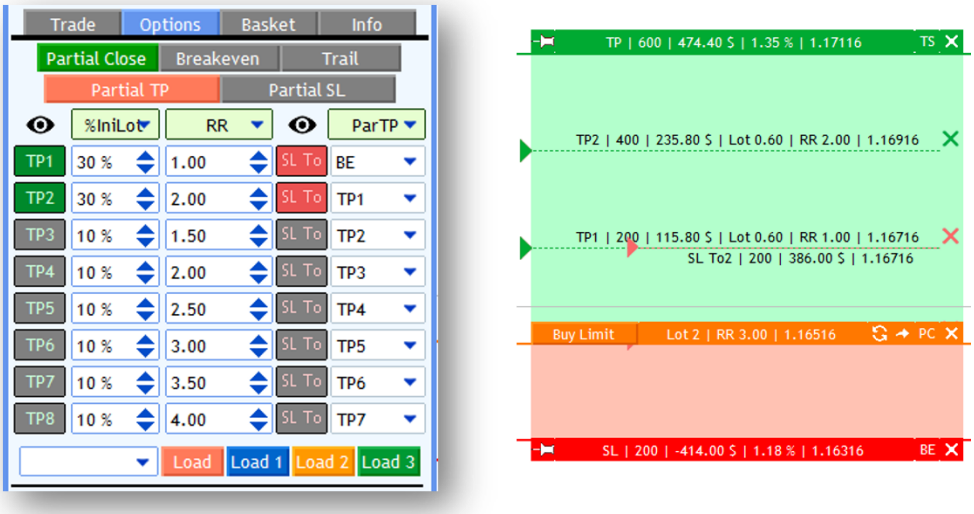




Example 3 — Scaling Out with Stop Loss Protection

- Close **30%** of the trade at **1 RR**
- Move the Stop Loss to **Breakeven**
- Close another **30%** at **2 RR**
- Move the Stop Loss to **TP1** after TP2 is reached
- Full TP at **3 RR**

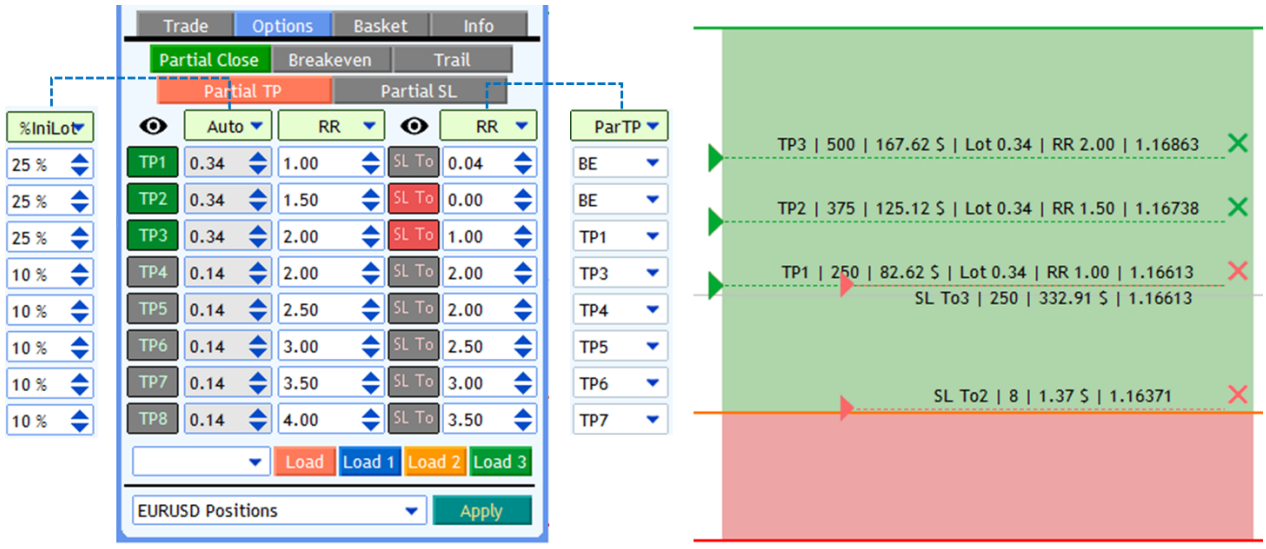
This setup allows the trader to secure profits gradually while continuously reducing risk as the trade moves further into profit.



Example 4 — Partial Profit with Dynamic Stop Loss

- Close **25%** of the trade at **1 RR**
- Close **25%** at **1.5 RR**
- Move the Stop Loss to **Breakeven** at **TP2**
- Close **25%** at **2 RR**
- Move the Stop Loss to **1 RR** at **TP3**

This setup allows the trader to secure profits progressively while reducing risk as the trade moves in favor. There are multiple ways to configure this setup using different closure lot modes and target distance modes.



Since the goal is to close **25%** at each level, you can use:

- **Auto** lot mode, which divides the total lot size equally between all enabled TP levels
- or **%IniLot** mode with **25%** configured for each TP level

The target distances are configured using **RR** mode:

- TP1 = 1 RR
- TP2 = 1.5 RR
- TP3 = 2 RR

The ‘SL To’ levels can also be configured using **RR** mode:

- The first ‘SL To’ level is disabled because no Stop Loss movement is needed at TP1
- The second ‘SL To’ level is set to **0 RR** to move the Stop Loss to breakeven at TP2
- The third ‘SL To’ level is set to **1 RR** to move the Stop Loss into profit by one Stop Loss distance at TP3

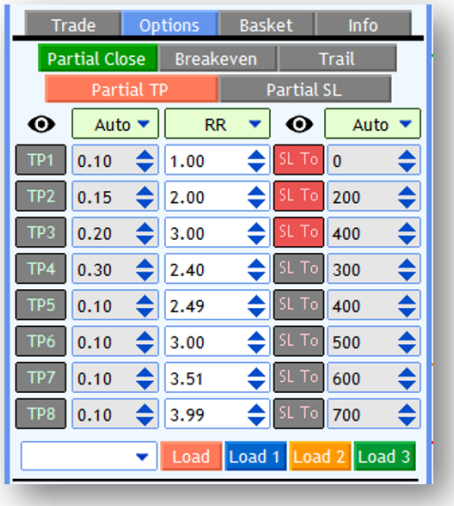
Alternatively, the ‘SL To’ levels can be configured using **ParTP** mode:

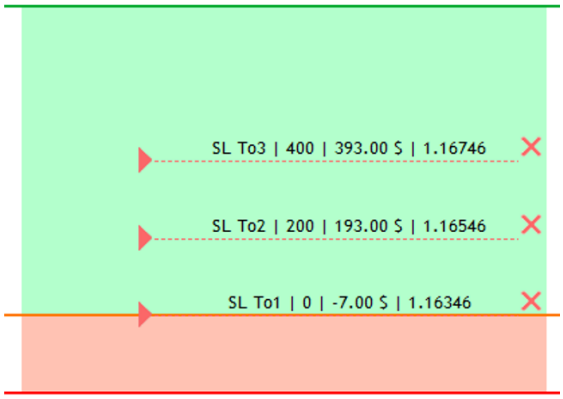
- The second ‘SL To’ level should be set to **BE**
- The third ‘SL To’ level should be set to **TP1**, since TP1 is already positioned at **1 RR**

Example 5 — Dynamic Stop Loss Management

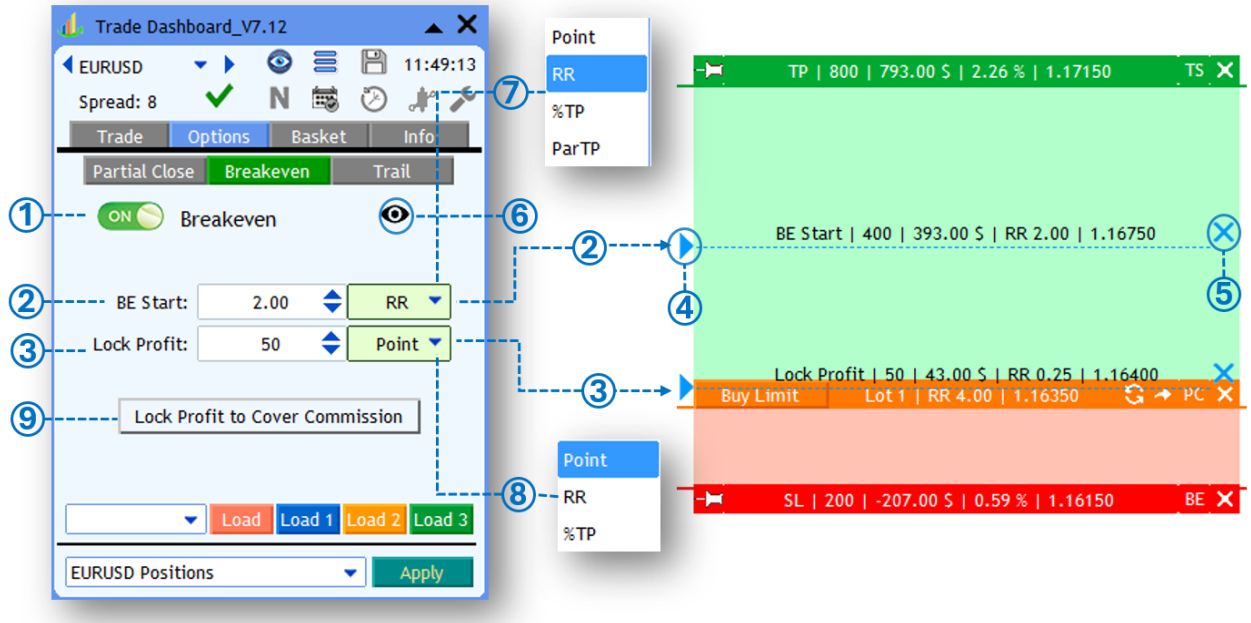
- Move the Stop Loss to **Breakeven** at **1 RR**
- Move the Stop Loss to **1 RR profit** at **2 RR**
- Move the Stop Loss to **2 RR profit** at **3 RR**

In this example, the ‘SL To’ function is used without enabling any Partial TP levels, allowing the Stop Loss to move progressively as the trade moves further into profit.





Breakeven



The **Breakeven** function automatically moves the Stop Loss to protect profits as the trade moves in favor.

To activate Breakeven, click its corresponding button **(1)** so that it turns green.

Once enabled, two corresponding lines will appear on the Buy/Sell Line tool:

- **BE Start (2):** Defines where the Breakeven function becomes active
- **Lock Profit (3):** Defines where the Stop Loss will be moved after activation

In the example above, once the trade reaches **2 RR** profit, the Stop Loss is moved to **50 points** above the entry price.

Both lines can be adjusted visually by dragging their left handles **(4)** directly on the chart. Removing the breakeven line using the **X** button **(6)** will also disable the Breakeven function.

If you prefer a cleaner chart appearance, you can hide the Breakeven lines using the eye-shaped button **(6)**.

The **BE Start** level supports different measurement modes **(7)**:

- **Point:** Distance from the trade entry price
- **RR:** Multiple of the Stop Loss distance
- **%TP:** Percentage of the total Take Profit distance
- **ParTP:** Linked to a Partial TP level

The **Lock Profit** level supports:

- Point
- RR
- %TP

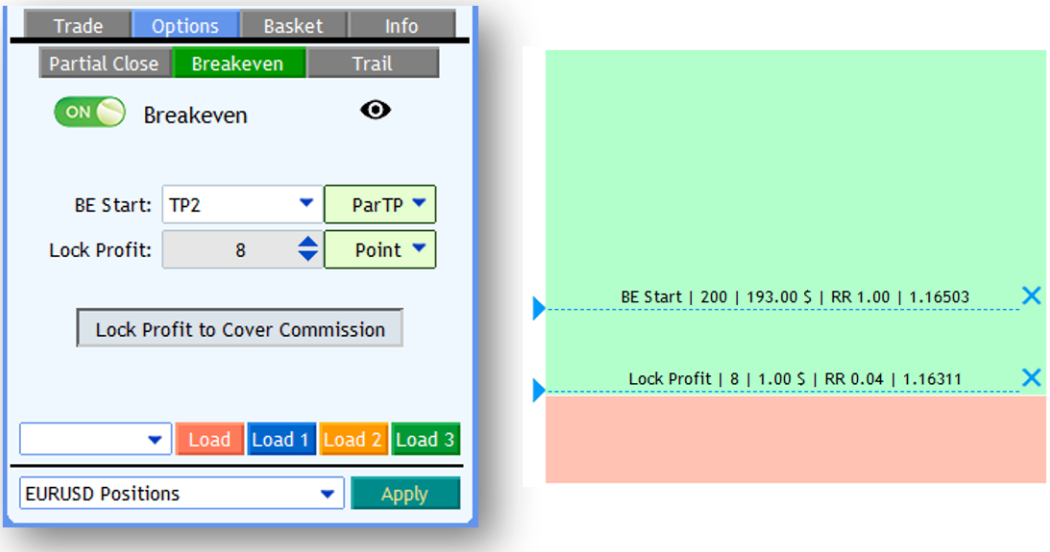
If the **Lock Profit to Cover** Commission button (9) is enabled, the Lock Profit value is calculated automatically to cover the commission cost of the trade.

Another example is moving the Stop Loss to cover the commission after the trade reaches the second Partial TP level.

In this example:

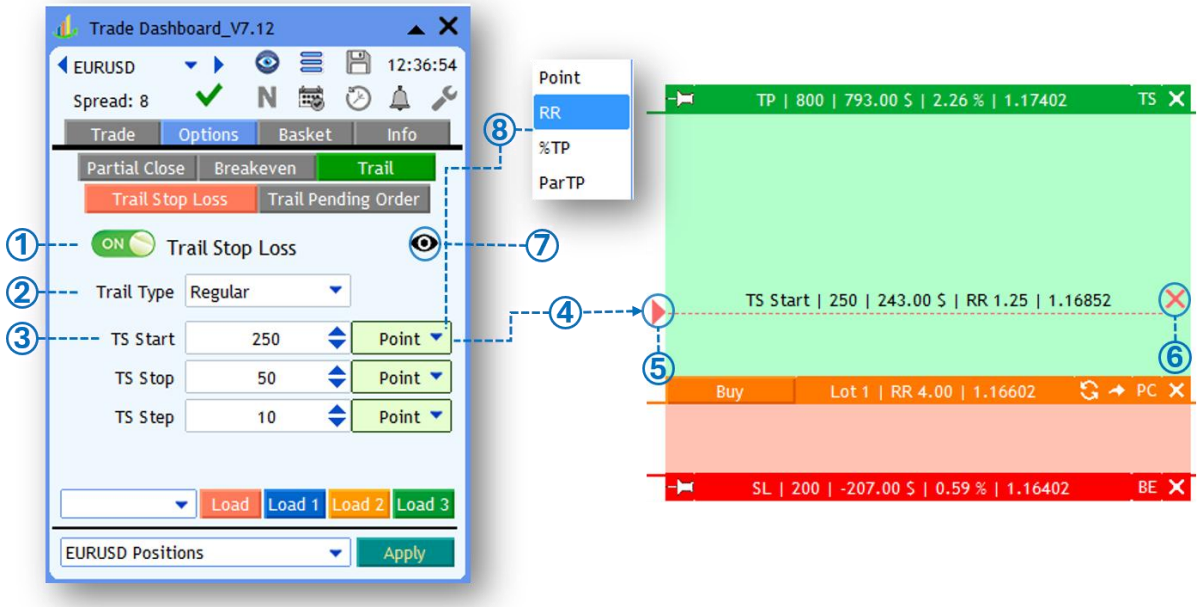
- **BE Start** is linked to **TP2**
- **Lock Profit** is set to cover the commission

Once TP2 is reached, the Stop Loss will move slightly beyond the entry price, enough to cover the trade commission.



Trail

Trail Stop Loss



This tab allows the Stop Loss to trail automatically using different methods and indicators.

Enable Trail Stop Loss using button **(1)**.

The **Trail Type (2)** setting allows you to choose between 8 different trail stop methods.

After Trail Stop Loss is enabled, a trail start level will appear on the Buy/Sell Line tool. The **TS Start (3)** setting defines where the trailing function becomes active and is common across all trail stop types.

The trail start level can be adjusted directly on the chart **(5)**. Removing the trail start line using the **X** button **(6)** will also disable the Trail Stop Loss function.

The trail line can be hidden using the eye-shaped button **(7)**.

The **TS Start** level supports different measurement modes **(8)**:

- **Point:** Distance from the trade entry price
- **RR:** Multiple of the Stop Loss distance
- **%TP:** Percentage of the total Take Profit distance
- **ParTP:** Linked to a Partial TP level

Regular

The Regular trail stop method uses three main settings:

- **TS Start:** Defines where the trailing function becomes active
- **TS Stop:** Defines the distance between the current market price and the Stop Loss after the trailing function becomes active
- **TS Step:** Defines how much the trade must move before the Stop Loss is updated again

All three levels support different measurement modes such as:

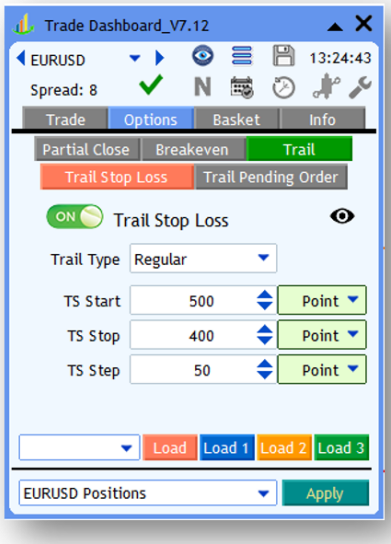
- Point
- RR
- %TP
- ParTP

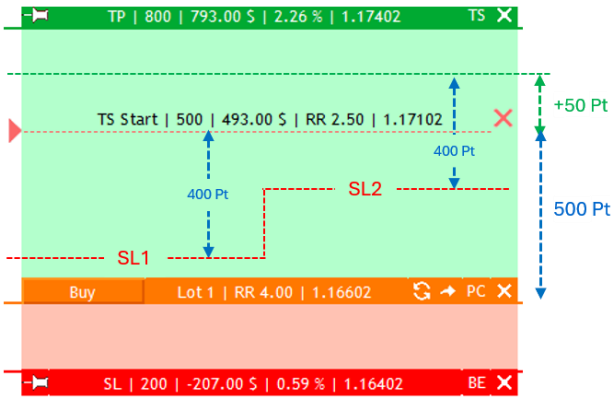
Additionally, **TS Stop** also supports the **%Profit** mode.

Example 1 — Regular Trail Stop

- TS Start = 500 points
- TS Stop = 400 points
- TS Step = 50 points

The trailing function starts after the trade reaches **500 points** of profit. The Stop Loss is then placed **400 points** behind the market price. After that, for every additional **50 points** of profit, the Stop Loss is updated again.



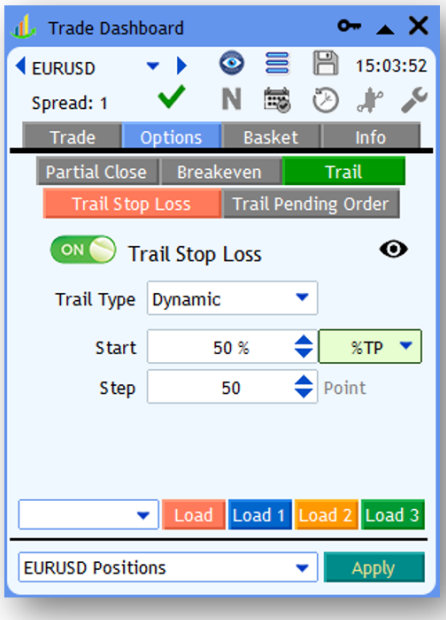


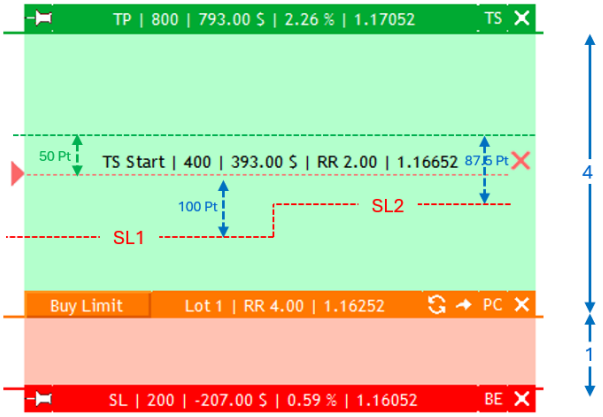
Example 2— Dynamic Profit Locking

- TS Start = 1.5 RR
- TS Stop = 50% Profit
- TS Step = 50 points

The trailing function becomes active after the trade reaches **1.5 RR** profit. The Stop Loss is then moved to preserve **50%** of the current profit. After that, for every additional **50 points** of profit, the Stop Loss is updated again while continuing to preserve **50%** of the profit.

Dynamic





The Dynamic trail stop preserves the initial Risk-to-Reward ratio of the trade by adjusting the Stop Loss based on the remaining distance to Take Profit.

In the example above:

- Trail Start = 50% of TP
- Step = 50 points
- Initial RR = 4

Once the trade reaches **50% of the TP distance** (400 points), the remaining TP distance becomes **400 points**. Since the RR is **4**, the Stop Loss is placed:

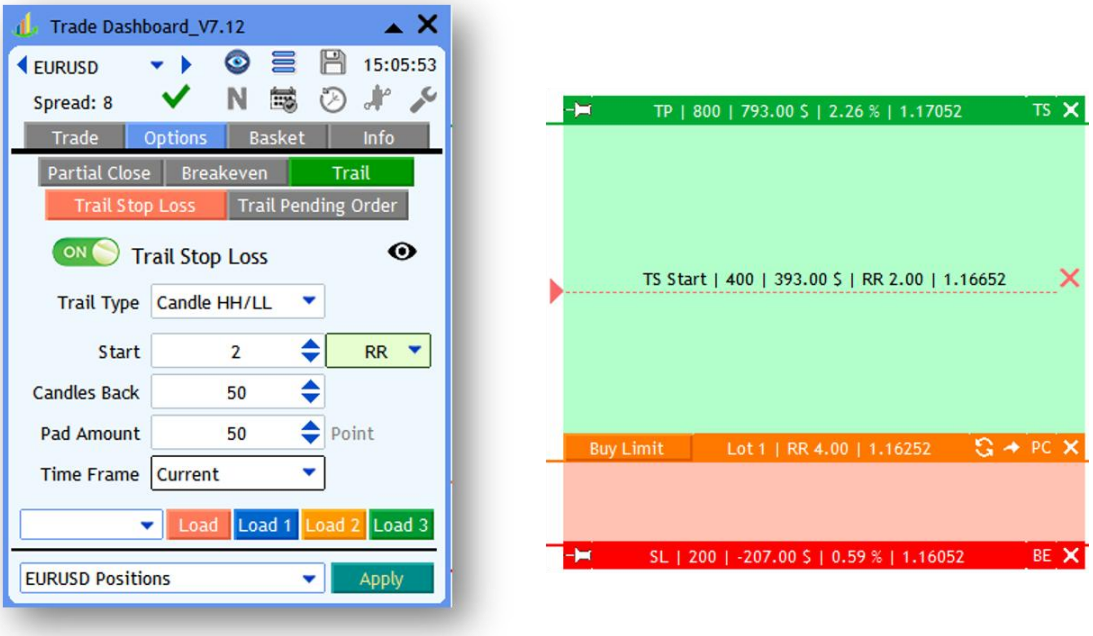
- **400 / 4 = 100 points** behind the market price.

After another **50 points** of profit:

- Remaining TP distance = **350 points**
- New Stop Loss distance = **350 / 4 = 87.5 points**

As the trade moves closer to the Take Profit, the Stop Loss trails more aggressively.

Candle HH/LL



The Candle HH/LL trail stop updates the Stop Loss using candle High/Low levels:

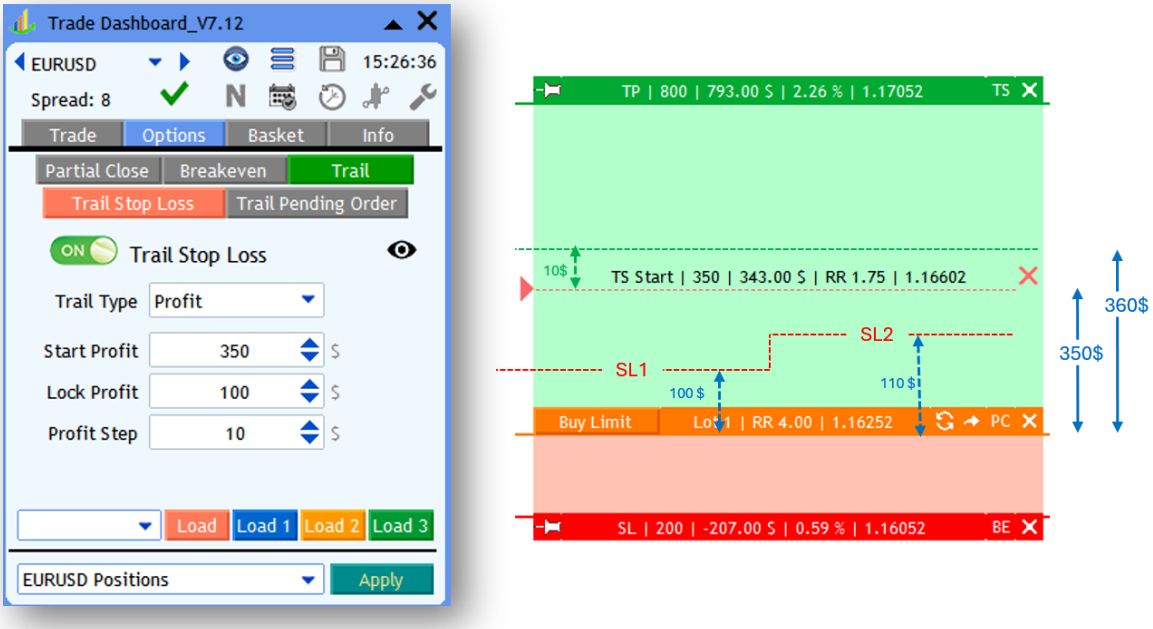
- For **Buy** trades, it uses the **lowest low**
- For **Sell** trades, it uses the **highest high**

In the example above:

- Trail starts at **2 RR**
- The dashboard checks the previous **50 candles** of the **Current** timeframe
- The Stop Loss is placed **50 points below** the lowest low
- The Stop Loss updates at the beginning of each new candle
- The Stop Loss only moves in the trade direction and never to a worse level

The **Pad Amount** adds extra distance to the candle High/Low level.

Profit

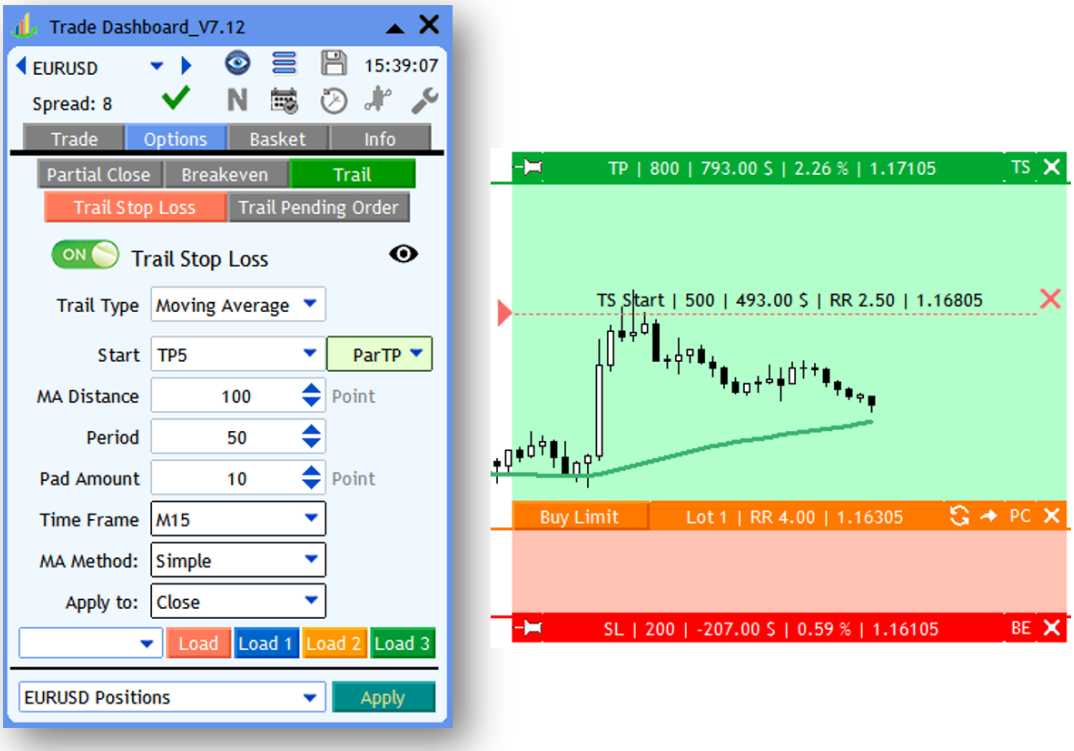


The Profit Based trail stop works using monetary profit values.

In the example above:

- Trailing starts at 350$ profit
- The Stop Loss is moved to lock 100$ profit
- The Stop Loss updates for every additional 10$ of profit

Moving Average



The Moving Average trail stop updates the Stop Loss based on a Moving Average indicator.

In the example above:

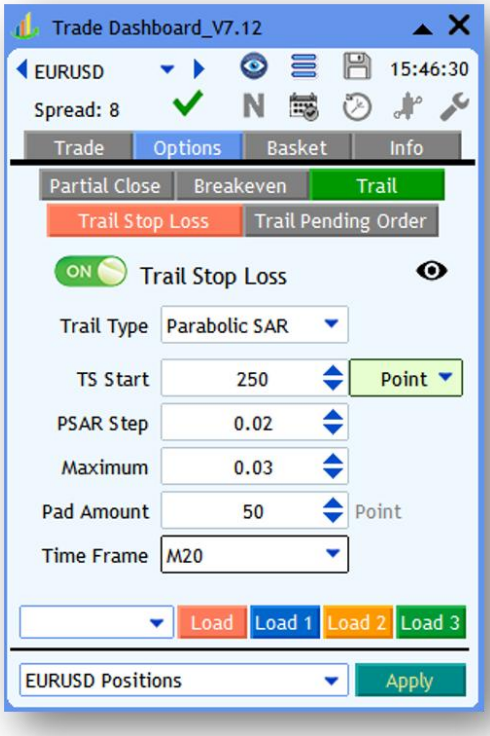
- The trailing function starts at **Partial TP5**
- A **50-period Simple Moving Average** is used
- The indicator is calculated on the **M15 timeframe**
- The Moving Average is applied to the **Close price**

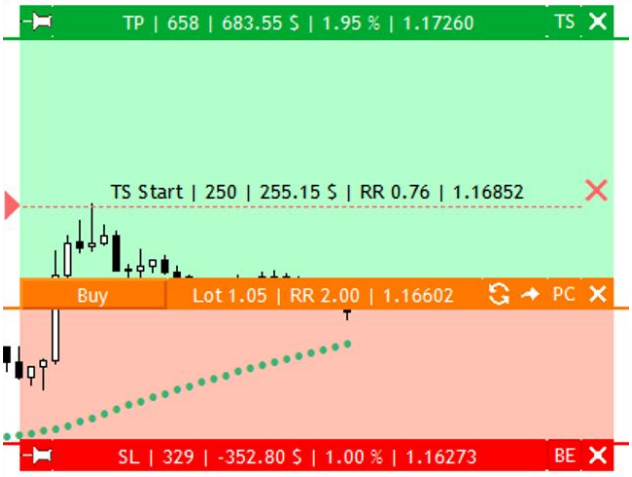
Additional settings:

- **MA Distance:** Minimum allowed distance between the market price and the Moving Average.
  In this example: **100 points**
- **Pad Amount:** Extra distance added below/above the Moving Average before placing the Stop Loss
  In this example: **10 points**

The Stop Loss updates at the beginning of each new candle and only moves in the trade direction.

Parabolic SAR





The Parabolic SAR trail stop updates the Stop Loss using the Parabolic SAR indicator.

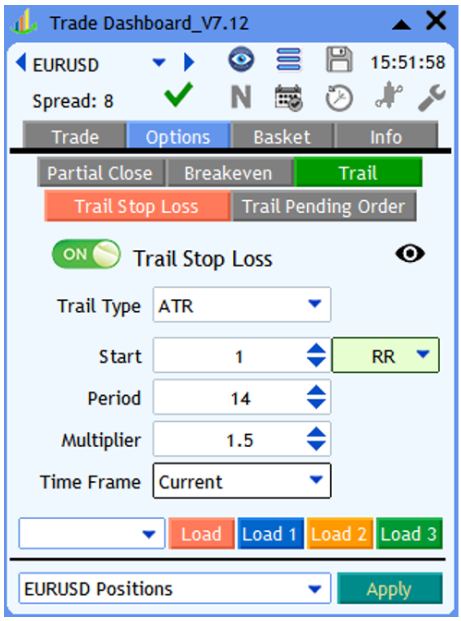
In the example above:

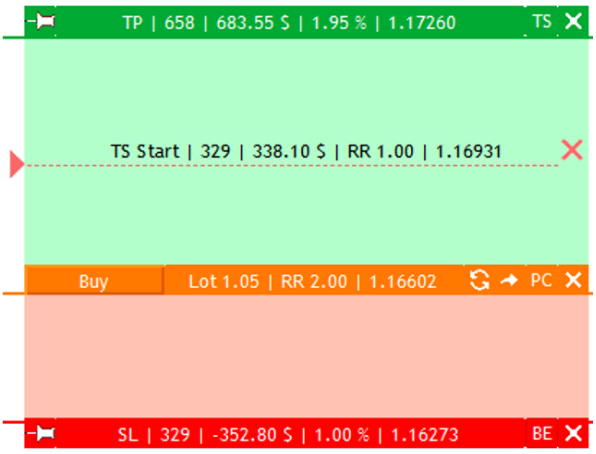
- The trailing function starts at **250 points** of profit
- **PSAR Step = 0.02**
- **PSAR Maximum = 0.03**
- The indicator is calculated on the **M20 timeframe**

- **Pad Amount = 50 points**, which adds extra distance below/above the PSAR level before placing the Stop Loss

The Stop Loss updates at the beginning of each new candle and only moves in the trade direction.

ATR





The ATR trail stop uses the Average True Range (ATR) indicator to determine the Stop Loss distance.

In the example above:

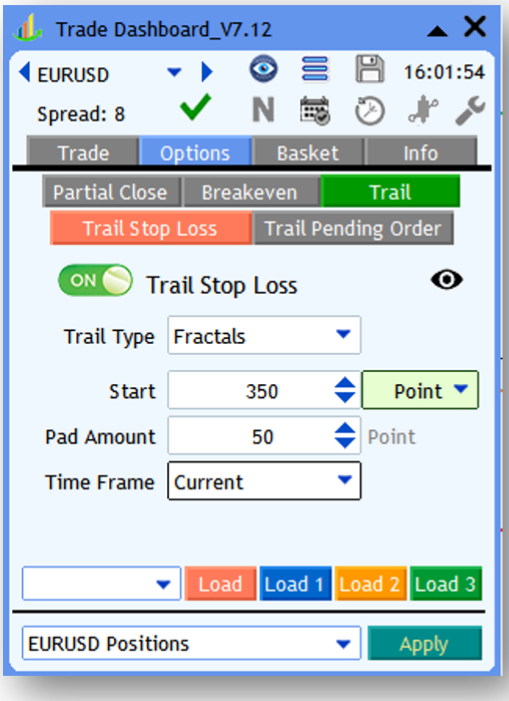
- The trailing function starts at **1 RR**
- **ATR Period = 14**
- **Multiplier = 1.5**
- The indicator is calculated on the current timeframe

The Stop Loss is set using:

- Current Price − (ATR Value × Multiplier) for Buy trades
- Current Price + (ATR Value × Multiplier) for Sell trades

The Stop Loss updates whenever a nearer Stop Loss level can be applied and only moves in the trade direction.

Fractals





The Fractals trail stop updates the Stop Loss using Fractal indicator levels.

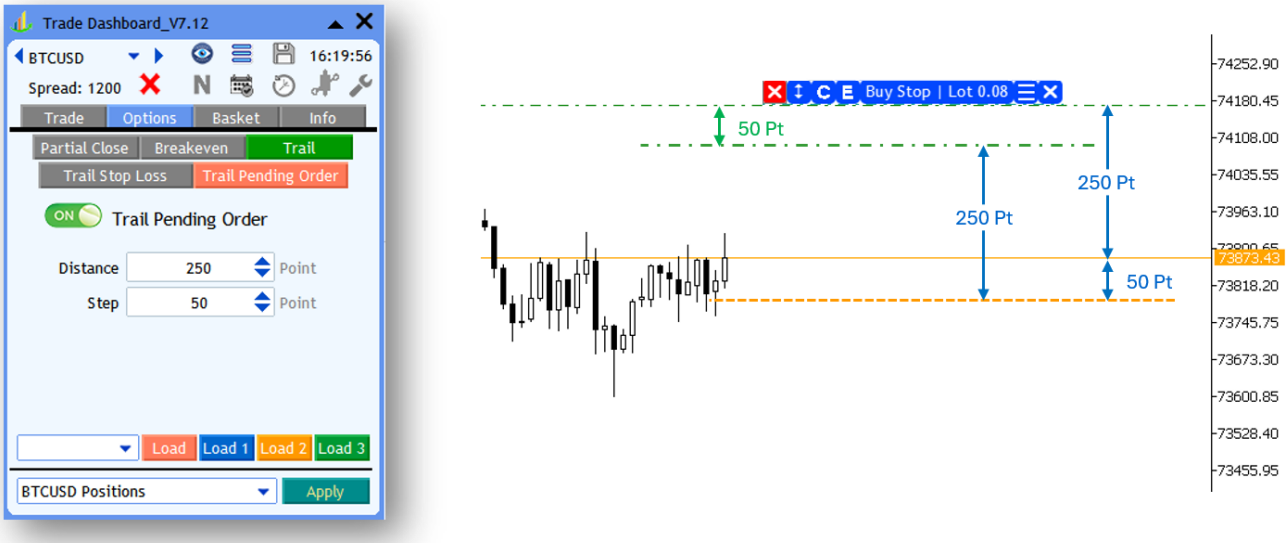
In the example above:

- The trailing function starts at **350 points** of profit
- For **Buy** trades, it uses fractals below the candles
- For **Sell** trades, it uses fractals above the candles
- The Stop Loss is placed **50 points** away from the latest fractal using the **Pad Amount**

The indicator is calculated on the selected timeframe.

The Stop Loss updates at the beginning of each new candle and only moves in the trade direction.

Trail Pending Order



While Trail Stop Loss moves the Stop Loss of active trades, Trail Pending Order moves the open price of pending orders. This function keeps the pending order at a predefined distance from the current market price.

In the example above:

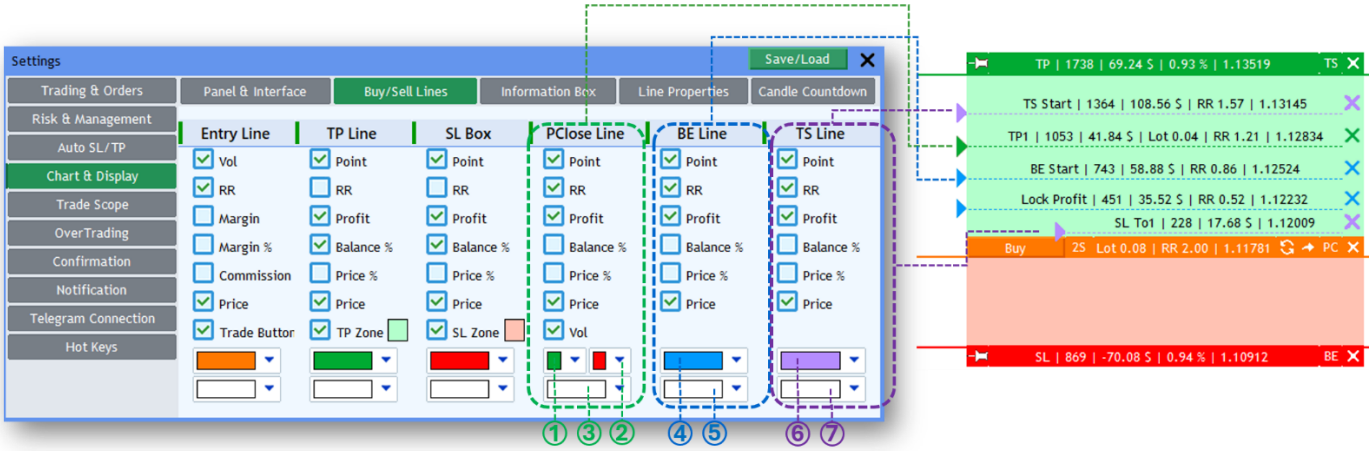
- Distance = 250 points
- Step = 50 points

When the distance between the market price and the pending order becomes greater than 250 points, the order price is modified to remain 250 points away from the market price.

Then, for every additional 50 points of movement, the pending order price is updated again.

Option Line Settings

You can customize the displayed information and colors of Partial Close, Breakeven, Trail Stop, and 'SL To' lines from: **Settings → Chart & Display → Buy/Sell Lines**



Checking or unchecking each item will show or hide that information on the corresponding line.

1 — Partial TP line color

2 — Partial SL line color

3 — Partial SL/TP label color

4 — Breakeven line color

5 — Breakeven label color

6 — Trail Stop and 'SL To' line color

7 — Trail Stop and 'SL To' label color

Shared Controls

The bottom section of all tabs under the **Options** tab contains shared controls.

Load Buttons

The **Load** button loads the selected file only for the currently opened tab:

- In **Partial Close**, it loads Partial TP, Partial SL, and 'SL To' settings
- In **Breakeven**, it loads Breakeven settings
- In **Trail**, it loads Trail Stop or Trail Pending Order settings

Load1, **Load2**, and **Load3** are quick-load buttons:

- **Load1 → Save1**
- **Load2 → Save2**
- **Load3 → Save3**

These buttons load saved configurations directly without selecting a file manually.

💡 For instructions on saving settings, see the **Save/Load System** section.

Apply Button

The **Apply** button applies the settings of the currently opened tab to the selected trades.

- In **Partial Close**, it applies Partial TP, Partial SL, and 'SL To' settings
- In **Breakeven**, it applies Breakeven settings
- In **Trail Stop Loss**, it applies Trail Stop settings
- In **Trail Pending Order**, it applies Trail Pending Order settings

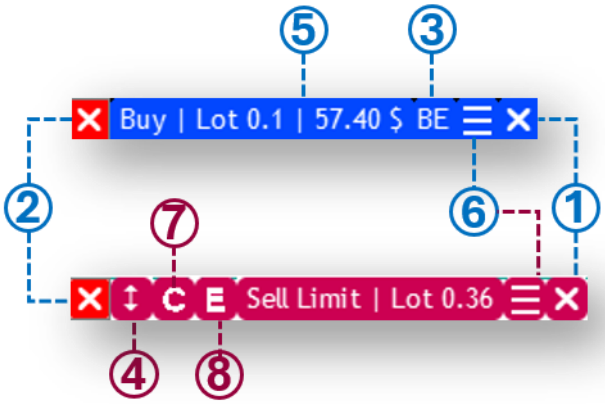
You can choose which trades the settings should apply to:

- **Current Symbol Positions** → Only trades of the current chart symbol
- **All Positions**
- **Specific Position** → Select a specific trade from the list

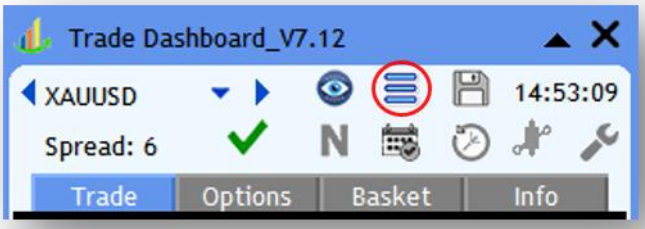
Working with a trade

Information Box

Each open trade and pending order has an information box at its entry price. Use it to view the order, adjust its chart controls, or open the trade-specific modification panel.



1 — The X button on the right hides this information box from the chart. Use the dashboard's information-box icon to show all hidden boxes again.



2 — The red X button on the left closes an open trade or deletes a pending order.

3 — For an open trade, BE moves its Stop Loss to breakeven using the configured offset.

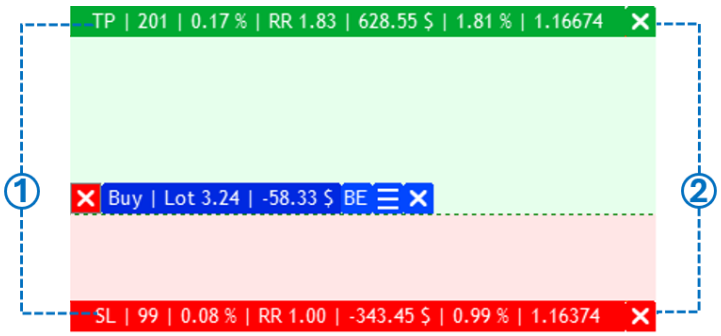
The **BE button** uses the same breakeven offset settings as the main Breakeven button. You can configure its behavior from:

Settings → Trading & Orders → Trade Actions → "Offset for Breakeven Button"

For more details, see the **Breakeven Button** Section under **Close & Breakeven Panel**.

4 — For a pending order, drag the ⇕ button vertically to change its entry price on the chart.

5 — Drag the information box horizontally to reposition it. Click the box to display its SL/TP boxes and colored zones.



- The TP and SL boxes (1) show their levels and values. Drag either box vertically to change that level.
- The X button (2) on a TP or SL box removes that level from the trade.

6 — The menu button opens the modification panel for this trade or order.

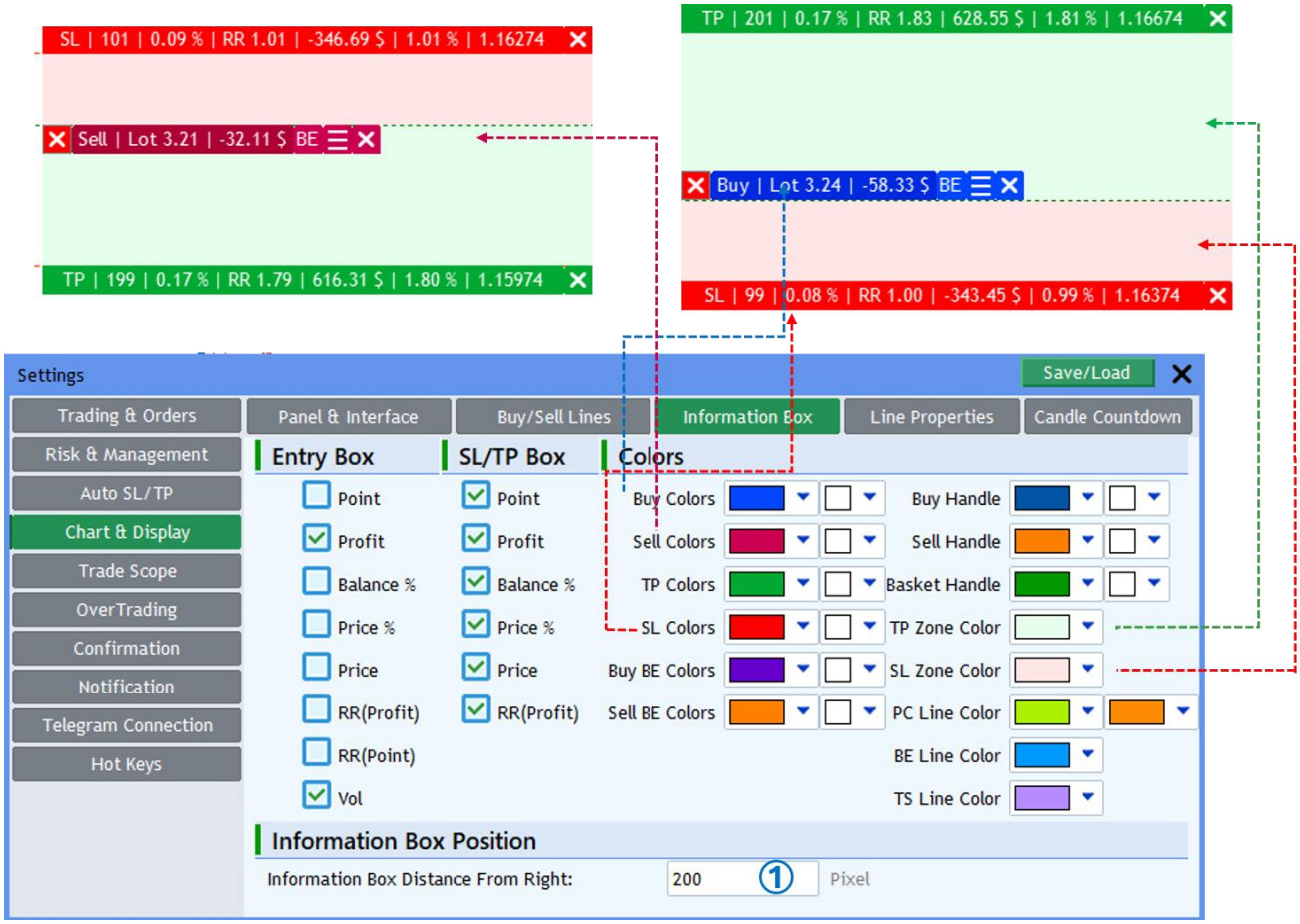
7 — The C button is available for pending orders. Click it to place a Cancel Price on the chart, then select or drag the price level. The dashboard deletes the pending order if the market reaches this level before the order opens. Click C again to remove the Cancel Price.

8 — The E button is available for pending orders. Click it to set an expiration time on the chart. A vertical line and time label show the selected deadline; drag the line to adjust it. Click E again to remove the expiration.



Choose which values appear in the information boxes and adjust their colors at:

Settings → Chart & Display → Information Box



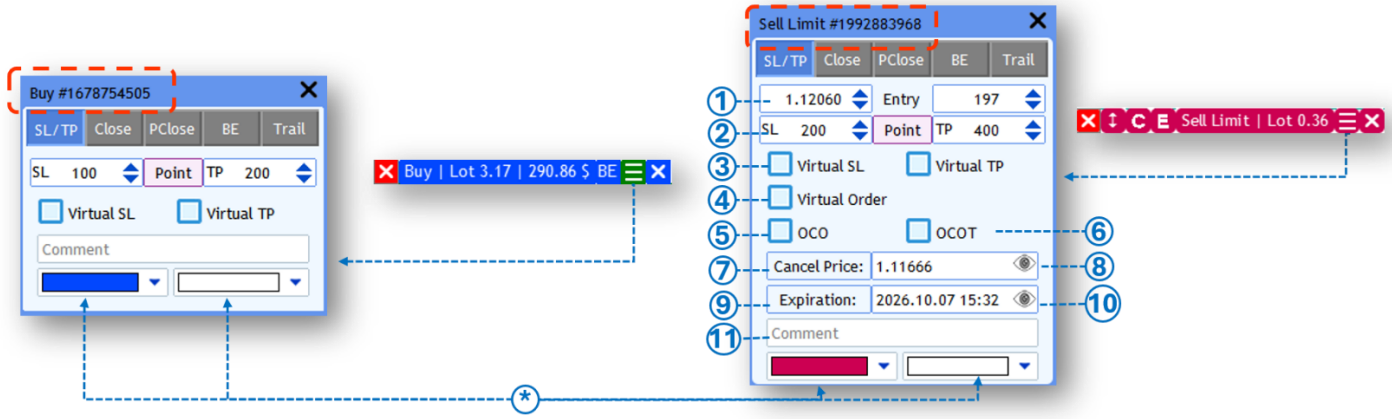
The Entry Box and SL/TP Box columns let you show or hide each value independently. The Colors section sets the box, handle, zone, and line colors shown on the chart.

- Entry Box — Select the entry-box values to show: points, profit, balance %, price %, price, RR (profit), RR (points), and volume.
- SL/TP Box — Select the stop-loss and take-profit values to show: points, profit, balance %, price %, price, and RR (profit).
- Colors — Set separate colors for Buy and Sell boxes, TP and SL boxes, breakeven boxes, handles, TP/SL zones, and PC, BE, and TS lines.

Information Box Distance From Right — Enter the horizontal distance, in pixels, between the chart's right edge and the default position of an information box. A larger value places the box farther to the left; a smaller value places it closer to the right edge. Individual boxes can still be dragged on the chart.

Trade Modification Panel

SL/TP Tab



Click the menu button on an information box to open the modification panel for that trade or pending order. The title shows its type and ticket number.

The left example shows an open trade; the right example shows a pending order. Controls that apply only to pending orders appear in the right panel.

Use the two color selectors at the bottom of the panel (*) to change the information-box background and text colors for that trade or order.

1 — Entry Boxes (pending orders)

The left field sets the pending order's entry price. The Entry field on the right sets its distance from the current market price in the selected measurement unit. Changing either value updates the order entry level.

2 — SL / TP Boxes

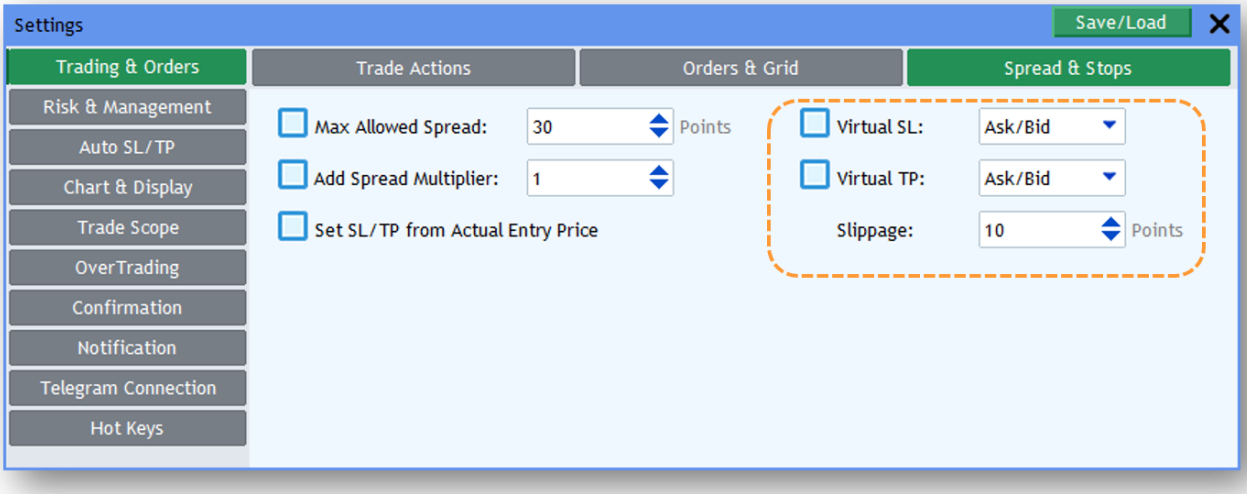
Enter Stop Loss and Take Profit distances or prices in the SL and TP fields. Changes apply to the selected trade or pending order.

Use the purple button between them to switch the fields between Point and Price modes.

3 — Virtual SL / Virtual TP

Virtual SL and Virtual TP are managed by Trade Dashboard instead of resting with the broker. Enable either option independently to keep that protection level virtual; the corresponding broker-side level is zero. When the selected quote reaches the virtual level, the dashboard sends a request to close the trade.

💡 Default Virtual SL/TP behavior can be configured from: Settings → Trading & Orders → Spread & Stops



The separate Virtual SL and Virtual TP dropdowns select which price is checked against each level:

- **Ask/Bid** — Use Bid for Buy trades and Ask for Sell trades, matching the normal closing side of the market.
- **Ask** — Check Ask for both Buy and Sell trades.
- **Bid** — Check Bid for both Buy and Sell trades.
- **Middle** — Check the midpoint between Ask and Bid: (Ask + Bid) ÷ 2.

Choose SL and TP modes independently. The selected quote determines when the closing request is triggered; the actual closing price depends on execution and may differ from the virtual level. Keep the terminal, dashboard, and broker connection running for virtual protection to operate.

- **Slippage** — Set the requested maximum price deviation in points for trade requests that use this setting. Broker execution rules determine how the request is handled.

4 — Virtual Order

A Virtual Order is a pending entry held locally by Trade Dashboard rather than submitted as a broker pending order. When its entry condition is reached, the dashboard sends a market-order request. Its entry line remains available for chart adjustment. Enable the option for an individual order here, or set the default at Settings → Trading & Orders → Orders & Grid.

5 — OCO

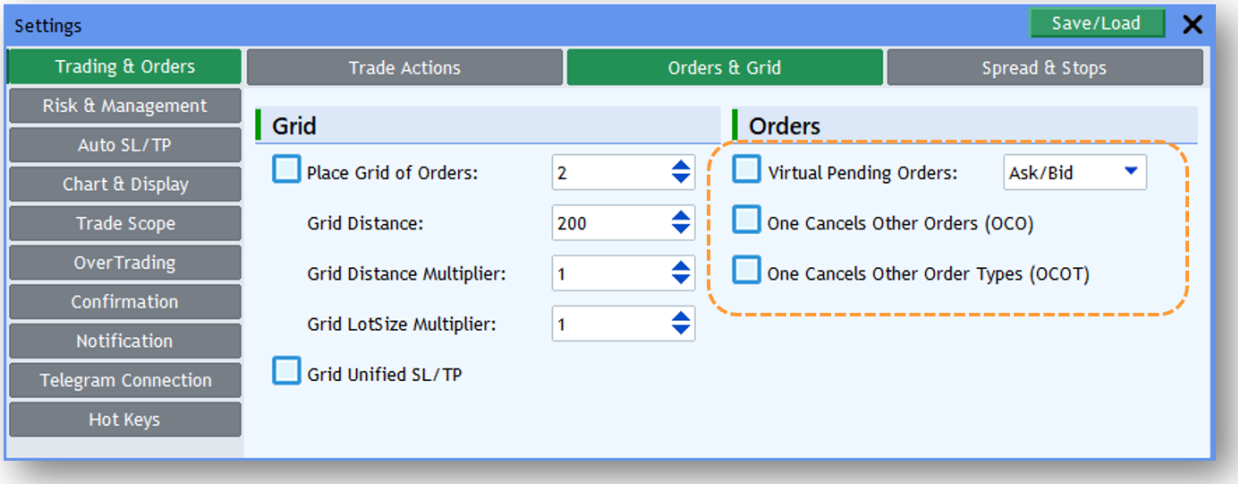
OCO (One Cancels Others) automatically deletes the remaining orders once one order becomes active.

6 — OCOT

OCOT (One Cancels Other Types) deletes all other pending order types once one order becomes active.

🔁 **Example:** If a Buy Limit order is activated, all Buy Stops, Sell Stops, and Sell Limits will be deleted automatically.

💡 Default Virtual Order, OCO, and OCOT behavior can be configured from: **Settings → Trading & Orders → Orders & Grid**



The Virtual Pending Orders dropdown selects the quote used to check the entry condition:

- **Ask/Bid** — Use Ask for Buy Limit and Buy Stop orders, and Bid for Sell Limit and Sell Stop orders.
- **Ask** — Check Ask for all virtual pending orders.
- **Bid** — Check Bid for all virtual pending orders.
- **Middle** — Check the midpoint between Ask and Bid: (Ask + Bid) ÷ 2.

Using the selected quote, each order type activates as follows:

- **Buy Limit** — Activate when the checked price falls to or below Entry.
- **Buy Stop** — Activate when the checked price rises to or above Entry.
- **Sell Limit** — Activate when the checked price rises to or above Entry.
- **Sell Stop** — Activate when the checked price falls to or below Entry.

The quote choice controls activation, not the execution side: a market Buy executes on Ask and a market Sell on Bid. The fill can differ from the planned Entry because of spread and price movement. Keep the terminal, dashboard, and broker connection running for virtual orders to activate.

For a waiting two-stage order, the first-stage execution mode is determined by the 2S workflow. Its Virtual Order toggle is hidden while Trigger is waiting; see Two Stage Order Panel for the MT4/MT5 execution differences.

7 — Cancel Price (pending orders)

Enter a valid cancellation price, then click Cancel Price to activate it. The dashboard deletes the pending order if the market reaches this level before it opens. Click Cancel Price again to disable it. Clearing or entering an invalid field does not remove an active level; the dashboard suggests a valid value for review.

8 — Cancel Price Eye Icon

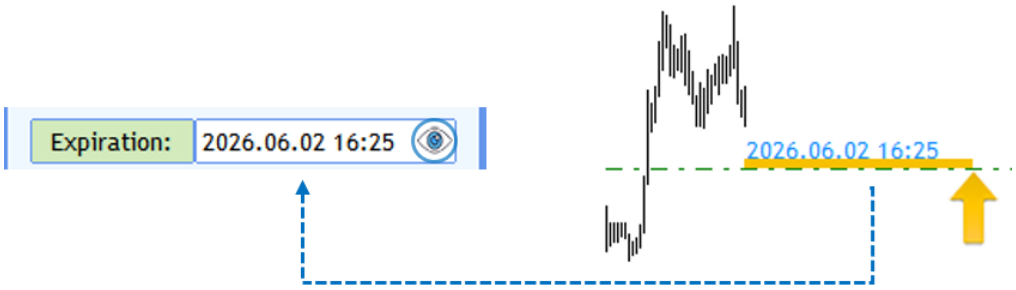
Show or hide the Cancel Price line and label on the chart. Hiding them does not disable the Cancel Price.

9 — Expiration (pending orders)

Set the date and time after which the pending order expires. The deadline must be later than server time. Depending on the order and broker, expiration is managed by the broker or by the dashboard; if it is dashboard-managed, MT4 and the EA must remain running.

10 — Expiration Eye Icon

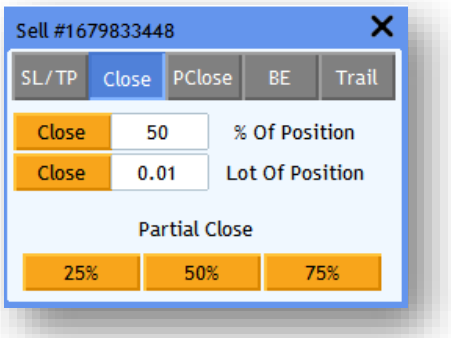
Show or hide the expiration line and time label on the chart. The visible line can be dragged to adjust the deadline; hiding it does not remove expiration.



11 — Comment Box

Enter or change the selected trade's comment after it opens. This is separate from the initial comment sent to MetaTrader when the trade is placed.

Close Tab



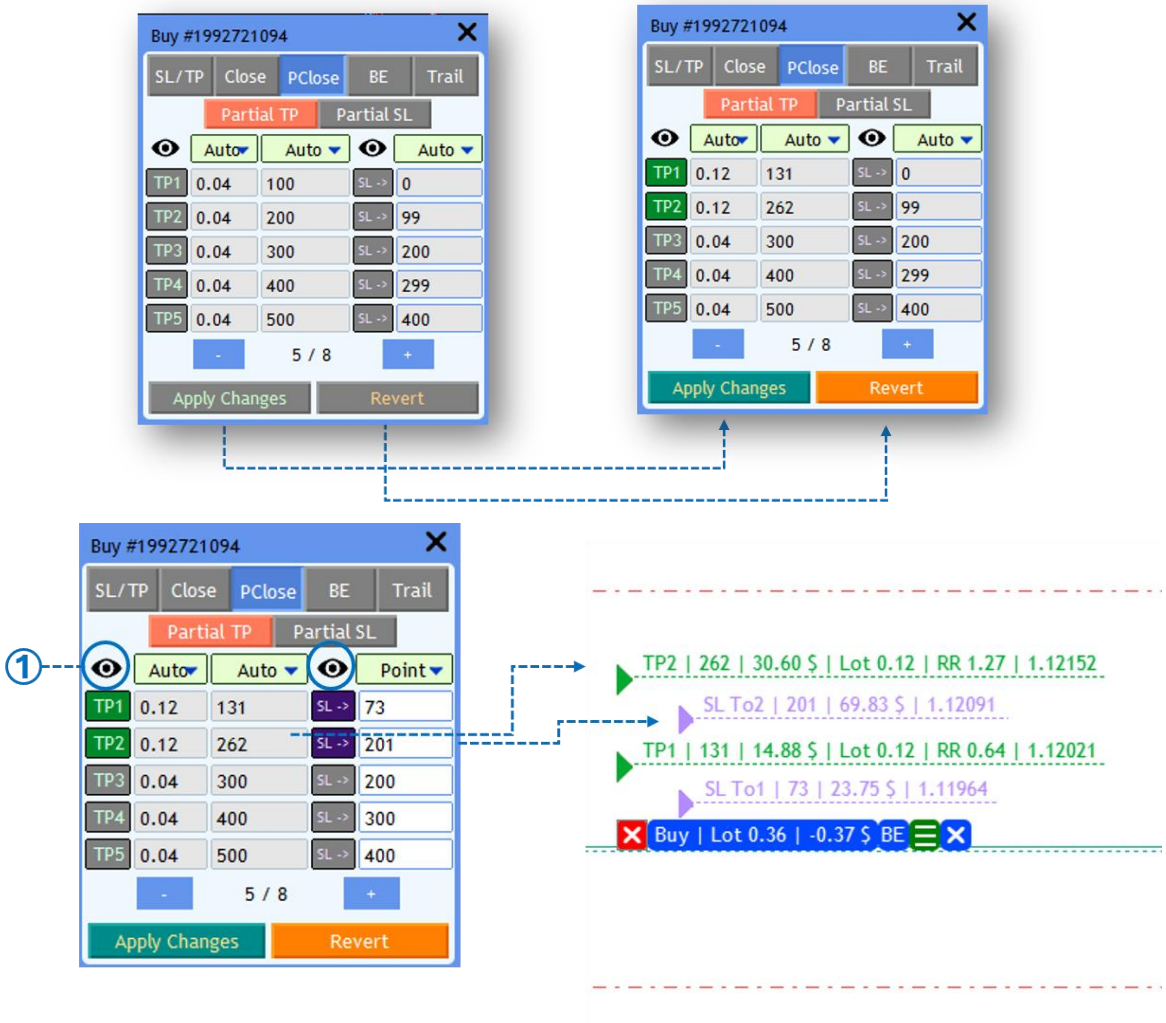
The Close tab allows you to close trades partially using quick close buttons based on percentage or fixed lot size.

PClose, BE, and Trail Tabs

The PClose, BE, and Trail tabs use the same functionality and settings as the corresponding tabs under the main Options tab, but they apply only to the selected trade.

When any setting is modified, the **Apply Changes** and **Revert** buttons become active:

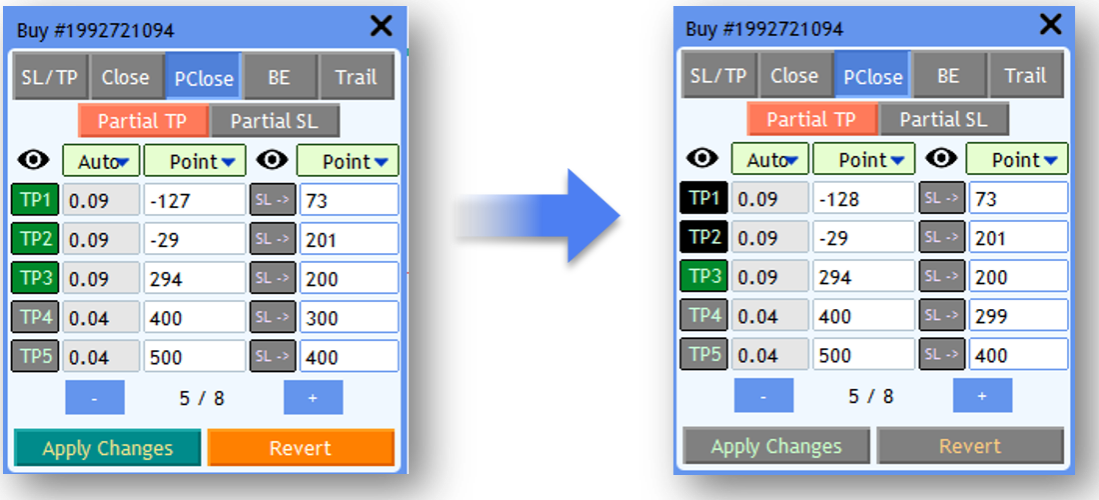
- **Apply Changes** → Applies the new settings
- **Revert** → Restores the previous settings

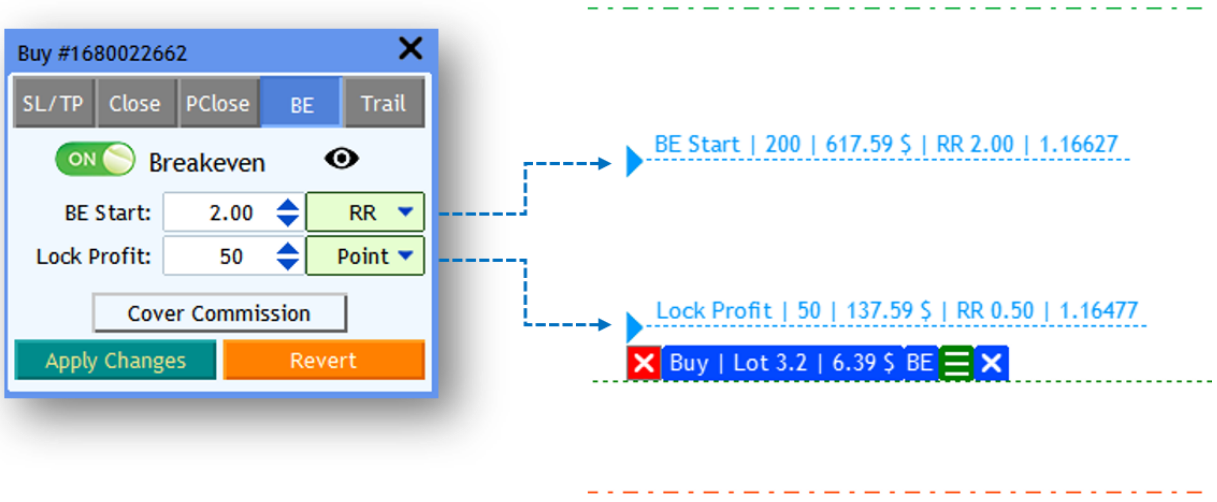


In the PClose tab, you can enable, disable, or modify Partial TP, Partial SL, and 'SL To' levels. Each active function displays its corresponding line on the chart for visual adjustment. The eye button **(1)** can be used to show or hide these lines.

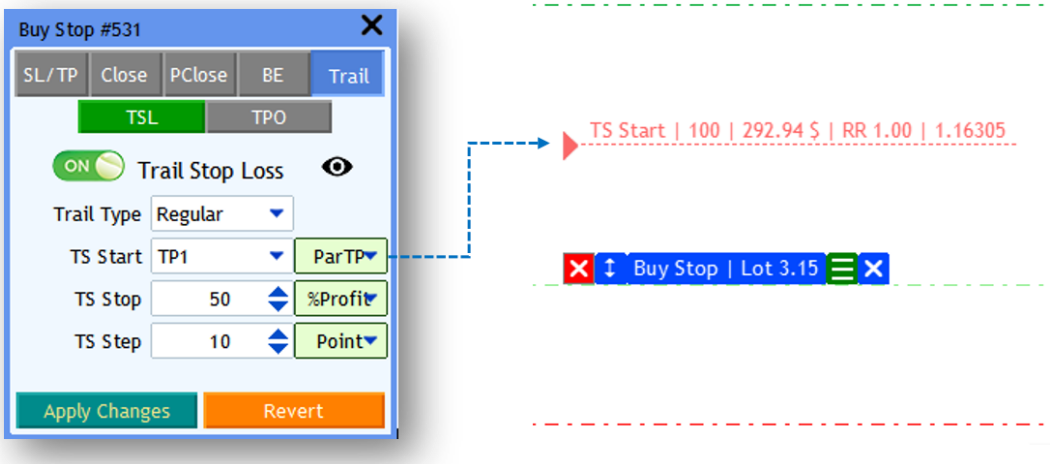
When a Partial TP/SL level is triggered, its corresponding button turns **black** to indicate that the level has already been hit.

💡 You can manually enable the level again at any time.



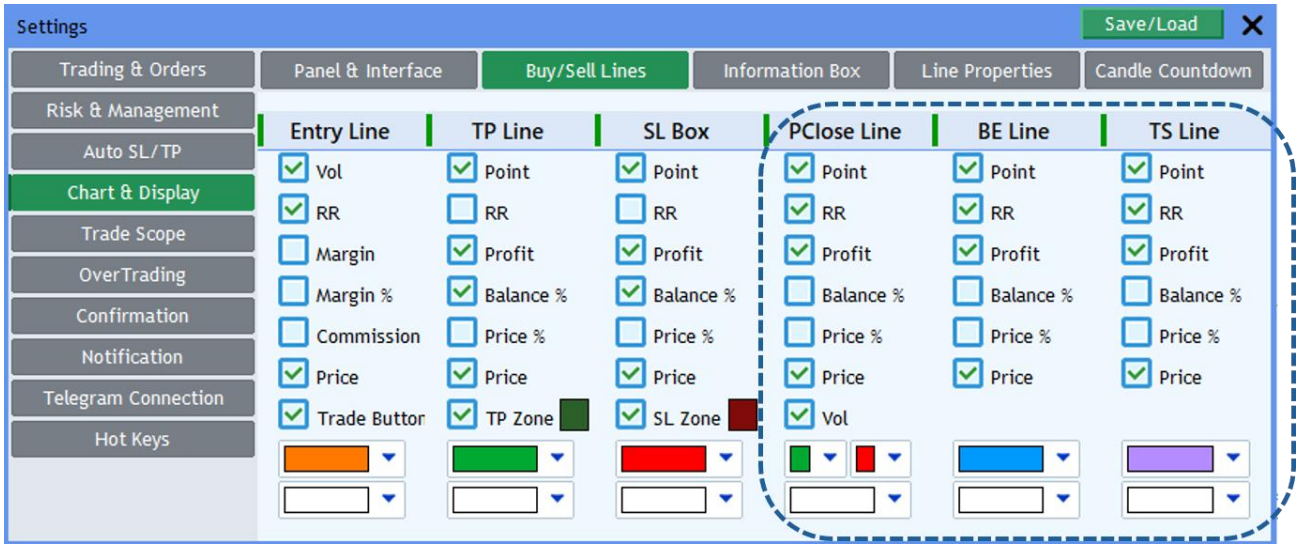


In the BE tab, you can configure or modify Breakeven settings and visually adjust the BE Start and Lock Profit levels directly on the chart. The eye button can also be used to show or hide the Breakeven lines.

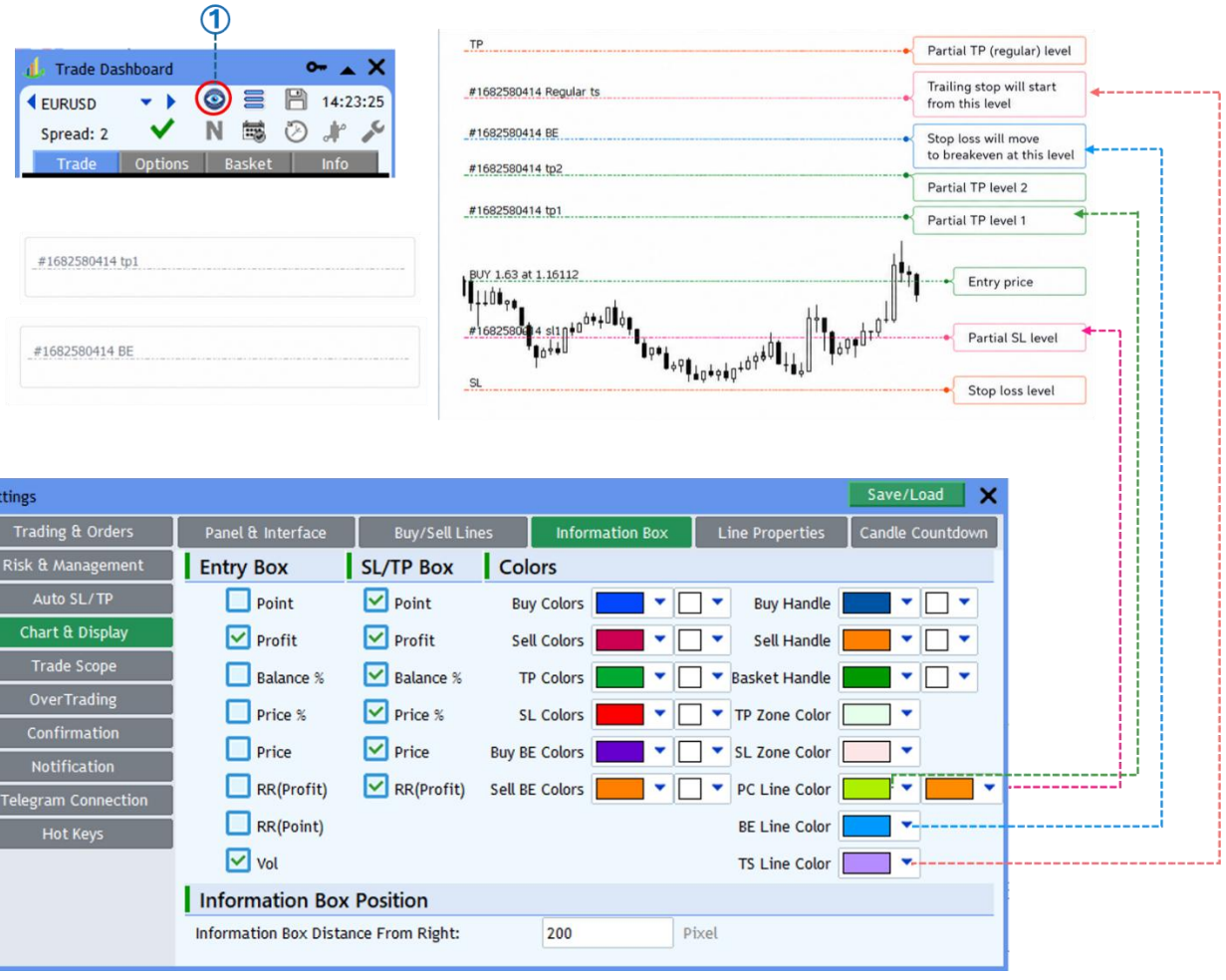


In the Trail tab, you can configure or modify Trail Stop Loss and Trail Pending Order settings and visually adjust Trail Stop Loss levels directly on the chart. The eye button can also be used to show or hide the Trail Stop Loss lines.

The displayed information and colors of these lines follow the Partial Close, Breakeven, and Trail line settings from the main panel and can be customized from: **Settings → Chart & Display → Buy/Sell Lines**



When you enable Partial TP/SL, Breakeven or Trail Stop Loss, a dotted line is displayed on the chart for each active level. These lines visually show Partial TP/SL levels, Breakeven levels, and Trail Start levels.



💡 Partial TP/SL line and Breakeven start line becomes gray after the level is triggered.

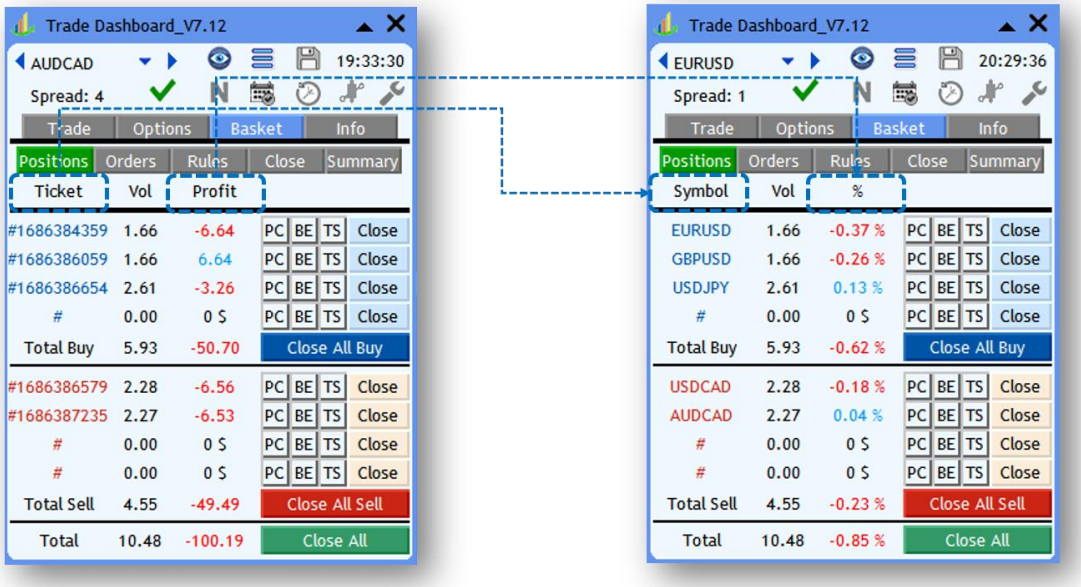
You can show or hide these lines using the eye-shaped icon **(1)** at the top of the Trade Dashboard to keep the chart cleaner.

🎨 Their colors and line styles can be configured from: Settings → Chart & Display → Information Box

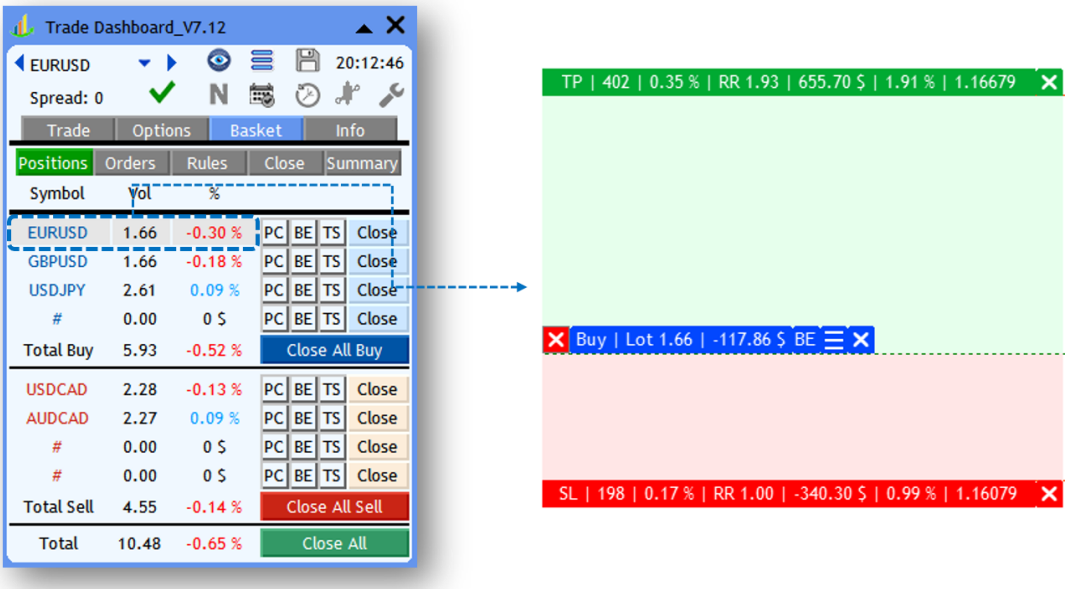
Basket Tab

Positions Tab

The Positions tab displays all active positions managed by Trade Dashboard. All Trade Dashboard functions are applied only to trades under its control.

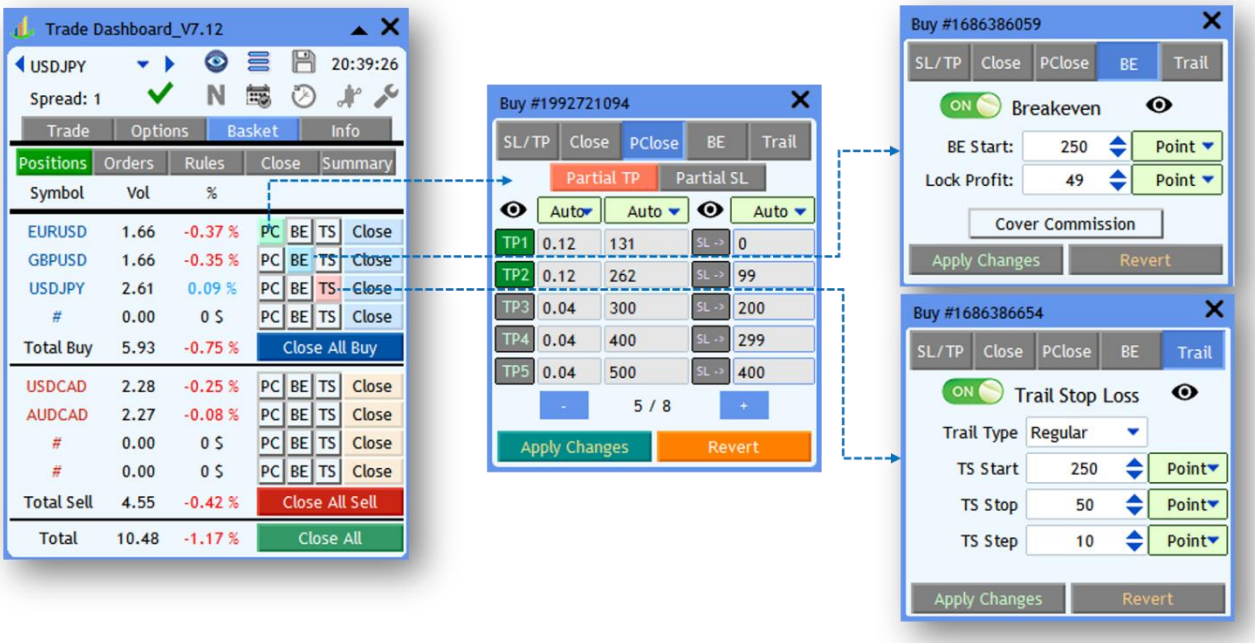


- Click the **Ticket** title to switch between displaying the ticket number and the trade symbol.
- Click the **Profit** title to switch between displaying profit in account currency or as a percentage of the account balance.



When you click a trade row (Symbol, Volume, or Profit area), Trade Dashboard checks whether the current chart matches that trade's symbol.

- If the chart is already on the same symbol, the trade's information box along with its TP/SL boxes and zones will be displayed for quick modification.
- If the chart is on a different symbol, the chart will automatically switch to the selected trade's symbol.



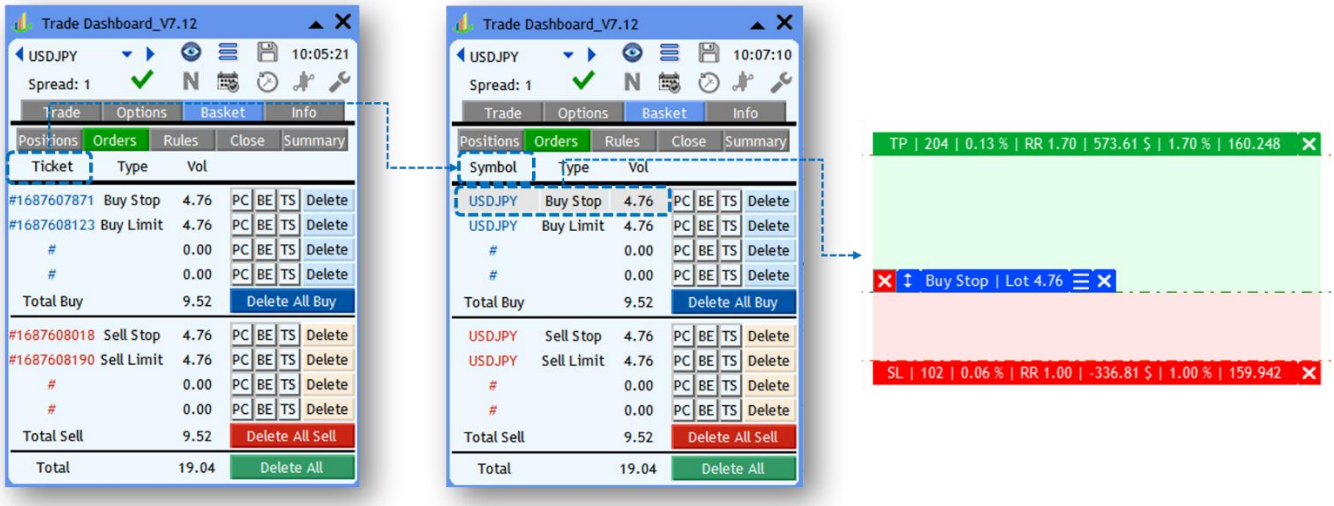
Clicking the **PC**, **BE**, or **TS** button opens the Trade Modification Panel directly in the **PClose**, **Breakeven**, or **Trail** tab, allowing you to configure or modify Partial Close, Breakeven, or Trail settings for that trade.

- The **PC** button turns green when any Partial TP/SL level is active.
- The **BE** button turns blue when Breakeven is enabled.

- The **TS** button turns red when any Trail Stop option is enabled.

Orders Tab

The Orders tab works similarly to the Positions tab, but it manages only pending orders instead of active trades.

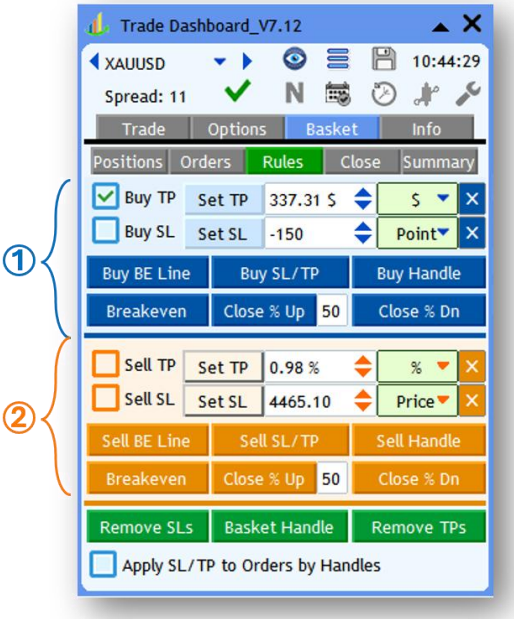


Rules Tab

The Rules tab provides powerful tools for managing baskets of trades and setting Stop Loss / Take Profit levels for the entire basket.

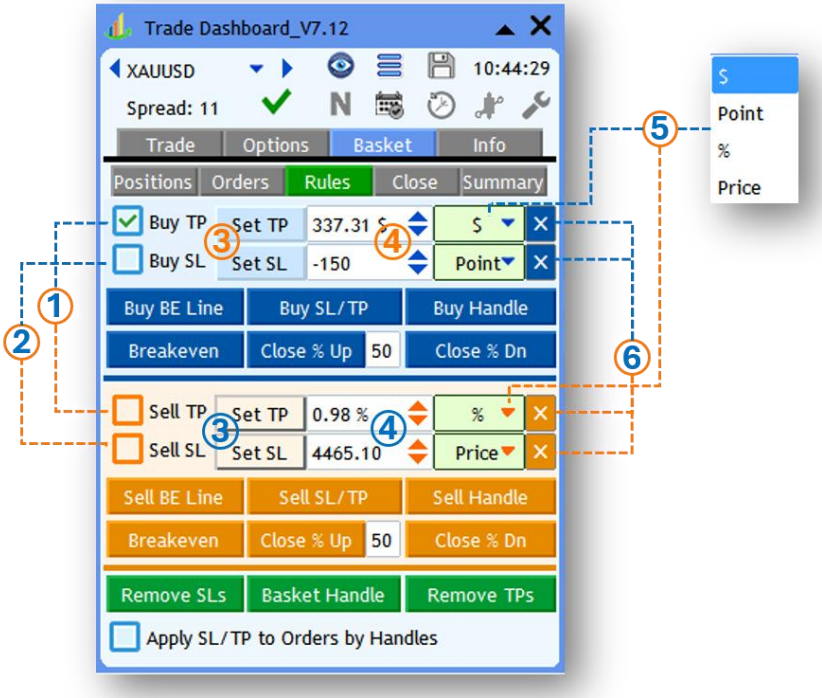
The Rules tab has two main sections:

- The upper blue section **(1)** manages Buy trades in the basket.
- The lower orange section **(2)** manages Sell trades in the basket.



⚠️ The Rules tab applies **only** to trades of the **current chart symbol**, even if Trade Dashboard is managing trades from other symbols.

Basket SL/TP Controls



1 — Buy TP / Sell TP Check Boxes

When enabled, Trade Dashboard continuously manages the Take Profit of all Buy or Sell trades for the current chart symbol using the selected rule and value.

🔁 In this example:
• The Buy basket TP is managed at **337.31 $**
• The Sell basket TP is managed at **0.98 %**

If a new trade is opened or an existing trade is closed, the basket TP levels are automatically recalculated and updated.

2 — Buy SL/Sell SL Check Boxes

This option works the same way for the Stop Loss of all Buy or Sell trades on the current chart symbol.

🔁 In this example:
• The Buy basket SL is managed at **150 points from Buy breakeven.**
• The Sell basket SL is managed at the exact price of **4465.10**

The dashboard continuously adjusts the basket SL to maintain the defined Stop Loss rule and value.

3 — Set TP/ Set SL Buttons

Clicking these buttons applies the current TP or SL settings to the entire Buy or Sell basket **one time only**.

⚠️ After applying:

- Opening new trades will NOT update the basket automatically.
- Closing trades will NOT recalculate the basket automatically

4 — Value Boxes

Defines the value used for the basket SL/TP calculation.

5 — Calculation Mode

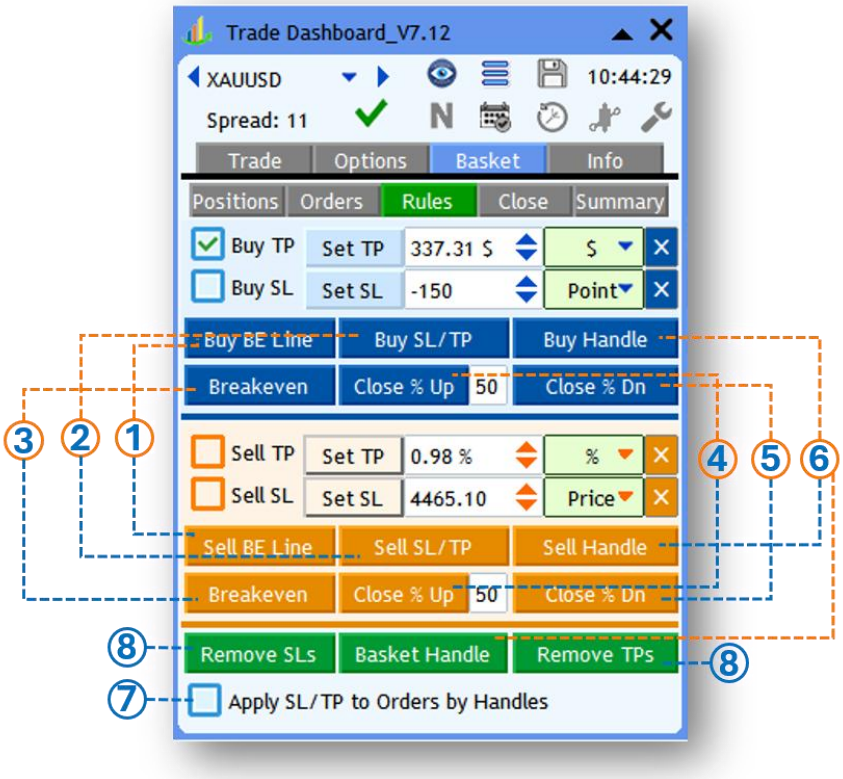
Defines how the basket SL/TP value should be interpreted.

- **$** → Sets basket SL/TP based on monetary profit or loss.
- **Point** → Sets basket SL/TP based on point distance from the basket breakeven price.
- **%** → Sets basket SL/TP based on a percentage of the account balance.
- **Price** → Sets basket SL/TP at an exact market price.

6 — X Button

Removes the Stop Loss or Take Profit from the entire Buy or Sell basket.

Basket Action Buttons

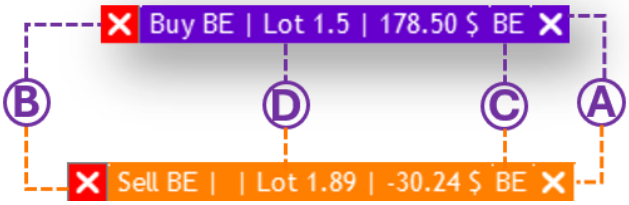


💡 **Breakeven price of a basket** is the price where the total combined profit of all trades in that basket becomes zero after including all commissions and swap fees.

1 — Buy BE Line-Sell BE Line

Clicking this button displays an information line on the chart showing the breakeven price of the entire Buy basket.

💡 The breakeven price is the price where the total profit of all Buy/Sell trades becomes zero.



A — The X button on the right side removes the information box from the chart.

B — The red X button on the left side closes the entire Buy/Sell basket.

C — The **BE button** moves the Stop Loss of all Buy/Sell trades to the basket breakeven level.

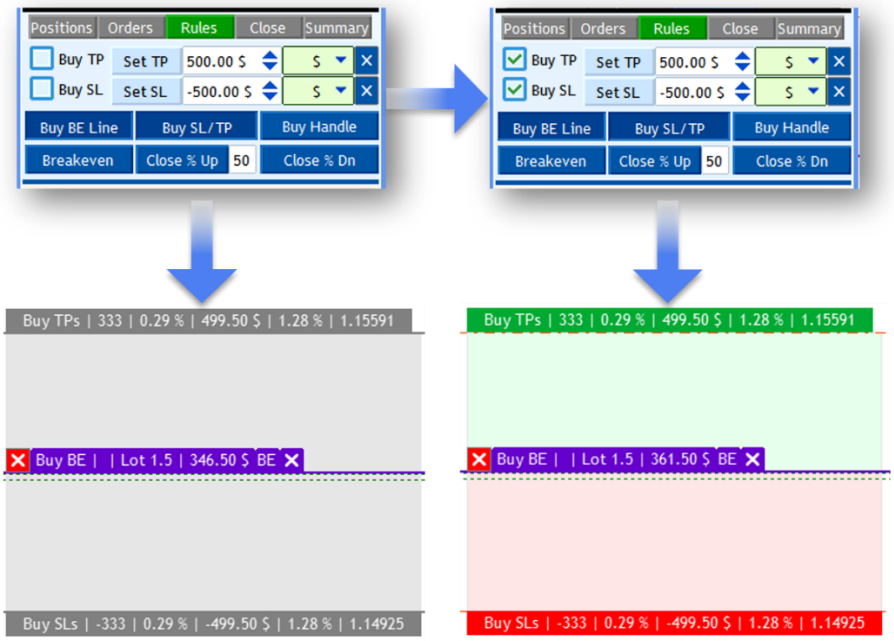
D — You can drag the information box left or right on the chart. Clicking the box displays the basket TP/SL boxes and zones.

2 — Buy SL/TP - Sell SL/TP

Clicking this button is the same as clicking on the basket breakeven information box **(D)**. it displays two information boxes on the chart:

- One for the basket Take Profit
- One for the basket Stop Loss

You can drag these boxes to visually modify the SL or TP of the entire Buy or Sell basket.



If a box is gray, it means the corresponding **Buy TP / Buy SL** or **Sell TP / Sell SL** option is disabled. In this case, moving the box only displays an imaginary SL/TP level without applying it.

- When TP is enabled, the TP box turns green.
- When SL is enabled, the SL box turns red.

When active, moving these boxes directly modifies the SL or TP of the entire basket.

3 — Breakeven

Clicking the **Breakeven** button works the same as clicking the **BE** icon **(C)** on the basket breakeven information box. It moves the Stop Loss of all Buy or Sell trades to the breakeven price of the corresponding basket.

⚠️ This is different from moving each trade to breakeven individually. This function calculates the breakeven price of the combined basket and moves the Stop Loss of all trades to that level.

💡 This function uses the same breakeven offset settings as the main Breakeven button. You can configure its behavior from:

Settings → Trading & Orders → Trade Actions → "Offset for Breakeven Button"

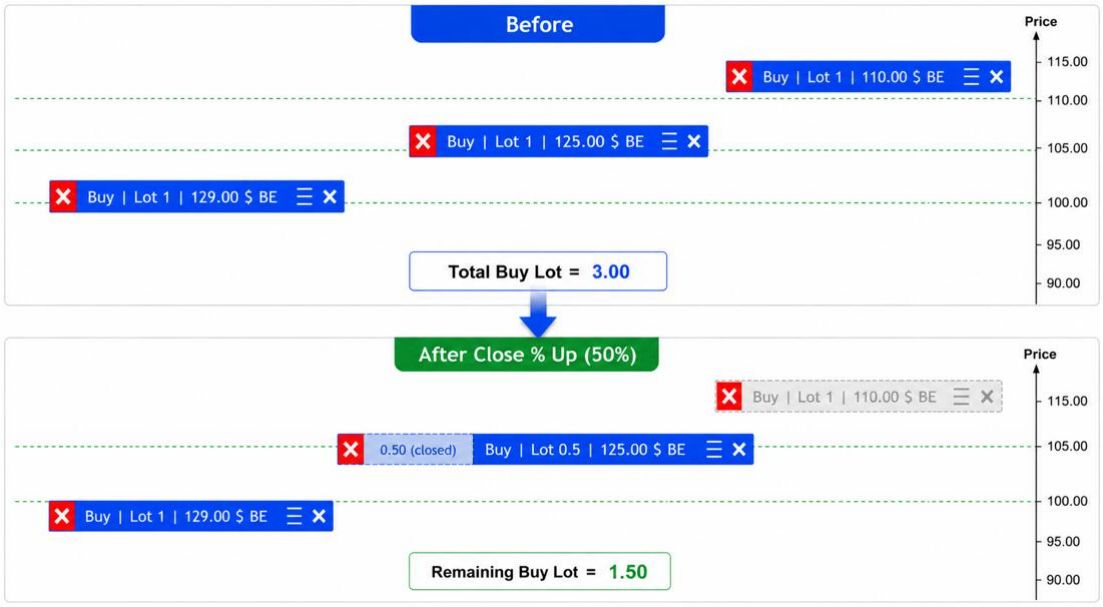
4—Close % Up

This button closes a portion of the entire Buy basket based on the percentage defined in the edit box next to it.

💡 **For example**, a value of 50 means closing 50% of the total Buy basket **lot size**.

⚠️ This is different from the **Close %** button on the Trade tab:

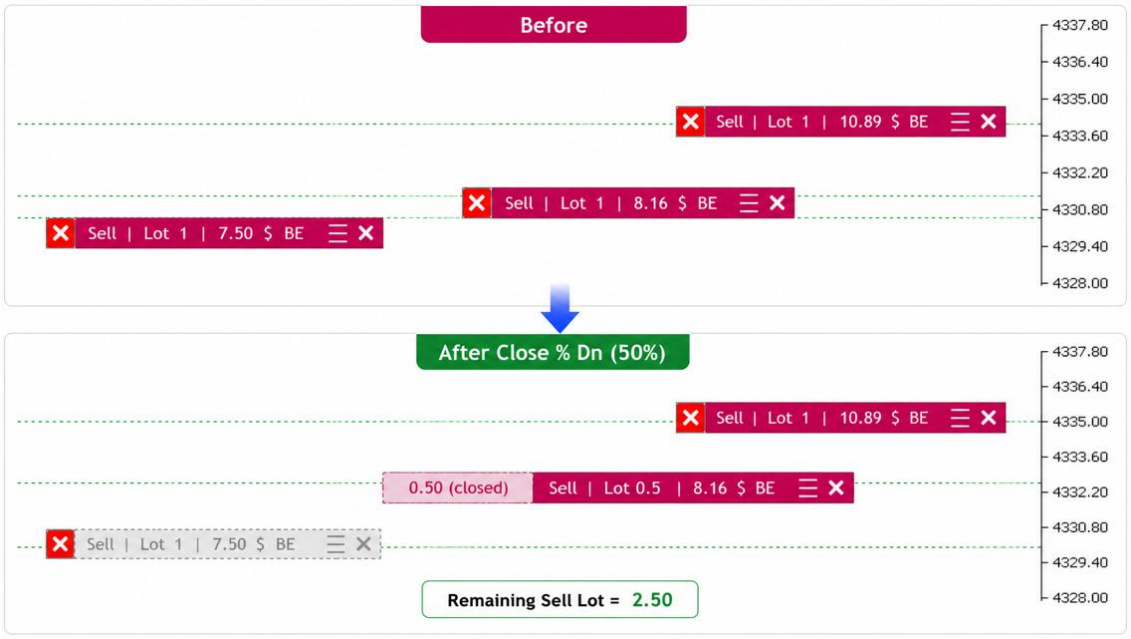
- **Close %** on the Trade tab closes the same percentage from each individual trade.
- **Close % Up** closes trades starting from the highest Buy price downwards.



🔁 In this example, the total Buy basket volume is **3 lots**. Pressing **Close % Up** with a value of **50%** closes:

- The highest Buy trade completely
- 50% of the middle Buy trade

5—Close % Dn

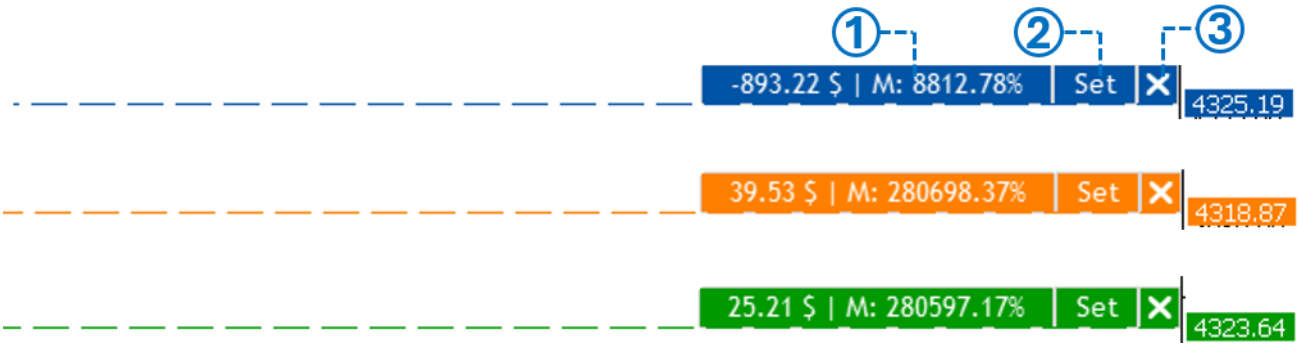


This button works similarly to Close % Up, but instead of starting from the highest trade, it starts from the lowest trade and closes a portion of the total Buy basket lot size.

6 — Buy Handle / Sell Handle / Basket Handle

The Handle buttons provide a visual handle on the chart, allowing you to freely and visually manage the Stop Loss or Take Profit of a basket.

- **Buy Handle** → Manages all Buy trades using the **blue handle**
- **Sell Handle** → Manages all Sell trades using the **orange handle**
- **Basket Handle** → Manages all trades together using the **green handle**



You can drag the handle information box **(1)** up or down on the chart.

At each price level, the handle displays:

- The total floating profit/loss of the basket at that price
- The estimated margin level at that price

💡 **Margin Level = Equity at that price ÷ Current Margin × 100**

The margin level helps you estimate how much free margin will remain if price reaches that level. In many brokers, a Margin Level near **100%** may result in a margin call.

💡 This feature helps you visually estimate basket risk and identify price levels that may lead to low margin levels or margin calls.

- Clicking the **Set** button **(2)** applies the handle price as the new Stop Loss or Take Profit for the basket.
- Clicking the **X** button **(3)** removes the handle from the chart.

7 — Apply SL/TP to Orders by Handles

If this option is enabled, the **Buy Handle**, **Sell Handle**, and **Basket Handle** will also include pending orders in their calculations, assuming those orders become active.

- The **Buy Handle** displays the estimated profit/loss of all active and pending Buy orders.
- The **Sell Handle** displays the estimated profit/loss of all active and pending Sell orders.
- The **Basket Handle** displays the estimated profit/loss of all active and pending orders together.

🔁 When the **Set** button is pressed, the Stop Loss or Take Profit is applied to both active trades and pending orders.

8 — Remove SLs/ Remove TPs

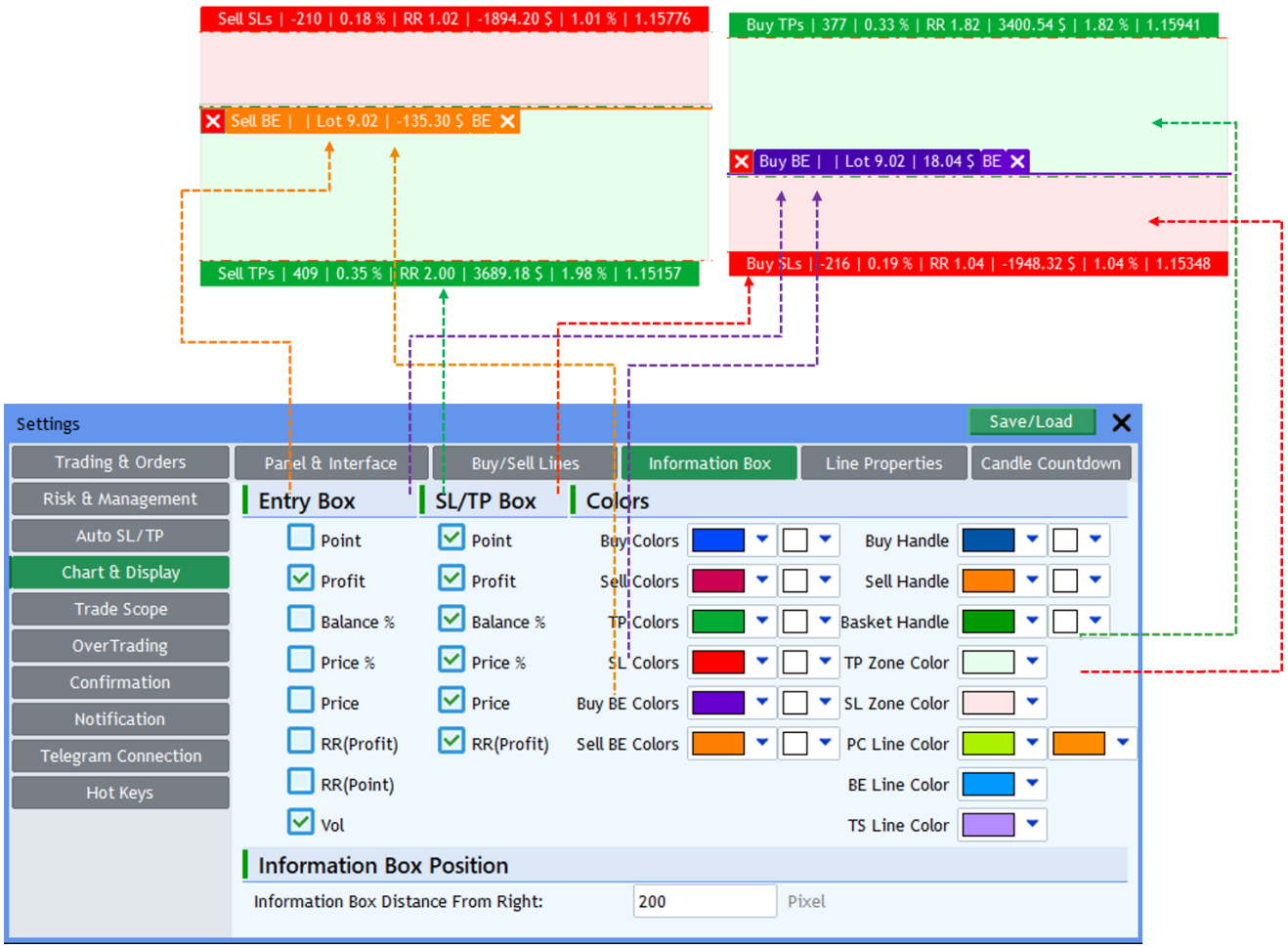
These buttons remove the Stop Loss or Take Profit of all active trades. If **“Apply SL/TP to Orders by Handles”** is enabled, pending orders will also be included.

BE Line Appearance

The information displayed in Buy/Sell BE boxes and SL/TP boxes follows the same settings as normal Buy/Sell information boxes.

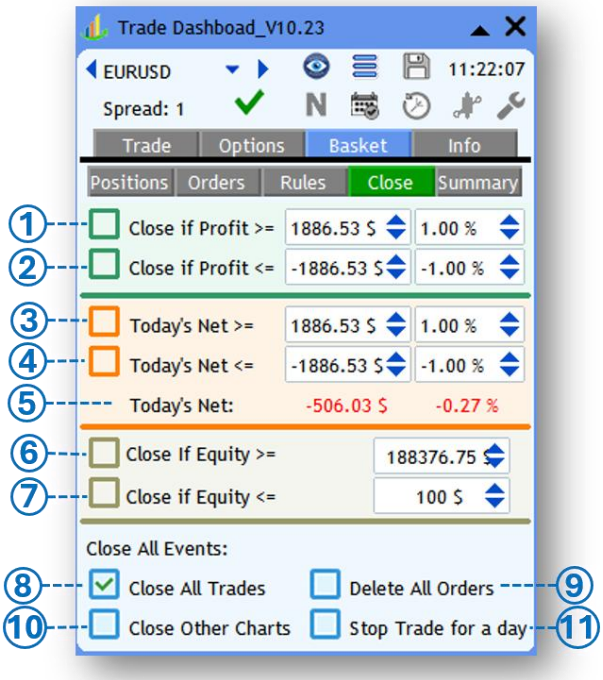
🎨 You can customize their colors, box appearance, and related line colors from:

Settings → Chart & Display → Information Box



Close Tab

The Close tab provides powerful tools for closing baskets of trades.



⚠️ Close tab Opposite to The Rules tab applies to all trades under control of Trade Dashboard, the trades could be from different symbols

Floating Profit Close Conditions

1 — Close if Profit >=

If this option is enabled, Trade Dashboard monitors the total floating profit/loss of all trades under its control.
When the floating profit/loss becomes **greater** than or equal to the specified value, all open trades will be closed.

You can define the target either:

- By monetary amount using the left value box
- By account balance percentage using the right value box

2 — Close if Profit <=

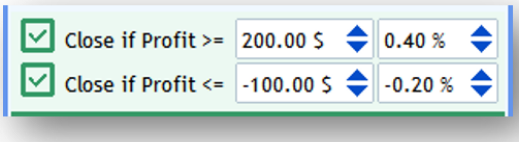
Similar to the previous option, but it closes all open trades when the total floating profit/loss becomes **less** than or equal to the specified value.

⚠️ Positive and negative values are important for both conditions.

🔁 Example 1

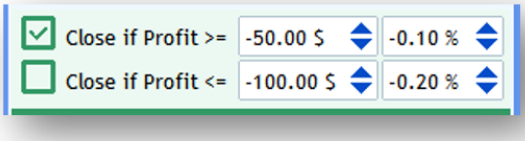
Your floating profit is currently near **zero**:

- Close all trades if profit reaches **200 $**
- Close all trades if loss reaches **-100 $**



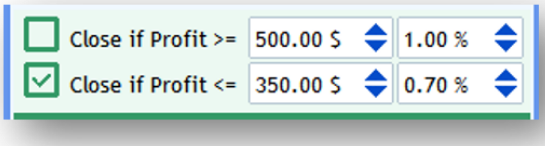
🔁 Example 2

Your current floating loss is **-200 $**: Close all trades if the floating loss improves to **-50 $**



🔁 Example 3

Your current floating profit is **500 $**: Close all trades if the floating profit drops to **350 $**



Today's Net Close Conditions

3 — Today's Net >=

When this option is enabled, Trade Dashboard monitors the total daily net profit/loss of all trades under its control. When today's net profit becomes greater than or equal to the specified value, all open trades will be closed.

What is Today's Net?

Today's Net =
Total floating profit/loss of all active trades under Trade Dashboard control
+
All realized account profit/loss since the beginning of the current daily candle.

You can define the target either:

- By monetary amount using the left value box
- By account balance percentage using the right value box

4 — Today's Net <=

Similar to the previous option, but it closes all open trades when today's net profit/loss becomes less than or equal to the specified value.

⚠️ Positive and negative values are important for both conditions.

5—Today's net

Trade Dashboard displays the current daily net amount both in monetary value and as a percentage of the account balance.

This value updates continuously while trades are open and helps you monitor your current daily trading performance.

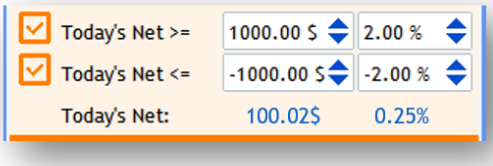
⚠️ After a Today's Net condition is triggered, that condition will be disabled automatically to prevent newly opened trades from being closed immediately.

💡 This feature is especially useful for **prop firm trading**, where many firms enforce maximum daily loss limits. It can help prevent exceeding those limits.

🔁 **Example 1**

Current Today's Net = **100 $**

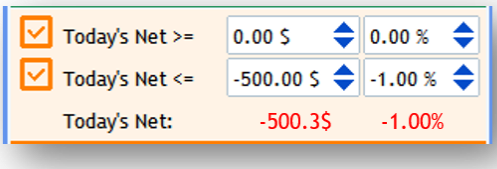
- Close all trades if Today's Net reaches **1000 $** (requires another **900 $** profit)
- Close all trades if Today's Net reaches **-1000 $** (requires -**1100 $** loss)



🔁 Example 2

Current Today's Net = **-500 $**

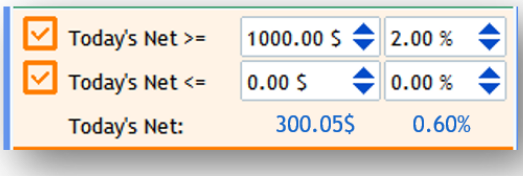
- Close all trades if Today's Net reaches **0 $** (requires **500 $** profit)
- Close all trades if Today's Net reaches **-1000 $** (requires -**500 $** loss)



🔁 Example 3

Current Today's Net = **300 $**

- Close all trades if Today's Net reaches **1000 $** (requires **700 $** profit)
- Close all trades if Today's Net reaches **0 $** (requires -**300 $** loss)



Equity Protection

6 — Close if Equity >=

This feature works based on your account equity:

💡 **Equity = Balance + floating profit/loss of open positions.**

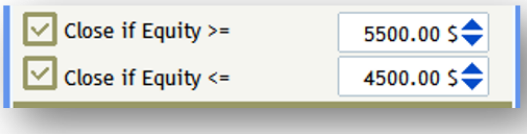
If the account equity becomes greater than or equal to the specified value, Trade Dashboard will close all trades under its control.

7 — Close if Equity <=

Similar to the previous option, but it closes all trades when the account equity becomes less than or equal to the specified value.

🔁 Example

Your account balance is 5000 $.
You want to close all trades if your equity reaches **5500 $** or falls to **4500 $**.



Close All Events

When any condition in the **Close** tab is triggered, you can define what actions should happen next.

8 — Close All Trades

By default, the Close All Trades option is enabled, but you can disable it or enable additional actions.

9 — Delete All Orders

If this option is enabled, all pending orders will be deleted when any Close tab condition is triggered.

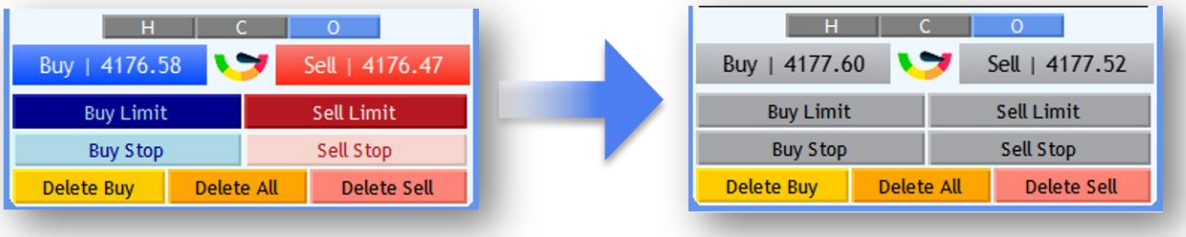
10 — Close Other Charts

If this option is enabled, all other charts will be closed when a Close tab condition is triggered.

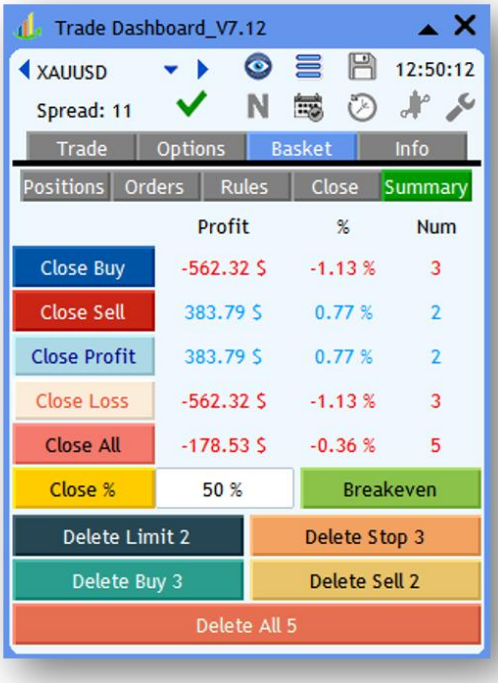
💡 Combined with **Close All Trades**, this feature can also stop other EAs running on other charts by closing their charts.

11 — Stop Trade for a Day

If this option is enabled, Trade Dashboard will stop opening new trades for the rest of the day after any Close tab condition is triggered. In this case, the trading buttons will turn gray, but manual trades and trades opened by other EAs can still be executed.



Summary



The **Summary** tab provides a quick overview of all trades and orders under the control of Trade Dashboard. For each trade category, it displays:

- Total profit/loss
- Profit/loss as a percentage of the account balance
- Number of related trades

For example:

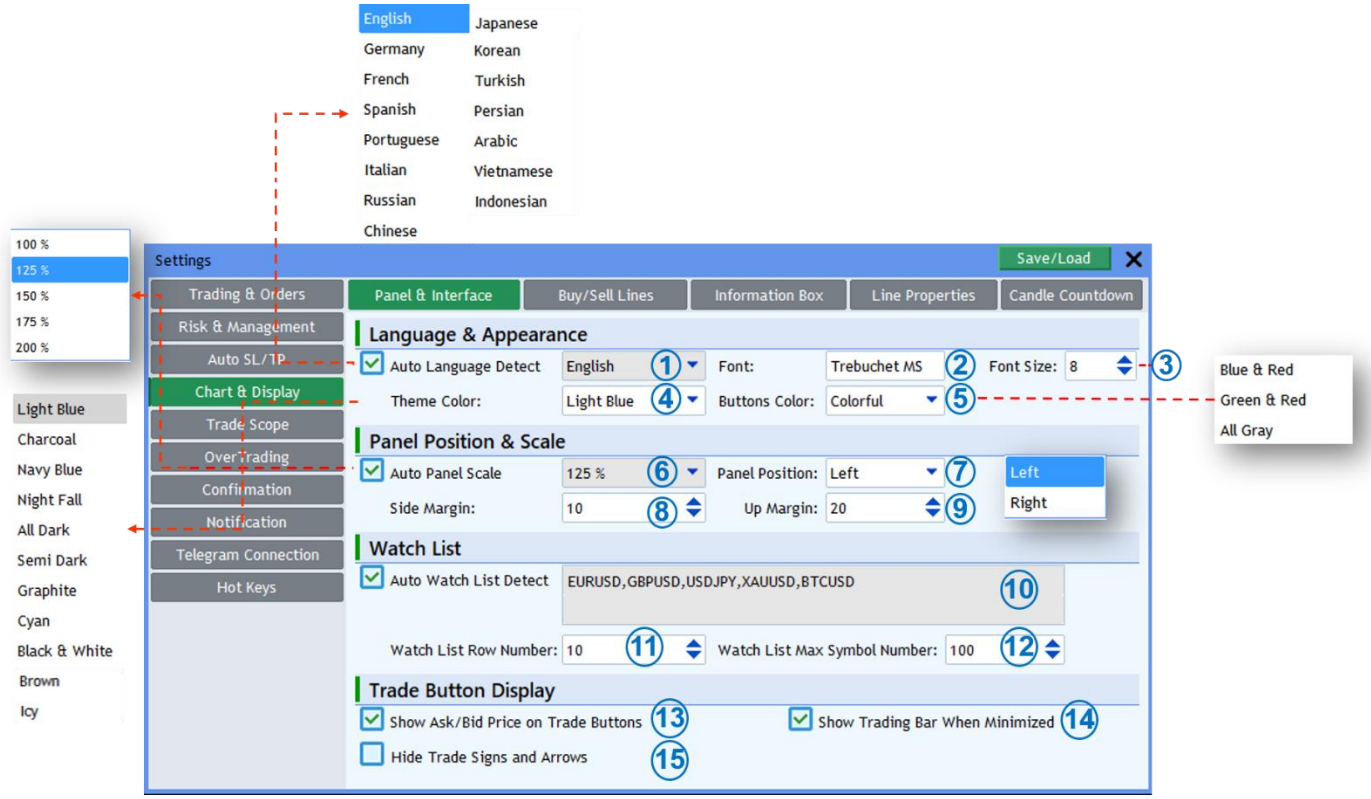
- **'Close Buy'** shows the total profit/loss, percentage, and number of Buy trades.
- **'Close Loss'** shows the total profit/loss, percentage, and number of losing trades.

The **Close %** and **Breakeven** buttons work similarly to the same buttons in the Trade tab.

For each order deletion button, the related number of orders is displayed:

- **Delete Sell 2** → There are 2 Sell pending orders.
- **Delete Stop 3** → There are 3 Stop pending orders.

Dashboard Customization



Open Settings → Chart & Display → Panel & Interface to adjust the dashboard's language, appearance, position, Watch List, and trade-button display.

1 — Auto Language Detect

When checked, the dashboard follows the MetaTrader platform language. Clear the checkbox to choose a language manually from the adjacent menu.

2 — Font

Enter the name of an installed font for the dashboard text. The example shown is Trebuchet MS.

3 — Font Size

Increase or decrease the font size used in the dashboard controls. A larger value makes labels easier to read but uses more space.

4 — Theme Color

Choose the overall dashboard theme from the menu, such as Light Blue, Charcoal, Navy Blue, Night Fall, Graphite, or Icy. This setting controls the panel appearance separately from button colors.

5 — Buttons Color

Choose the button color scheme independently of the theme. The available styles include Colorful, Blue & Red, Green & Red, and All Gray.

6 — Auto Panel Scale

When checked, the panel scale follows the display DPI automatically. Clear the checkbox to select 100%, 125%, 150%, 175%, or 200% manually.

7 — Panel Position

Choose whether the dashboard appears on the left or right side of the chart.

8 — Side Margin

Set the horizontal distance from the chosen side of the chart to the dashboard.

9 — Up Margin

Set the vertical distance from the top of the chart. Increasing it moves the dashboard lower.

10 — Auto Watch List Detect

When checked, the symbol list follows MetaTrader Market Watch and the list box is read-only. Clear the checkbox to enter your own comma-separated symbols in the box.

11 — Watch List Row Number

Set how many symbols appear in each Watch List column before the next column starts.

12 — Watch List Max Symbol Number

Limit the total number of symbols displayed in the Watch List.

13 — Show Ask/Bid Price on Trade Buttons

Show the current Ask price on Buy and the current Bid price on Sell.

14 — Show Trading Bar When Minimized

Keep the compact trading bar visible when the main dashboard is minimized.

15 — Hide Trade Signs and Arrows

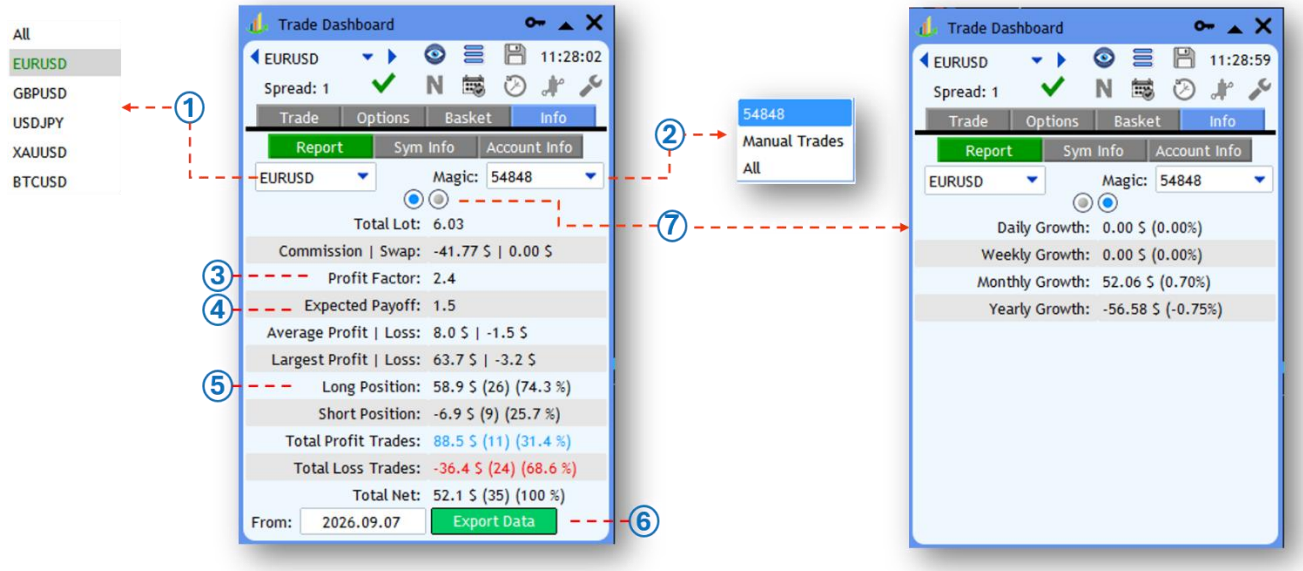
Hide trade signs and arrows on the chart for a cleaner view. This dashboard setting is available only in MT4. In MT5, right-click the chart, open Properties, and turn off Show trade history to hide trade entry and exit markers.

Info Tab

The **Info** tab provides quick access to trading statistics, symbol specifications, and account information without leaving the chart.

Report

The **Report** tab provides a statistical summary of your trading performance based on the selected symbol and magic number.



1 — Symbol Filter

Select the symbol to include in the report.

- Choose a specific symbol (e.g., **EURUSD**) to view statistics for that symbol only.
- Select **All** to include trades from all symbols.

2 — Magic Number Filter

Select which trades to include in the report.

- Select a specific magic number to view statistics for trades opened by that Expert Advisor.
- Select **Manual Trades** to view only manually opened trades.
- Select **All** to include all trades regardless of their magic number.
- You can also manually enter a desired magic number directly into the combo box to generate a report for that specific Expert Advisor.

3 — Profit Factor

Profit Factor measures the overall profitability of your trading strategy.

It is calculated as:

Total Gross Profit ÷ Total Gross Loss

- A value **greater than 1** indicates that the strategy is profitable.
- A value **less than 1** indicates that losses exceed profits.

4 — Expected Payoff

Expected Payoff represents the average profit or loss per trade.

It is calculated as:

Total Net Profit ÷ Total Number of Trades

A positive value indicates an average profit per trade, while a negative value indicates an average loss.

5 — Position Statistics

From **Long Position** to **Total Net**, the values are displayed in the following format:

Profit/Loss ($) | Number of Trades | Percentage of Total Trades

For example:

Long Position: 4134.3 $ (36) (70.6%)

means:

- Total profit/loss from long positions = **4134.3 $**
- Number of long trades = **36**
- Long trades represent **70.6%** of all trades included in the report.

6 — Export Data

Click **Export Data** to generate an Excel-compatible spreadsheet containing all trades included in the report, starting from the selected **from** date.

The exported file is saved to:

File → Open Data Folder → MQL4/MQL5 → Files → Trade Dashboard → Account History Data

7 — Report View Selector

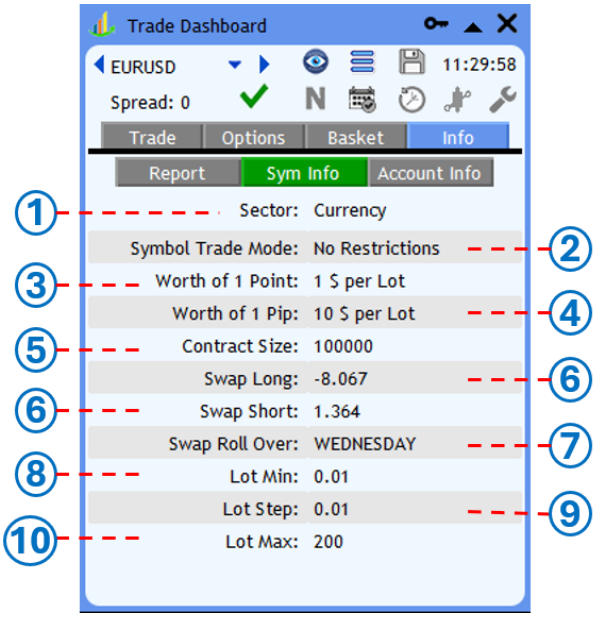
Use this switch to change the information displayed in the **Report** tab.

- **Left View** displays detailed trading statistics, including Profit Factor, Expected Payoff, position statistics, and trade history summaries.
- **Right View** displays account growth statistics, including **Daily**, **Weekly**, **Monthly**, and **Yearly** growth.

All statistics respect the currently selected **Symbol** and **Magic Number** filters.

Sym Info

The **Sym Info** tab displays the trading specifications of the currently selected symbol as provided by your broker. These values are read directly from MetaTrader and are used by Trade Dashboard for lot size, risk, margin, and profit calculations.



1— Sector

Displays the category of the selected symbol, such as **Currency**, **Index**, **Commodity**, **Metal**, or **Cryptocurrency**.

2— Symbol Trade Mode

Indicates whether the symbol can currently be traded.

Examples include:

- No Restrictions
- Long Only
- Short Only
- Close Only
- Disabled

3— Worth of 1 Point

Displays the monetary value of a **1-point** price movement for **1 lot** of the selected symbol.

This value is used by Trade Dashboard when calculating lot size, profit/loss, and risk.

4— Worth of 1 Pip

Displays the monetary value of a **1-pip** price movement for **1 lot** of the selected symbol.

5— Contract Size

Displays the contract size of **1 standard lot** for the selected symbol.

Examples:

- EURUSD = 100,000
- XAUUSD = 100
- US30 = Broker dependent

6— Swap Long / Swap Short

Displays the overnight swap charged or credited for long and short positions held after the broker's daily rollover time.

7— Swap Roll Over

Displays the day on which the broker applies the triple swap charge or credit.

8 — Lot Min

The minimum trade volume allowed by the broker.

9 — Lot Step

The minimum increment by which the lot size can be increased or decreased.

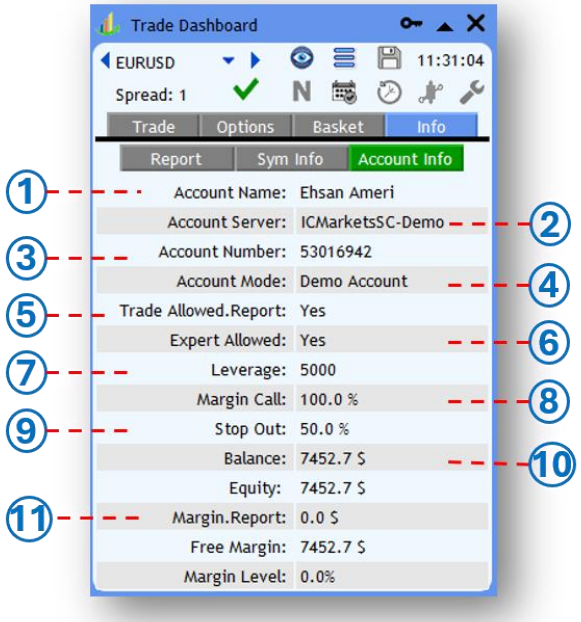
10 — Lot Max

The maximum trade volume allowed in a single order for the selected symbol.

💡 Trade Dashboard uses these symbol specifications automatically when calculating lot size, margin requirements, and validating trade volume.

Account Info

The **Account Info** tab displays information about the currently connected trading account. All values are read directly from MetaTrader and are updated automatically in real time.



1 — Account Name

Displays the name of the trading account holder.

2 — Account Server

Displays the broker's trading server to which the account is connected.

3 — Account Number

Displays the trading account number.

4 — Account Mode

Displays the account type, such as **Demo** or **Real**.

5 — Trade Allowed

Indicates whether trading is currently permitted on the account.

6 — Expert Allowed

Indicates whether Expert Advisors (EAs) are permitted to trade on the account.

7 — Leverage

Displays the account leverage provided by the broker.

For example, a leverage of **1000** represents **1:1000** leverage.

8 — Margin Call

Displays the margin level at which the broker issues a margin call.

9 — Stop Out

Displays the margin level at which the broker automatically begins closing open positions to protect the account from falling into a negative balance.

10 — Balance / Equity

- **Balance** is the account value excluding floating profit or loss.
- **Equity** is the current account value including floating profit or loss.

11 — Margin / Free Margin / Margin Level

- **Margin** is the amount currently reserved to maintain open positions.
- **Free Margin** is the remaining margin available to open new positions.
- **Margin Level** is calculated as:

Margin Level = (Equity ÷ Margin) × 100%

A higher Margin Level generally indicates more available margin and a lower risk of reaching the broker's Margin Call or Stop Out levels.

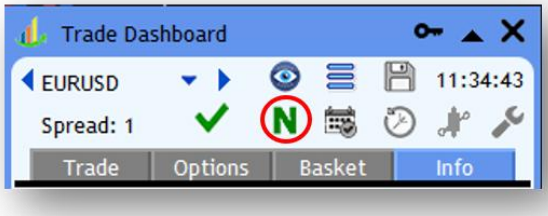
💡 Trade Dashboard uses this account information when calculating lot size, margin requirements, and validating trades before execution.

Utility & Assistant Tools

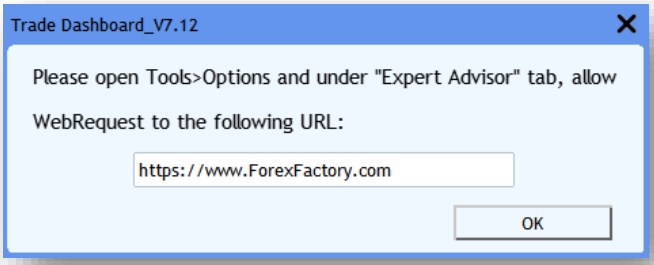
News

Trade Dashboard includes a built-in **Economic Calendar**, allowing you to monitor important news events directly from your chart without relying on external websites.

To open the **News** window, click the **N** icon at the top of Trade Dashboard.

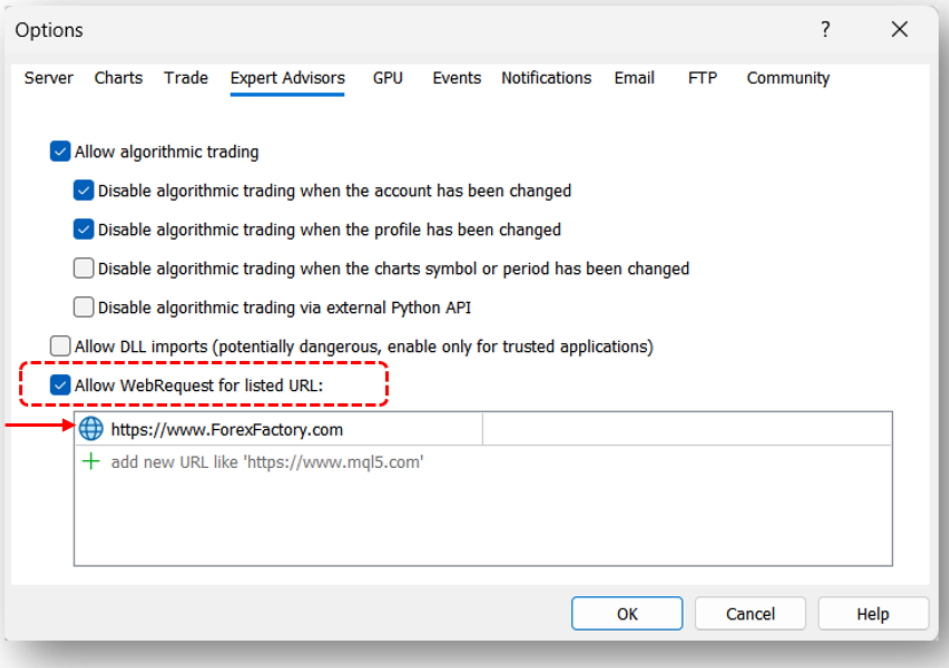


To receive news data, MetaTrader must be allowed to access the external news source. When the **News** window is opened, you may see a message box like this:



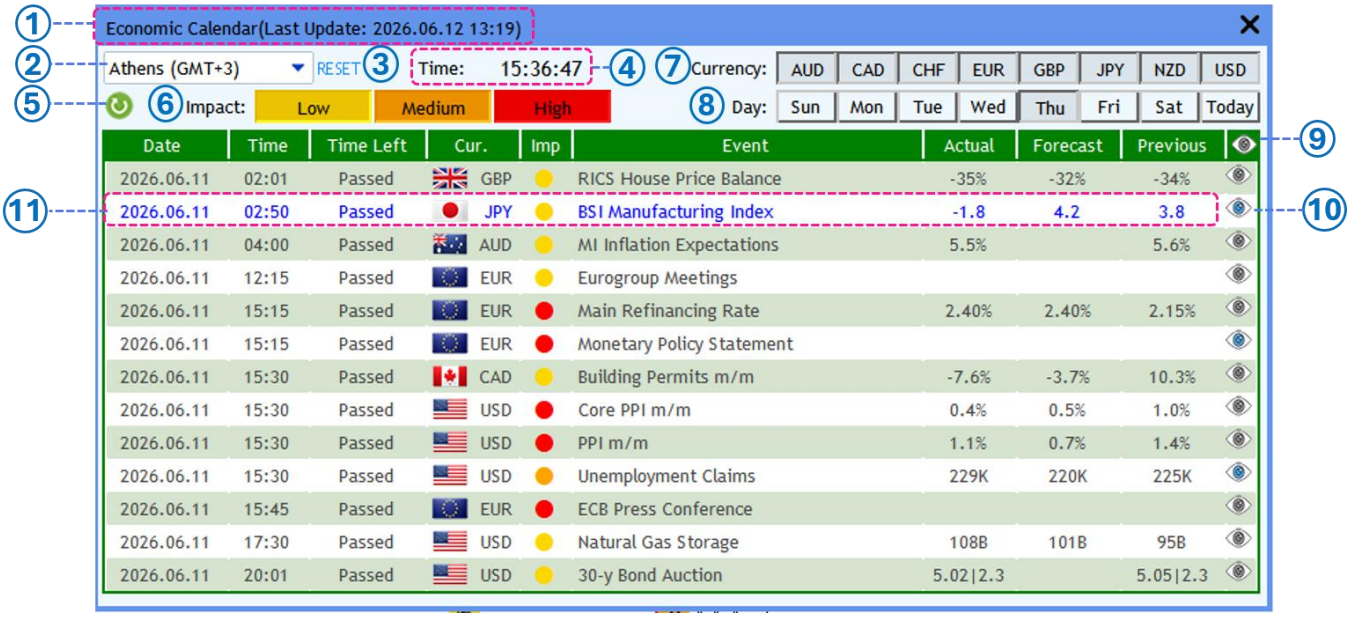
To grant permission, go to Tools → Options, open the Expert Advisors tab, and enable **Allow WebRequest for listed URL.**

Then copy the URL from the message box and add it to the list of allowed URLs, as shown below.



News Window Controls

The **News** window provides several options and filters to help you monitor and manage economic news events.



1 — News Status

Displays the status of the news feed and the last update time.

If a **Last Update** time is shown, the news has been downloaded successfully. Otherwise, an error message will be displayed.

2 — Time Zone

Select the time zone used to display news dates and times.

By default, the news is displayed using your broker's time zone.

The selected time zone is saved together with your settings.

3 — RESET

Restores the selected time zone to the default broker time zone.

4 — Time

Displays the current time in the selected time zone.

5 — Reload Icon

Attempts to download the latest news data from the news source again.

6 — Impact

Filters news events based on their importance:

- Low
- Medium
- High

7 — Currency

Filters news events by currency.

8 — Day

Filters news events by day.

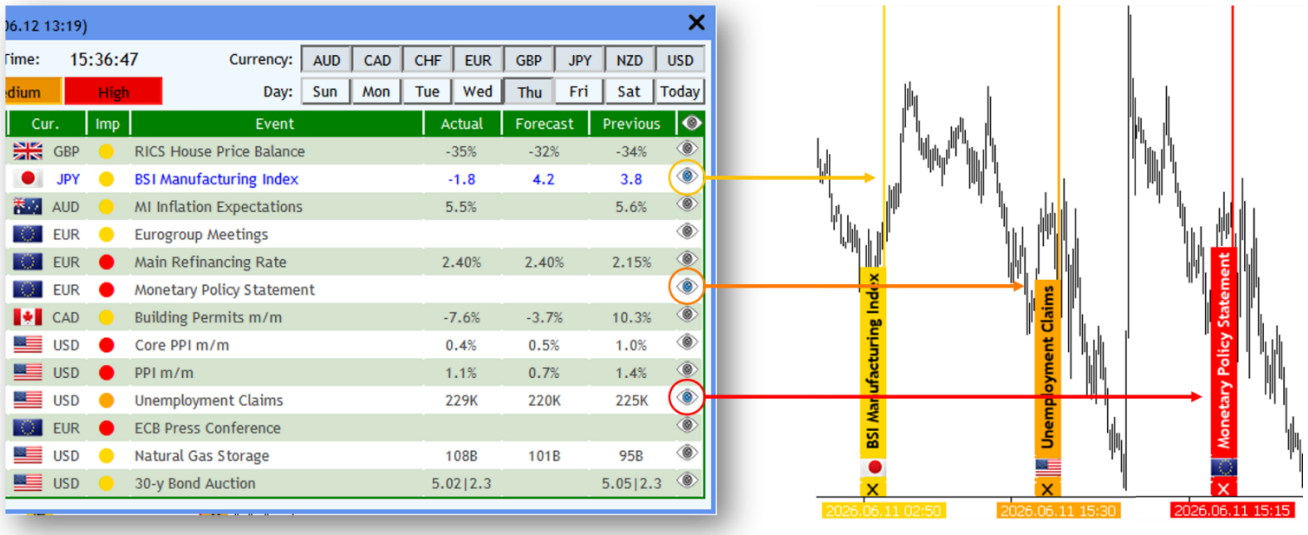
Only one day can be selected at a time. Clicking **Today** automatically displays today's news events.

9 — Show/Hide All News

The eye icon at the top-right of the table shows or hides all news events on the chart.

10 — Show/Hide Individual News

The eye icon next to each news event shows or hides only that specific event on the chart.

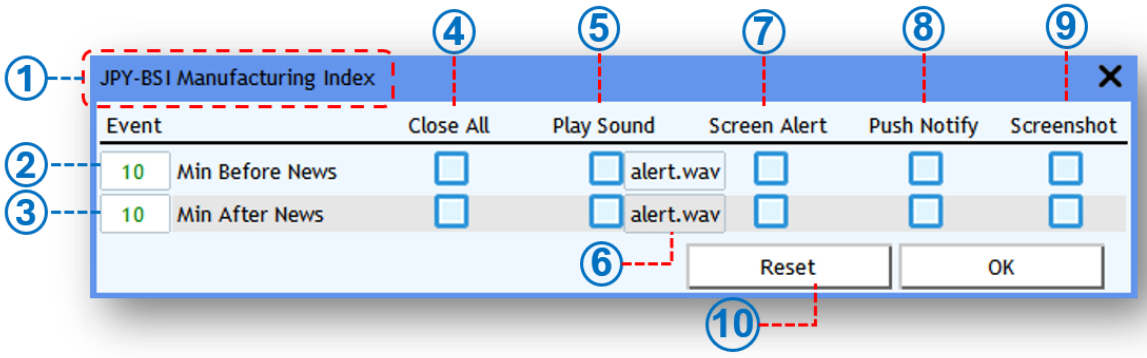


11 — News Event Settings

Clicking a news row opens a settings box where you can configure **notifications** and **Close All** actions for that specific news event.

News events with at least one active configuration are displayed in **blue text color**.

News Event Actions



1 — News Event

Displays the name of the selected news event.

2 — Min Before News

Specifies how many minutes before the news event an action should be performed.

If an action is enabled in this row, it will be triggered the specified number of minutes before the news release time (10 minutes in the example above).

3 — Min After News

Specifies how many minutes after the news event an action should be performed.

If an action is enabled in this row, it will be triggered the specified number of minutes after the news release time (10 minutes in the example above).

4 — Close All

Closes all active trades and deletes all pending orders under the control of Trade Dashboard.

5 — Play Sound

Plays a sound notification when the event is triggered.

6 — Sound Name

Specifies the sound file to be played. The default sound is **alert.wav**.

The file must:

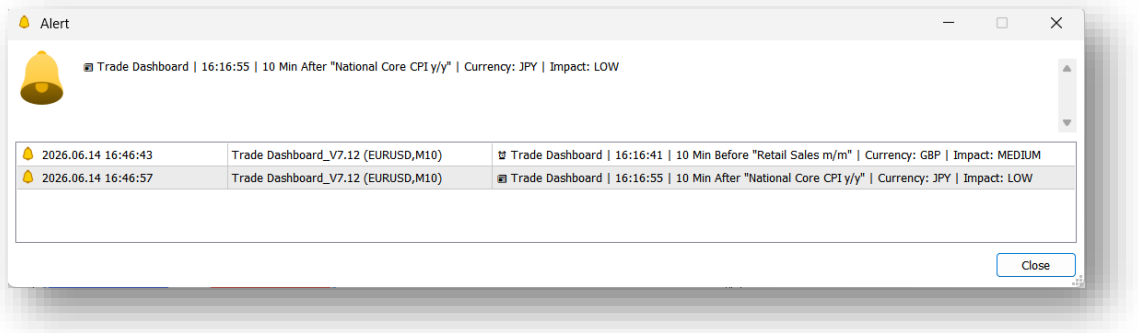
- Be in **.wav** format
- Exist in the MetaTrader **Sounds** folder

To access the Sounds folder:

File (top-left corner of MetaTrader) → Open Data Folder → Sounds

7 — Screen Alert

Displays a popup message on the screen when the event is triggered.

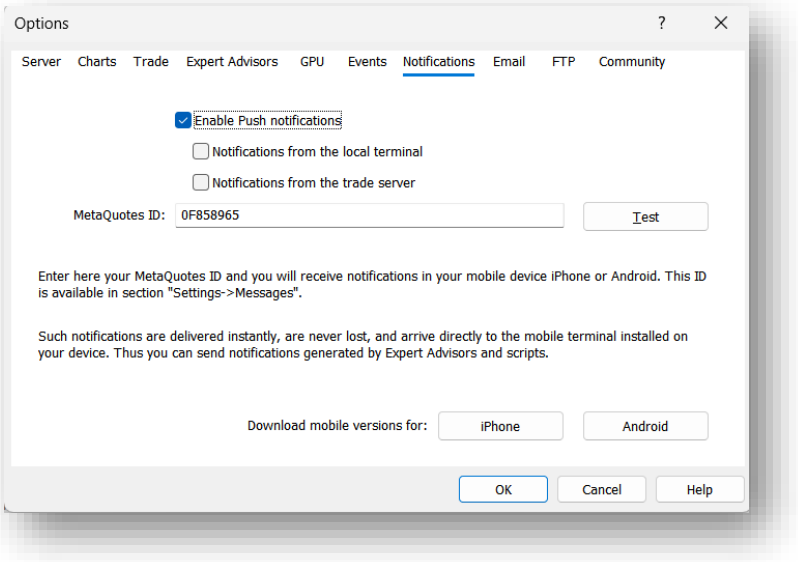


8 — Push Notification

Sends a push notification to your mobile device through MetaTrader.

To use this feature:

1. Install the MetaTrader mobile application.
2. Open **Settings → Messages** in the mobile app and note your **MetaQuotes ID**.
3. In MetaTrader desktop, go to **Tools → Options → Notifications**.
4. Enable **Push Notifications** and enter your MetaQuotes ID.
5. Click **Test** to verify that notifications are working correctly.



9 — Screenshot

Takes a screenshot of the chart when the event is triggered.

Screenshots are saved in:

File (top-left corner of MetaTrader) → Open Data Folder → MQL4/MQL5 → Files → Trade Dashboard → Screenshots → Before News / After News

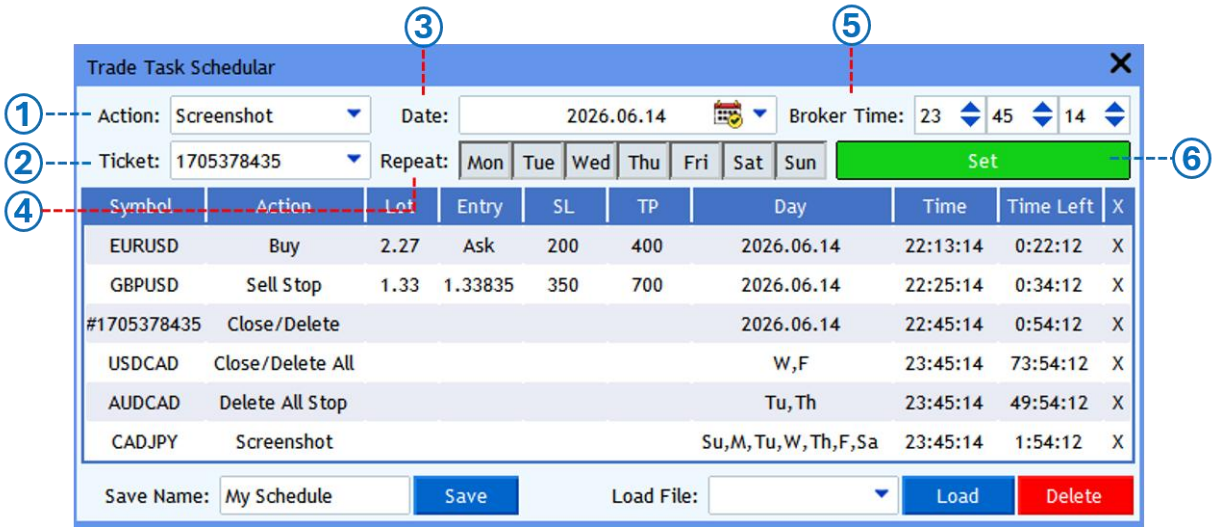
10 — Reset

Unchecks all notification and action settings for the current news event.

Task Scheduler

Task schedular gives powerful ability to set timer to do trading actions at a predefined time.

Scheduler Configuration



1 — Action

Select the action to be performed at the scheduled time. Available actions include:

- **Trade Actions:** Buy, Sell, Buy Limit, Buy Stop, Sell Limit, Sell Stop
- **Utility Actions:** Screenshot
- **Close Actions:** Close/Delete, Close/Delete All, Close All Buy, Close All Sell, Close All Profit, Close All Loss, Close All
- **Delete Actions:** Delete Buy Stop, Delete Sell Stop, Delete Buy Limit, Delete Sell Limit, Delete All Buy, Delete All Sell, Delete All Stop, Delete All Limit, Delete All

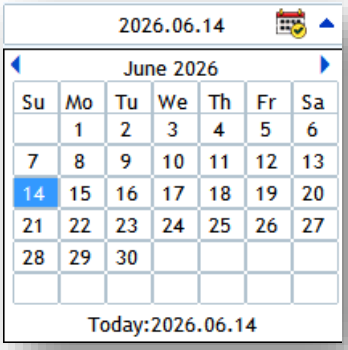
2 — Ticket

Select the ticket number for the **Close/Delete** action.

💡 A ticket number is only required for the **Close/Delete** action. All other actions ignore this field.

3 — Date

Select the date on which the action should be performed.



4 — Repeat

Select one or more days to repeat the action at the specified time.

💡 If no day is selected, the action will be performed only once when the broker time reaches the scheduled date and time.

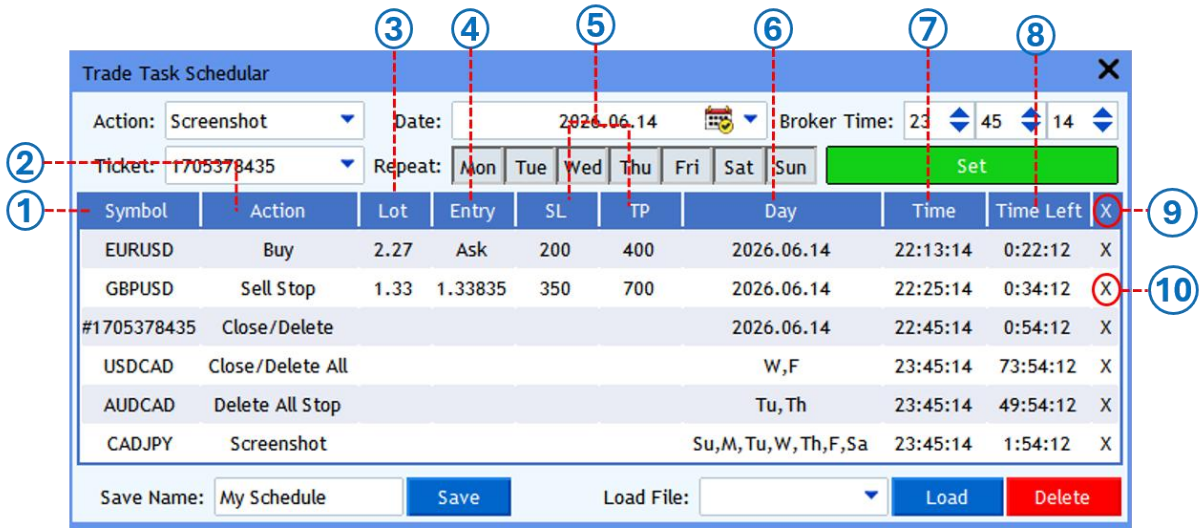
5 — Broker Time

Specifies the execution time based on the broker's server time in the format: **Hour | Minute | Second**

6 — Set

Adds the configured action to the Scheduler list.

Scheduled Tasks List



1— Symbol

Displays the symbol associated with the scheduled task.

Each task is linked to the symbol of the chart on which it was created. You can create scheduled tasks for multiple symbols within the same Scheduler.

For the **Close/Delete** action, the trade ticket number is displayed instead of the symbol name.

2 — Action

Displays the action that will be performed.

3 — Lot

Displays the trade volume for the scheduled trade.

The value is initially taken from the **Trade** tab of the main panel, but it can also be edited directly in the Scheduler table.

4 — Entry

Displays the entry price of the scheduled trade.

For **Buy** trades, the entry price is the current **Ask** price.

For **Sell** trades, the entry price is the current **Bid** price.

For pending orders, the entry price is taken from the **Entry Price** box in the **Trade** tab.

The entry price can also be edited directly in the Scheduler table.

5 — SL / TP

Displays the Stop Loss and Take Profit distances for the scheduled trade.

These values are initially taken from the **Trade** tab of the main panel, but they can be edited directly in the Scheduler table.

6 — Day

Displays the execution date or recurring days for the scheduled task.

If no repeat days are selected, the execution date is displayed.

If repeat days are selected, the selected days are displayed using abbreviations such as: **Su, M, Tu, W, Th, F, Sa**

7 — Time / GMT Time

Displays the scheduled execution time.

💡 Clicking the column header switches the display between **Broker Time** and **GMT Time**.

8 — Time Left

Displays the remaining time until the next execution of the scheduled task.

9 — Remove All Tasks

The **X** button at the top of the column removes all scheduled tasks from the Scheduler.

10 — Remove Task

Removes the scheduled task for that row.

Save/Load Schedules

The Scheduler allows you to save and load groups of scheduled tasks, making it easy to reuse frequently used schedules without recreating them manually.

1 — Save Name

Enter a name for the schedule file.

2 — Save

Saves all current scheduled tasks using the name specified in the **Save Name** box.

3 — Load File

Select a previously saved schedule file from the list.

4 — Load

Loads all scheduled tasks from the selected schedule file.

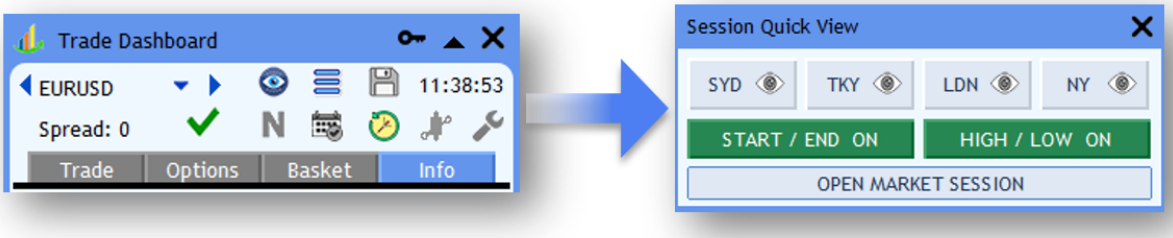
5 — Delete

Deletes the selected schedule file.

💡 Saved schedule files contain all tasks currently listed in the Scheduler table, including their actions, symbols, dates, repeat settings, and execution times.

Market Session Indicator

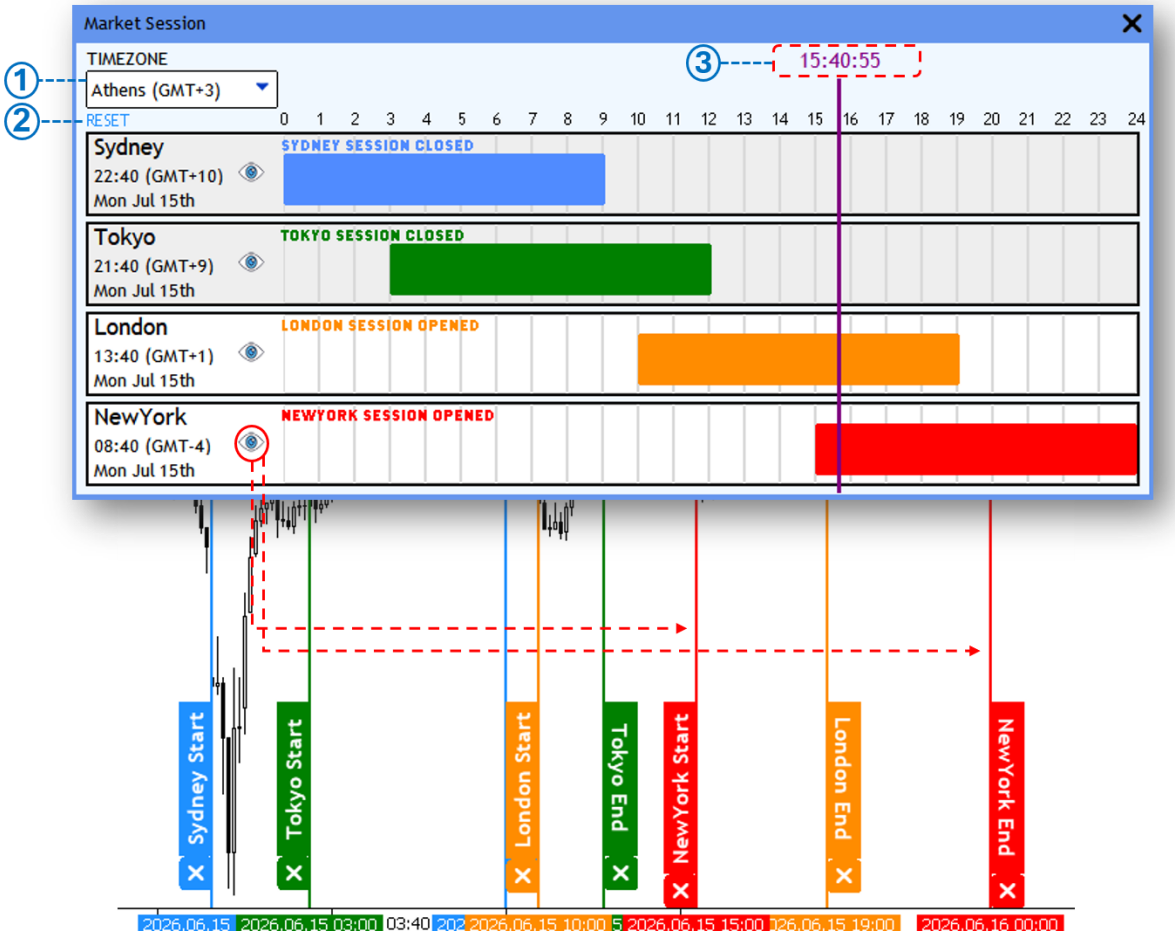
Session Quick View



Click the Session icon in the dashboard header to open Session Quick View. Drag its title bar to move the window.

- Select SYD, TKY, LDN, or NY to show or hide that session's guides on the chart. These controls share their selection with the eye icons in the full window.
- START / END turns the session boundary markers on or off. HIGH / LOW independently controls the session price-range guides for the selected sessions.
- Click OPEN MARKET SESSION to open the full session timeline.

Full Market Session Window



The full window shows Sydney, Tokyo, London, and New York on a 24-hour timeline. Each row shows whether the session is open or closed, while its colored bar marks the session hours.

💡 The session range uses prices recorded during that session; for a session still open, it extends to the current time.

1 — Time Zone

Choose the time zone used for the timeline and displayed clock.

The session bars and current-time marker follow this selection.

💡 You can save the selected time zone with Trade Dashboard settings.

2 — Reset

Return the timeline to the default broker time zone.

3 — Current Time Marker

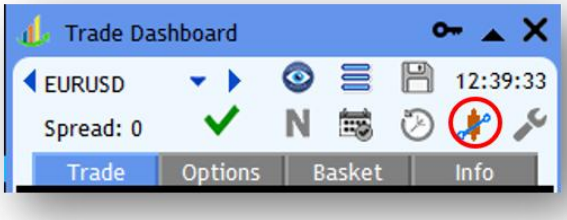
The vertical marker shows the current time in the selected time zone.

Use it to see:

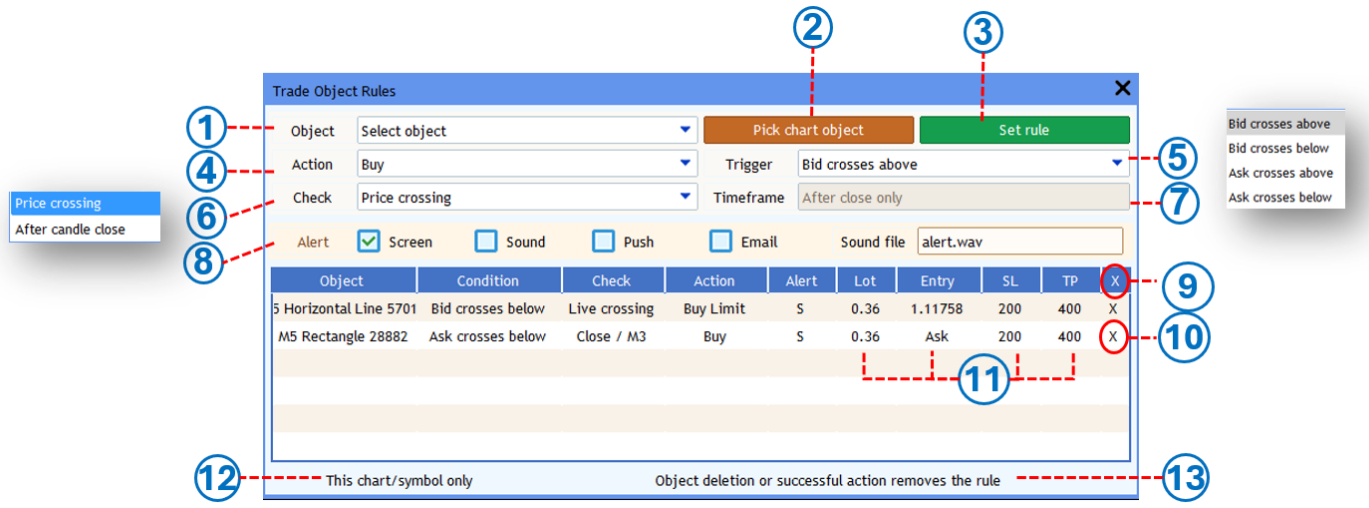
- Which sessions are open now
- Which sessions are closed now
- When a session is due to open or close

The eye icon beside a session selects its chart guides. It shares the same selection as the corresponding chip in Session Quick View; the START / END and HIGH / LOW switches control which guides are drawn.

Trade Object Rules



Click the Object Rules icon in the dashboard header, shown in the first image, to open this window. Attach a one-time alert or trading action to a drawing on the current chart.



1 — Object

Choose an existing user-drawn horizontal line, trend line, rectangle, or triangle on the current chart. Dashboard objects and trade-history marks are excluded.

2 — Pick chart object

Click Pick chart object, then click the drawing directly on the chart. Click the button again to cancel selection.

3 — Set rule

After setting the options below, click Set rule. The rule appears in the table and the form resets. Lot, SL, TP, and pending-order Entry are copied from the current Trade tab when the rule is created.

4 — Action

Choose Alert, Buy, Sell, a Buy/Sell Limit or Stop order, or Close Buy, Close Sell, or Close All. Alert sends notifications only; trading actions use the dashboard's normal execution checks.

5 — Trigger

Select which price must cross the chosen object and in which direction:

- **Bid crosses above** — Triggers when Bid moves from at or below the object to above it.
- **Bid crosses below** — Triggers when Bid moves from at or above the object to below it.
- **Ask crosses above** — Triggers when Ask moves from at or below the object to above it.
- **Ask crosses below** — Triggers when Ask moves from at or above the object to below it.

💡 With a rectangle or triangle, an upward crossing uses its upper edge and a downward crossing uses its lower edge. The rule is active only within that drawing's time span.

6 — Check

Choose how the crossing is checked:

- **Price crossing** — Checks consecutive live prices. The Timeframe box is inactive in this mode.
- **After candle close** — Compares the last two completed candles on the selected timeframe, on the first tick of the next candle.

7 — Timeframe

Choose the candle period for After candle close. This field is inactive when Check is set to Price crossing.

8 — Alert

Enable any combination of Screen, Sound, Push, and Email. Enter a .wav file from MetaTrader's Sounds folder for Sound. An Alert-only action requires at least one delivery method.

9 — Active rules table

The table lists each rule's object, trigger condition, check mode, action, alert methods, and trade values. The X column contains the removal button for each row.

10 — Delete rule

Click X on a rule's row to remove that rule. The drawing on the chart remains.

11 — Editable trade values

Each applicable value in the Lot, Entry, SL, and TP boxes can be changed directly in its table cell:

- **Lot** — Edit the trade volume.
- **Entry** — Edit the entry price for pending orders. A market Buy or Sell displays Ask or Bid here, so that Entry cell is not editable.
- **SL** — Edit the Stop Loss distance.
- **TP** — Edit the Take Profit distance.

12 — This chart/symbol only

The rule belongs to the chart and symbol on which it was created. It does not run on other charts or symbols.

13 — Automatic removal

The rule is removed when its chart object is deleted or its alert/trading action completes successfully.

💡 If a trade action fails, the rule remains active and waits for a new crossing before another attempt.

💡 To change a saved rule's object, trigger, check mode, action, or alert methods, delete it and create a new rule.

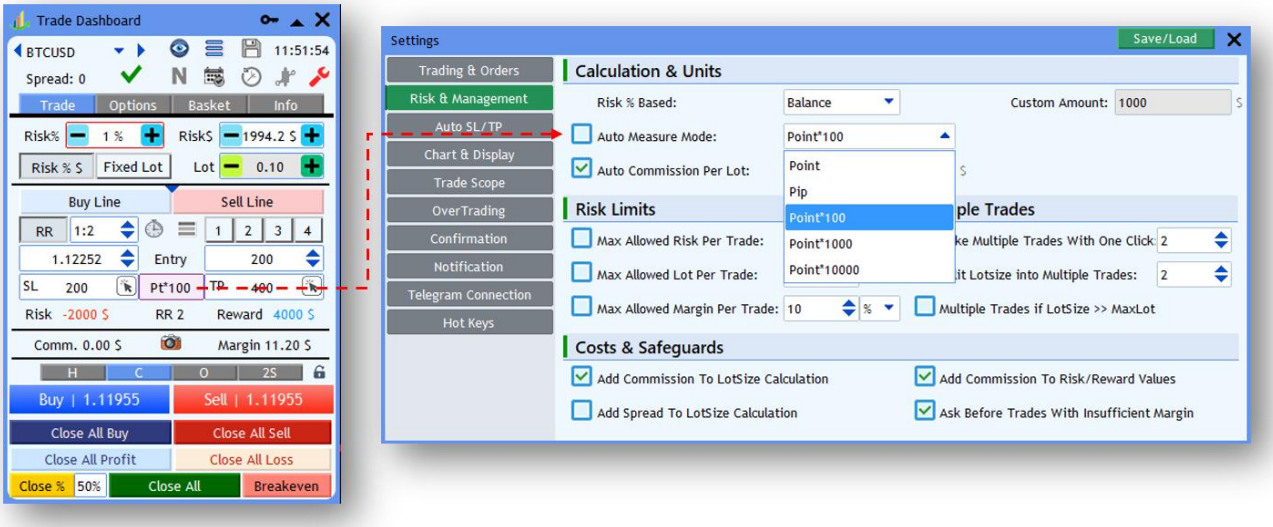
Extra Tools

Measure Mode

Trade Dashboard provides several measurement units that can be used to define distance values. The measurement unit can be selected from:

Settings → Risk & Management → Calculation & Units → Auto Measure Mode

💡 The purple button located between the **SL** and **TP** boxes displays the currently selected measurement unit.



The selected unit is applied throughout Trade Dashboard for all distance-based settings, including **Entry**, **Stop Loss**, **Take Profit**, **Breakeven**, **Partial Close**, **Trail Stop**, and other features that require a distance value.

Available Measurement Units:

- **Point —** Value of the first digit from the right
- **Pip —** Value of the second digit from the right
- **Point × 100 —** Value of the third digit from the right
- **Point × 1000 —** Value of the fourth digit from the right
- **Point × 10000 —** Value of the fifth digit from the right

Depending on the symbol being traded, one measurement unit may be more convenient than another.

- For most Forex pairs, **Point** is recommended.
- For many indices and cryptocurrency symbols, **Point × 100** often provides more practical values.

💡 When **Auto Measure Mode** is enabled, Trade Dashboard automatically selects the measurement unit based on the symbol type:

- **Point** for all symbols except cryptocurrencies and indices.
- **Point × 100** for cryptocurrencies and indices.

💡 The same value can represent very different distances depending on the selected measurement unit.

For example, if you enter **SL = 200**:

- On **EURUSD** with **Point** mode, the Stop Loss distance is **20 pips**.
- On **EURUSD** with **Pip** mode, the Stop Loss distance is **200 pips**.
- On **EURUSD** with **Point × 100** mode, the Stop Loss distance is **2000 pips**.
- On **XAUUSD** with **Point** mode, the Stop Loss distance is **2.00 $**.
- On **XAUUSD** with **Point × 100** mode, the Stop Loss distance is **200.00 $**.

As you can see, the same value (**200**) can result in very different distances depending on the selected measurement unit.

Example 1 — EURUSD

Assume the current price is **EURUSD = 1.12345** and you set **SL** to **200**.

Measurement Unit	*Unit Value*	*Actual SL Distance*
Point	0.00001	0.00200 = 20 Pips
Pip	0.00010	0.02000 = 200 Pips
Point × 100	0.00100	0.20000 = 2000 Pips
Point × 1000	0.01000	2.00000
Point × 10000	0.10000	20.00000

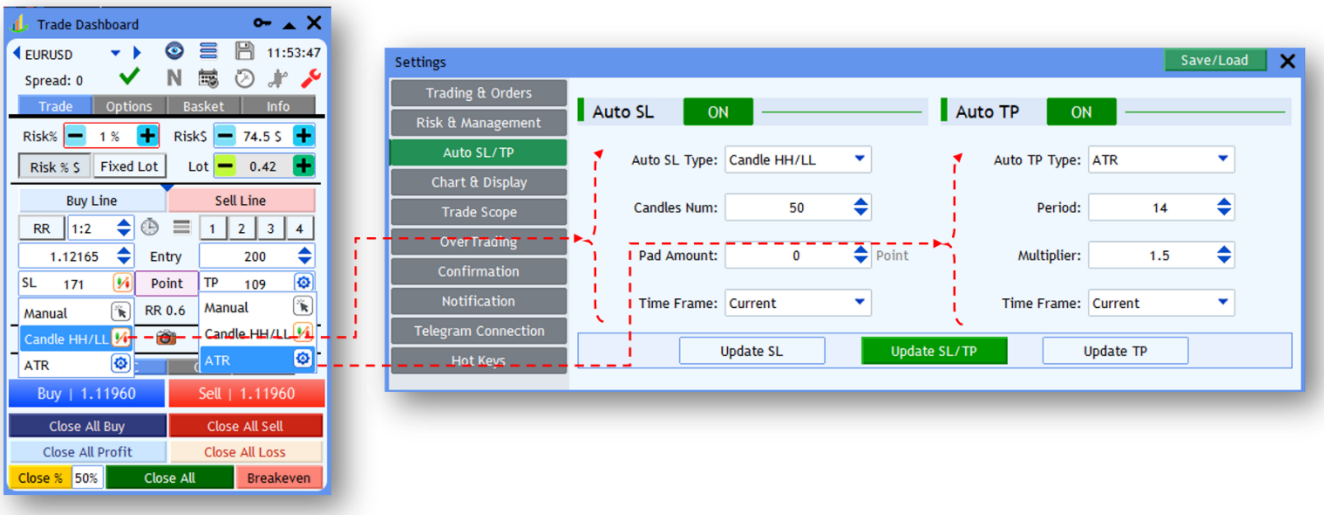
Example 2 — XAUUSD (Gold)

Assume the current price is **XAUUSD = 3400.25** and you set **SL** to **200**.

Measurement Unit	*Unit Value*	*Actual SL Distance*
Point	0.01	2.00
Pip	0.10	20.00
Point × 100	1.00	200.00
Point × 1000	10.00	2000.00
Point × 10000	100.00	20000.00

Auto SL/TP

The **Auto SL/TP** window is used to configure and manage the **ATR** and **Candle HH/LL** modes available for Stop Loss and Take Profit calculations.



Auto SL/TP can be enabled in two ways:

- By clicking the icon next to the **SL** or **TP** box in the **Trade** tab and selecting **Candle HH/LL** or **ATR**.

- By enabling the **Auto SL** or **Auto TP** option directly from this window.

The settings in this window determine how Stop Loss and Take Profit values are calculated when using **ATR** or **Candle HH/LL** modes.

💡 For a detailed explanation of the available SL/TP modes and how they work, see: **Trade Tab → Trade Parameters → SL/TP Boxes.**

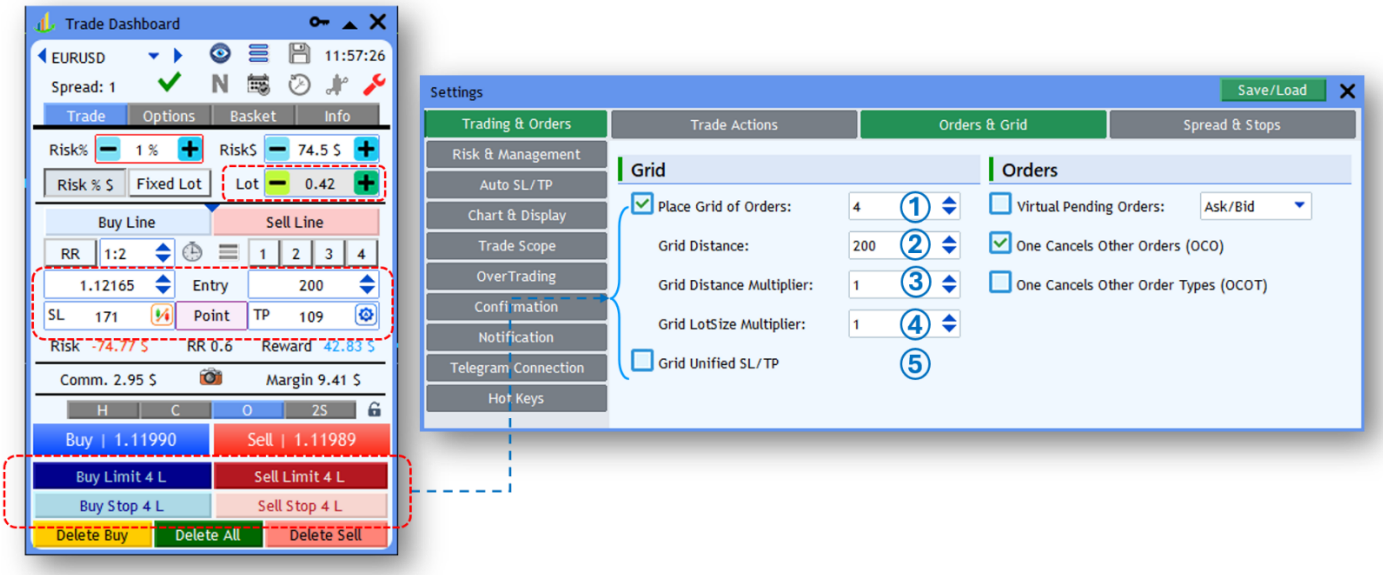
You can apply the current settings to existing trades and orders using the **Update SL**, **Update TP**, and **Update SL/TP** buttons.

💡 You can also assign hot keys to the **Auto SL/TP**, **Update SL**, and **Update TP** functions from **Settings → Hot Keys.**

- **Auto SL/TP** updates the Stop Loss and Take Profit values of the **Buy/Sell Line** tool according to the current Auto SL/TP configuration. It **does not modify existing trades or orders**.
- **Update SL** recalculates and updates the Stop Loss of all trades managed by Trade Dashboard based on the current Auto SL settings.
- **Update TP** recalculates and updates the Take Profit of all trades managed by Trade Dashboard based on the current Auto TP settings.

Grid Orders

The Grid Orders feature allows you to automatically place multiple pending orders in a structured sequence based on price distance, lot scaling, and optional unified risk management.



1 — Place Grid of Orders

When **Place Grid of Orders (1)** is enabled, Trade Dashboard activates grid mode, and the selected number defines how many order levels will be created when using grid buttons.

🔁 **For example:**

- **Buy Limit 4L** means 4 Buy Limit orders will be placed instead of one.
- The first order is placed based on the **Entry value** on Trade tab (e.g. 1.16003 or a fixed distance such as 100 points from the current market price).

- The Stop loss and Take Profit and lot size for each level is taken from Trade tab

2 — Grid Distance

Defines the distance between orders.

3 — Grid Distance Multiplier

Controls how spacing increases between levels.

- **Default = 1** → all distances are equal

🔁 **Example** (Multiplier = 1.5):

- **Level 1** → Level 2 = 200 points
- **Level 2** → Level 3 = 300 points (200 × 1.5)
- **Level 3** → Level 4 = 450 points (300 × 1.5)

4 — Grid Lot Size Multiplier

Controls lot size scaling across grid levels.

- **Multiplier = 1** → all orders use the same lot size

🔁 **Example** (Multiplier = 1.5):

- **Level 1** = 1 lot
- **Level 2** = 1.5 lots
- **Level 3** = 2.25 lots
- **Level 4** = 3.38 lots

5 — Grid Unified SL/TP

Controls how Stop Loss and Take Profit are applied across grid orders:

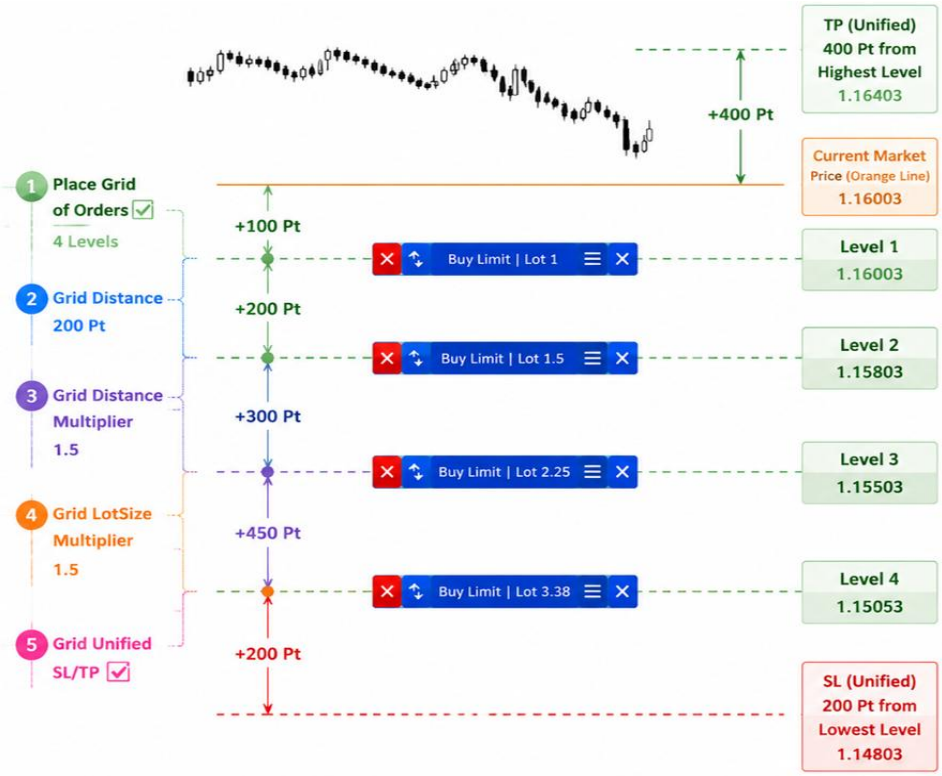
- **Disabled** → Each order uses its own SL/TP from Trade Tab settings
- **Enabled** → All grid orders share a unified SL/TP structure

In unified mode:

- **For Buy orders: SL** is based on the **lowest** level and **TP** on the **highest** level
- **For Sell orders: SL** is based on the **highest** level and **TP** on the **lowest** level

🔁 **Example**:

- **SL = 200** points from the lowest Buy Limit level
- **TP = 400** points from the highest grid level (depending on configuration)



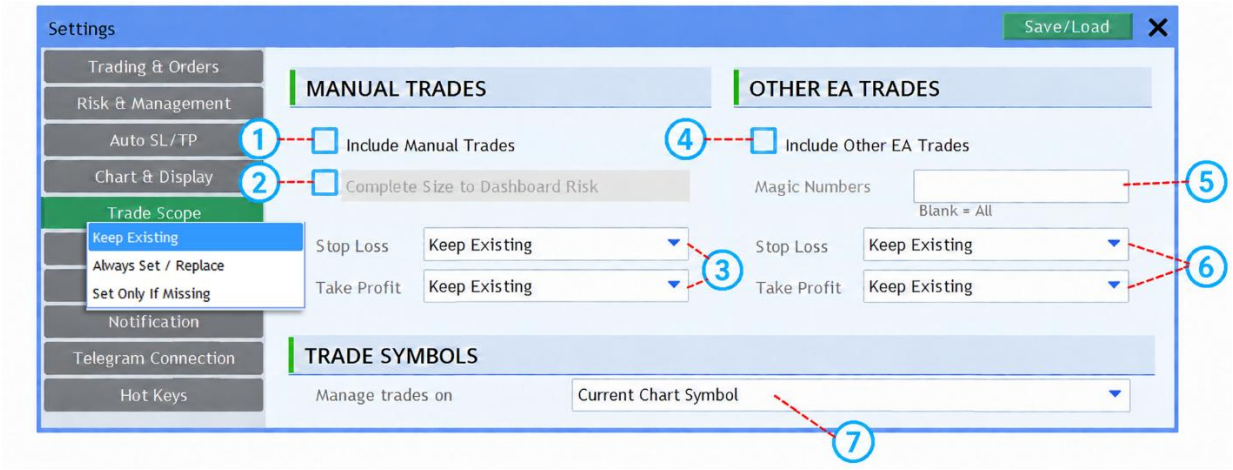
Manage Manual / EA Trades

Trade Dashboard can manage both **manual trades** and trades opened by other **Expert Advisors (EAs)**.

Manual trades: Trades opened manually (including mobile/phone trades).

EA trades: Trades opened by other expert advisors.

💡 This feature allows Trade Dashboard to automatically apply risk management tools such as **Stop Loss, Take Profit, Partial Close, Breakeven, Trail Stop**, and other Basket rules to external trades.



1 — Include Manual Trades

Enable this option to detect and manage manually opened positions, including trades placed from a mobile terminal (magic number 0). Control 7 determines which symbols are included.

Turning the option off removes manual positions from dashboard management; it does not close the broker trades.

2 — Complete Size to Dashboard Risk

When Include Manual Trades is enabled, this option can bring a newly detected manual position up to the lot size calculated by the dashboard. If the manual position is smaller than the target, Trade Dashboard opens a separate position for the difference on the same symbol and in the same direction. It does not change the original position or reduce one that is already larger than the target.

In risk-based sizing, the target uses the manual entry price, a valid Stop Loss, and the current dashboard risk settings. In Fixed Lot Size mode, the selected lot size is the target and an SL is not required for the size calculation. The additional volume follows the broker's lot step and is sent only when margin and Overtrading checks allow it. A manual ticket is completed only once, including after a restart.

3 — Manual Trade SL and TP Policies

Choose the Stop Loss and Take Profit policies separately. Each dropdown offers the same three options:

- **Keep Existing** → Keep the trade's current SL or TP. If that level is missing, the dashboard does not add one through this policy.
- **Set Only If Missing** → Add the dashboard's SL or TP only when the trade has no level of that type. An existing level stays unchanged.
- **Always Set / Replace** → Apply the dashboard's SL or TP when the manual trade is added, replacing an existing level if one is present.

These policies are applied when the manual trade first enters dashboard management, before optional size completion is calculated.

4 — Include Other EA Trades

Enable this option to manage positions opened by other Expert Advisors. Eligible positions have a nonzero magic number different from the dashboard's own magic number.

Control 5 filters magic numbers, and control 7 selects the symbols to include.

5 — Magic Numbers

Enter magic numbers separated by commas to limit which other EA trades are managed, for example 12345, 67890. Leave the field blank to include all eligible other EA magic numbers.

Changing the list updates the positions under dashboard management. Removing a magic number does not close its broker positions.

6 — Other EA Trade SL and TP Policies

Choose separate Stop Loss and Take Profit policies for trades opened by other EAs. Each dropdown offers:

- **Keep Existing** → Keep the trade's current SL or TP. A missing level stays missing.
- **Set Only If Missing** → This option appears in the dropdown, but the current MT4 build does not apply it when an other EA trade is first added. The trade's existing level is kept.
- **Always Set / Replace** → Apply the dashboard's SL or TP when the other EA trade is added, replacing an existing level if one is present.

7 — Trade Symbols

The Manage trades on dropdown sets the symbol scope for eligible manual and other EA positions:

- **Current Chart Symbol** → Manage eligible positions only on the symbol of this chart.
- **All Symbols** → Manage eligible positions on other symbols from this dashboard instance as well.

💡 When a trade is included, enabled Partial Close, Breakeven, Trail Stop, and Basket management can also apply to it. You can review included trades in Basket → Positions or Orders.

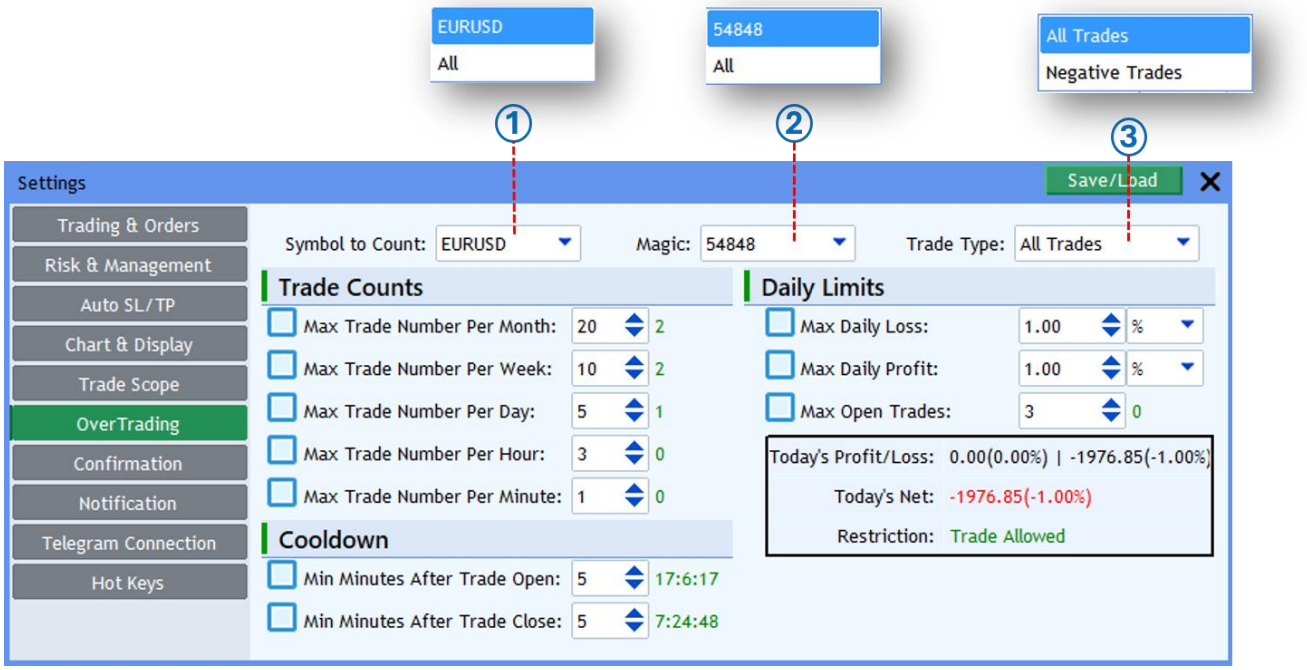
Overtrading Protection

The **Overtrading Protection** system helps prevent excessive trading and reduces the risk of emotional or revenge trading by enforcing customizable trading limits.

💡 Overtrading Protection only restricts Trade Dashboard trading actions. It does not close, modify, or manage existing trades and does not prevent trades from being opened manually or by other Expert Advisors.

💡 If you want Trade Dashboard to automatically close trades when certain conditions are met, use the **Basket → Close All** tab to configure your close conditions.

Trade Selection Filters



1 — Symbol to Count

Determines which symbols are included in the overtrading calculations.

- **Current Symbol** → Only trades of the underlying chart symbol are counted.
- **All** → Trades from all symbols are counted.

2 — Magic

Determines which magic numbers are included in the overtrading calculations.

- **Dashboard Magic Number** → Only trades opened by the current Trade Dashboard instance are counted.
- **All** → Trades with any magic number are counted.

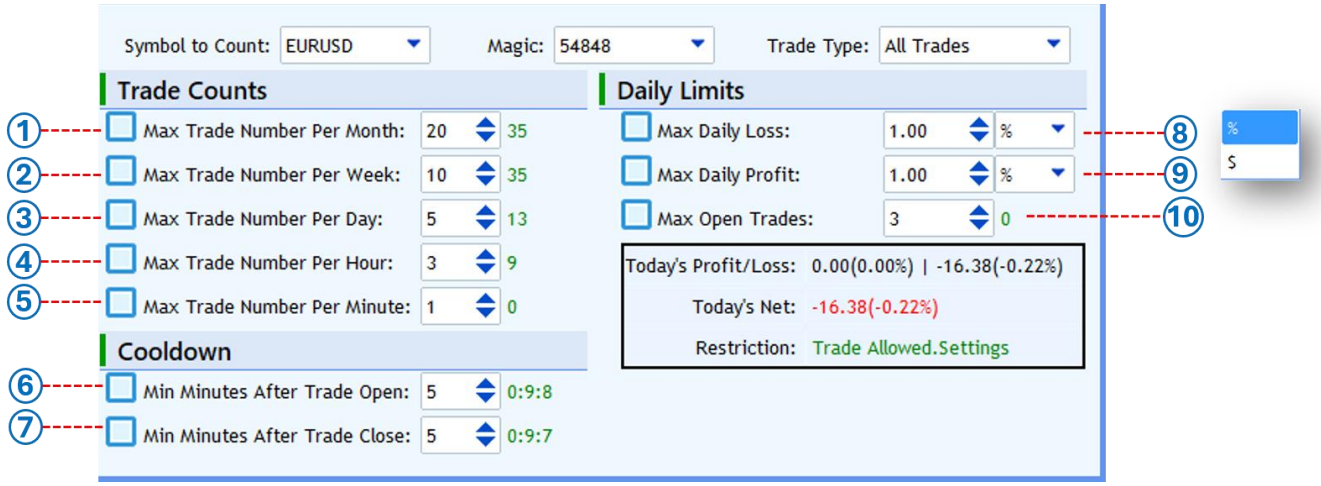
3 — Trade Type

Determines which trades are included in the calculations.

- **All Trades** → Both profitable and losing trades are counted.
- **Negative Trades** → Only losing trades are counted.

💡 By combining these filters, you can apply overtrading restrictions to a specific symbol, a specific strategy (magic number), or only to losing trades.

🚫 Trading Restrictions



The following settings allow you to define trading limits and restrictions. When any enabled restriction is reached, Trade Dashboard automatically disables the trading buttons and prevents new trades from being opened until the restriction is no longer active.

💡 The green value displayed next to each setting shows the current count or status used for that restriction.

1 — Max Trade Number Per Month

Limits the number of trades that can be opened during the current month.

The trade count is calculated from the beginning of the current monthly candle.

🔁 **Example:**

- Limit = 20
- Current Count = 52 (green value)

Since the limit has been exceeded, new trades will not be allowed.

2 — Max Trade Number Per Week

Limits the number of trades that can be opened during the current week.

The trade count is calculated from the beginning of the current weekly candle.

The green value displays the current weekly trade count.

3 — Max Trade Number Per Day

Limits the number of trades that can be opened during the current day.

The trade count is calculated from the beginning of the current daily candle.

The green value displays the current daily trade count.

4 — Max Trade Number Per Hour

Limits the number of trades that can be opened during the current hour.

The green value displays the current hourly trade count.

5 — Max Trade Number Per Minute

Limits the number of trades that can be opened during the current minute.

The green value displays the current minute trade count.

6 — Min Minutes After Trade Open

Prevents opening a new trade until a specified amount of time has passed since the most recent trade was opened.

🔁 **Example:**

- Setting = 5 minutes
- Current Value = 0:0:2

Only 2 seconds have passed since the last trade was opened, therefore new trades are still restricted.

7 — Min Minutes After Trade Close

Prevents opening a new trade until a specified amount of time has passed since the most recent trade was closed.

The green value displays the elapsed time since the last trade was closed.

8 — Max Daily Loss

Limits trading based on the account's **daily net result**, calculated from the beginning of the current trading day:

Daily Net = Total Profits – Total Losses

The limit can be measured in:

- Percentage (%) of account balance
- Dollar amount ($)

Trade Dashboard restricts new trades when the daily net result becomes **equal to or less than the specified loss limit**. The loss limit should be entered as a positive value.

🔁 **Example:**

- Profit = $500
- Loss = -$1000
- Daily Net = -$500

- Max Daily Loss = $500

The restriction becomes active because the daily net result has reached the maximum allowed loss.

💡 This feature can help prevent excessive losses during a single day and may assist traders in staying within the daily loss limits imposed by proprietary trading firms

9 — Max Daily Profit

Stops trading once the account's **daily net result**, calculated from the beginning of the current trading day, reaches a specified profit target.

Daily Net = Total Profits – Total Losses

The daily calculation starts from the beginning of the current trading day.

The limit can be measured in:

- Percentage (%) of account balance
- Dollar amount ($)

Trade Dashboard restricts new trades when the daily net result becomes **equal to or greater than the specified profit target**.

🔁 **Example:**

- Profit = $1,000
- Loss = -$400
- Daily Net = +$600
- Max Daily Profit = +$500

The restriction becomes active because the daily net result has exceeded the profit target.

💡 This feature can help traders lock in gains and avoid overtrading after reaching their daily profit target.

10 — Max Open Trades

Limits the maximum number of simultaneously open trades.

🔁 **Example:**

- Limit = 3
- Current Open Trades = 2 (green value)

One additional trade can still be opened before the restriction becomes active.

📊 Status Panel

The status panel displays:

Today's Profit/Loss — Total profit and loss for the current day.

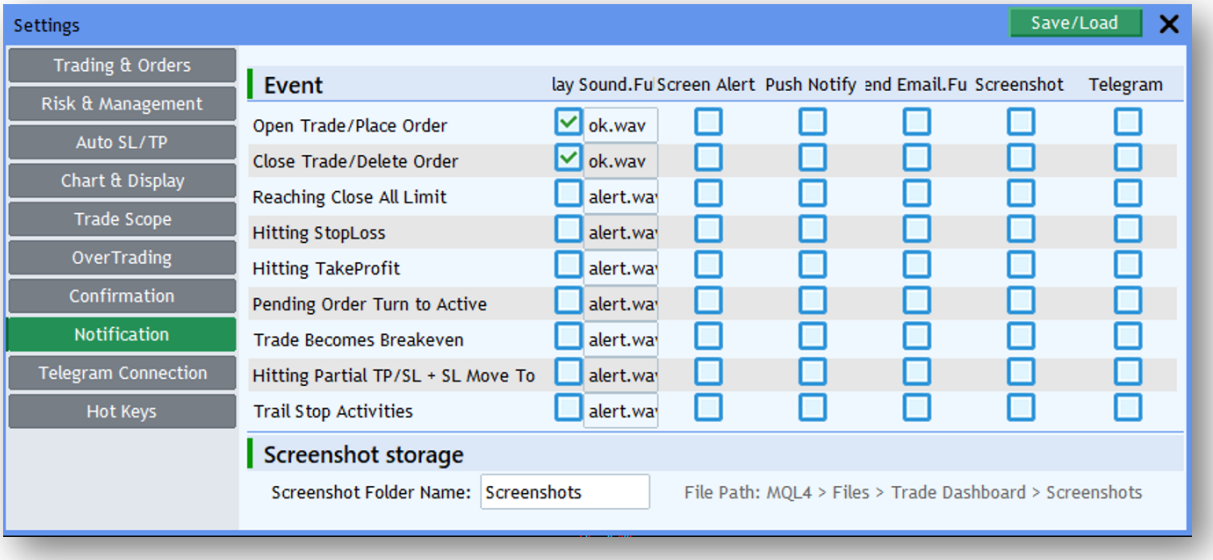
Today's Net — Net result after combining profits and losses.

Restriction — Current trading status:

- **Trade Allowed** → New trades can be opened.
- **Trade Restricted** → One or more active restrictions are preventing new trades.

Trade Notifications

The **Notification** tab allows you to configure which notifications should be triggered for different Trade Dashboard events.



For each event, you can enable one or more notification methods:

- **Play Sound** — Plays a sound file when the event occurs.
- **Screen Alert** — Displays a popup message on the screen.
- **Push Notify** — Sends a push notification to the MetaTrader mobile application.
- **Send Email** — Sends an email through MetaTrader's email notification system.
- **Screenshot** — Captures a screenshot of the chart when the event occurs.
- **Telegram** — Sends an alert for the selected event to the configured Telegram chat or topic.

💡 You can enable several notification methods for the same event.

To use Telegram, enter the bot token and Chat ID on the Telegram Connection tab. The Telegram alerts switch and the event's Telegram checkbox must both be on to send that event's alerts.

Selecting an event's Telegram checkbox checks the bot and chat connection without sending a message. If the check fails, the checkbox stays off. Use Send Test Message on the Telegram Connection tab to verify delivery.

Supported Events

Notifications can be configured for the following events:

- Open Trade / Place Order
- Close Trade / Delete Order
- Reaching Close All Limit
- Hitting Stop Loss
- Hitting Take Profit
- Pending Order Turns Active
- Trade Becomes Breakeven

- Hitting Partial TP/SL + SL Move To
- Trail Stop Activities

💡 The **Reaching Close All Limit** event is related to the conditions configured in **Basket → Close All**.

Sound Files

The sound file used for each event can be customized individually.

- Sound files must be in **.wav** format.
- The file must exist in the MetaTrader **Sounds** folder.

Location: **File (top-left corner of MetaTrader) → Open Data Folder → Sounds**

Screenshot Storage

When the **Screenshot** option is enabled, Trade Dashboard automatically captures a chart screenshot whenever the selected event occurs.

The screenshot folder name can be customized using the **Screenshot Folder Name** field.

The full storage path is displayed at the bottom of the window. By default, screenshots are stored in:

File → Open Data Folder → MQL4 → Files → Trade Dashboard → Screenshots

Push Notifications

To receive push notifications on your mobile device:

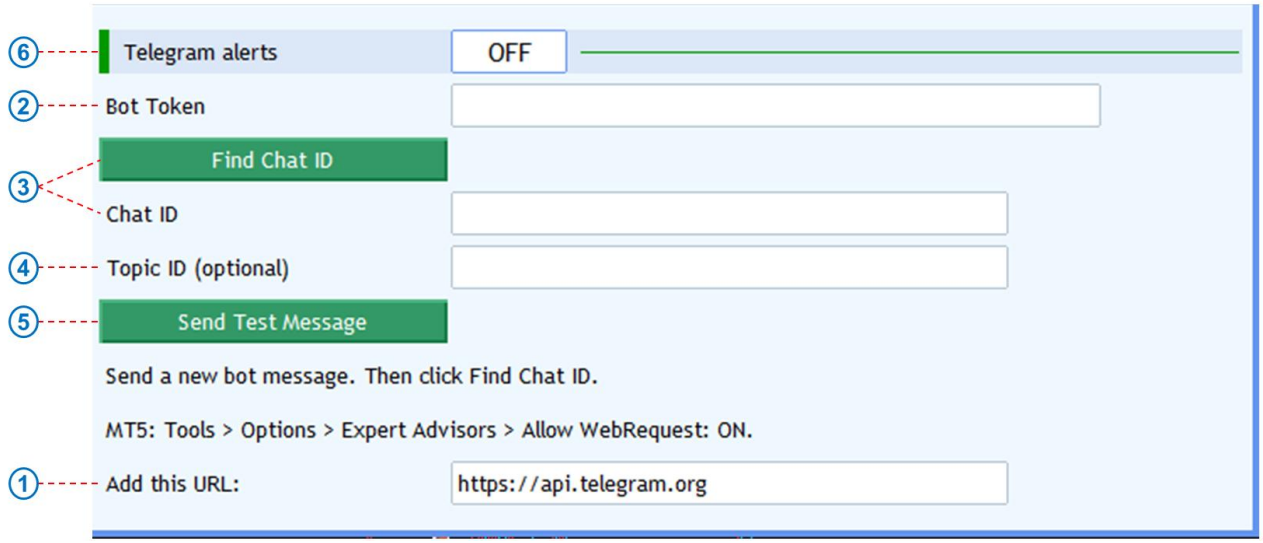
1. Install the MetaTrader mobile application.
2. Open **Settings → Messages** and copy your MetaQuotes ID.
3. In MetaTrader desktop, go to **Tools → Options → Notifications**.
4. Enable Push Notifications and enter your MetaQuotes ID.
5. Click **Test** to verify the configuration.

Email Notifications

To receive email notifications:

1. Open **Tools → Options → Email**.
2. Configure your email settings.
3. Enable the Email option.
4. Click **Test** to verify that emails can be sent successfully.

Telegram Connection



Use this tab to connect Trade Dashboard to a Telegram bot and choose where event alerts are sent. Select the events on the Notification tab after the connection is ready.

1 — Allow Telegram WebRequest

In MetaTrader, open Tools → Options → Expert Advisors. Enable Allow WebRequest for listed URL and add https://api.telegram.org. You can copy the URL shown at the bottom of this tab.

2 — Enter the Bot Token

Create a bot with @BotFather, then paste its token into Bot Token. Keep the token private; it is saved with the dashboard settings.

3 — Find or Enter the Chat ID

Send a new message to the bot, then click Find Chat ID. The field is filled from the latest chat found, so check that it is the intended destination. You can also enter a numeric Chat ID or an @channel username manually.

4 — Set a Topic ID if Needed

Enter Topic ID only when messages should go to a specific topic in a Telegram forum chat. Leave it blank for a regular chat or channel.

5 — Send a Test Message

Click Send Test Message and check the destination chat and the status shown beside the button. This sends a real message and verifies that the bot can post to the selected chat or topic.

6 — Turn On Event Alerts

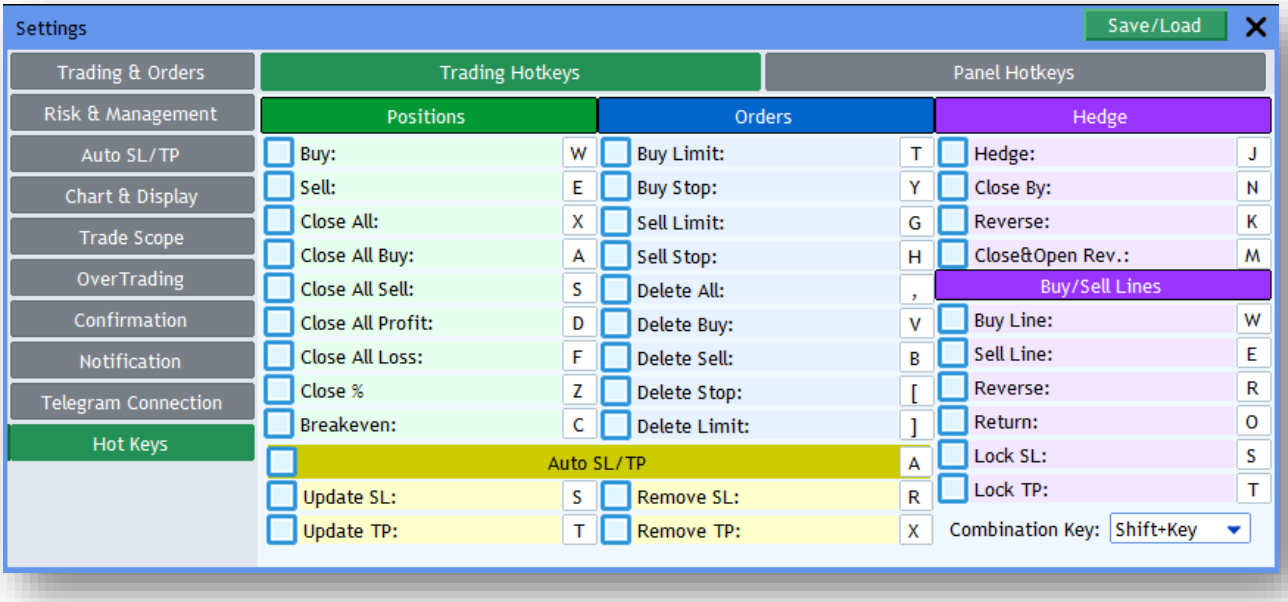
Set Telegram alerts to ON, then select the desired event checkboxes in the Notification tab. Both the master switch and the relevant event checkbox must be on for an event alert to be sent.

💡 Turning Telegram alerts on, or selecting an event checkbox, checks bot and chat access without sending a test message. Use Send Test Message to verify actual delivery.

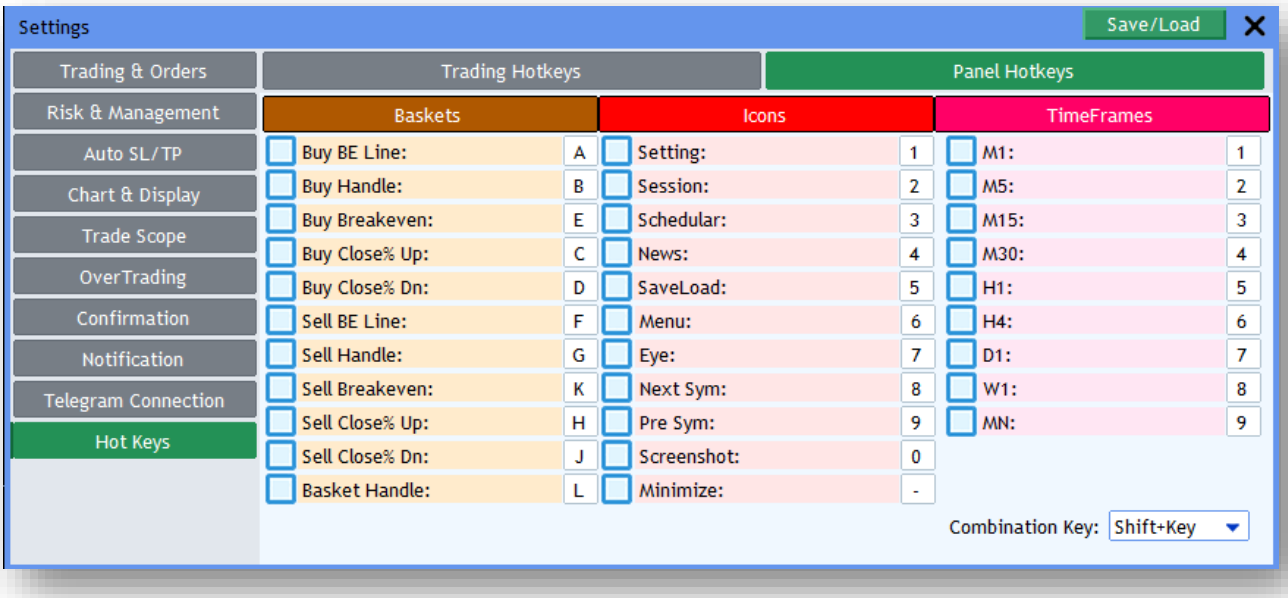
Hotkeys

The Hot Keys settings have two views: Trading Hotkeys for trade actions and Panel Hotkeys for dashboard controls. Click either tab above the lists to switch views.

Trading Hotkeys



Panel Hotkeys



To assign a shortcut, enter one letter, number, or supported symbol in the box beside an action, then click its checkbox to enable it. The Combination Key selector is available at the bottom of both views.

Normal Hot Keys

Clicking a hot key checkbox once enables the hot key in **normal mode**.

🔁 **Example:**

- **Buy = W**
- Pressing **W** executes the Buy action.

➕ Combination Hot Keys

Click the same checkbox a second time to change the check mark (✓) to a plus sign (+). A third click turns the shortcut off.

A plus sign means the shortcut works only with the modifier selected in the Combination Key dropdown. This selection applies to both Hotkeys views.

Available combination keys:

- Shift + Key
- CapsLock + Key
- Tab + Key

🔁 **Example:**

- Combination Key = **Shift + Key**
- Buy = **W** with a **+ sign**

The Buy action is executed only when **Shift + W** is pressed.

💡 Each function can be configured independently as either a normal hot key or a combination hot key.

💡 Use combination hot keys for critical trading actions such as **Buy**, **Sell**, **Close All**, or **Delete All** to reduce the chance of accidental execution.

⌨ Supported Keys

In addition to letters and numbers, the following special characters can also be used as hot keys:

*	/	'	;
=	-	\	[
]	,	.	`

💡 **Hot keys are case-insensitive.** For example, **w** is automatically converted to **W**, and both are treated as the same hot key.

⚠️ Give each enabled action a unique key or key combination. If two actions share the same shortcut, both may respond.

🔧 Actions in the Two Views

- **Positions** — Buy and Sell open trades; Close All, Close All Buy/Sell, Close All Profit/Loss, and Close % close the matching trades. Breakeven applies the current breakeven action.
- **Orders** — place Buy/Sell Limit or Stop orders, or delete pending orders by type.
  Hedge — Hedge contains Hedge, Close By, Reverse, and Close&Open Rev. shortcuts.
- **Buy/Sell Lines** — Buy/Sell Lines contains Buy Line, Sell Line, Reverse, Return, Lock SL, and Lock TP.

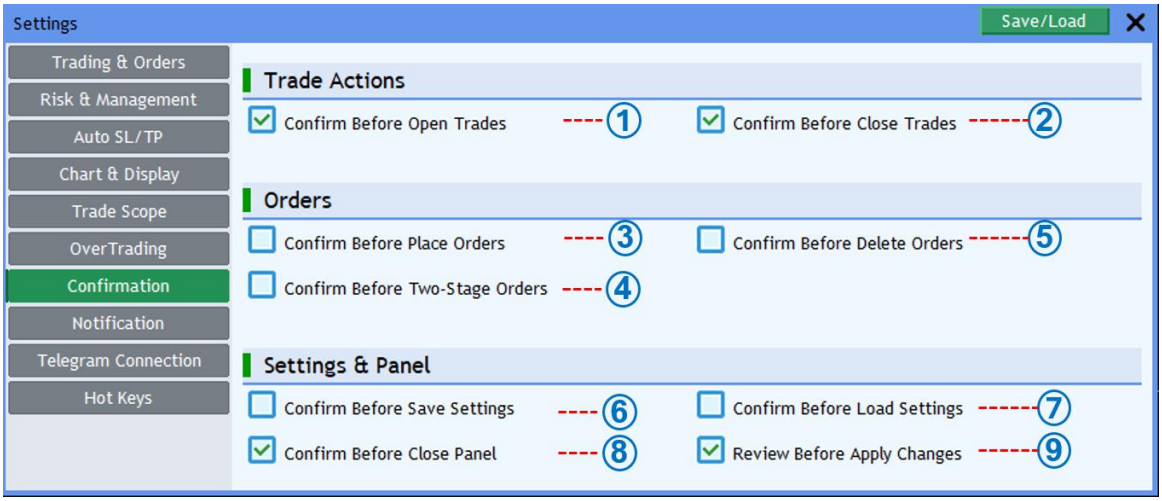
- **Time Frames** — Use M1, M5, M15, M30, H1, H4, D1, W1, or MN to switch the chart period.
- **Auto SL/TP** — Updates the **SL** and **TP** values shown in the dashboard based on the current Auto SL/TP settings. It does **not** modify the Stop Loss or Take Profit of existing trades.
  - ✓ **Update SL** Updates the Stop Loss of all trades managed by Trade Dashboard according to the current **Auto SL/TP** settings.
  - ✓ **Update TP** Updates the Take Profit of all trades managed by Trade Dashboard according to the current **Auto SL/TP** settings.
  - ✓ **Remove SL** Removes the Stop Loss from all trades managed by Trade Dashboard.
  - ✓ **Remove TP** Removes the Take Profit from all trades managed by Trade Dashboard.
- **Baskets**
  Baskets provides shortcuts for the Buy/Sell BE Line, Handle, Breakeven, and Close % Up/Down actions, plus Basket Handle.
- **Icons**
  Icons opens or toggles the matching dashboard controls.
  🔄 Example:
  - **News** opens the News window.
  - **Settings** opens the Settings window.
  - **Scheduler** opens the Scheduler window.
  - **SaveLoad** opens the Save / Load window.
  - **Prev Sym** switches to the previous symbol.
  - **Next Sym** switches to the next symbol.
  - **Minimize** toggles the dashboard between minimized and maximized states.
  - **Menu** and **Eye** toggle their corresponding dashboard controls; Screenshot captures a chart screenshot.

💡 The letters and numbers shown in the screenshots are assigned keys. A shortcut remains off until its checkbox is enabled.

Confirmation Settings

Open Settings → Confirmation to choose which actions require a confirmation or review.

A checked box asks for confirmation before the matching action. The switches are arranged in Trade Actions, Orders, and Settings & Panel groups, and each can be enabled independently.



1 — Confirm Before Open Trades

Asks for approval before opening a market trade.

2 — Confirm Before Close Trades

Asks for approval before closing open trades.

3 — Confirm Before Place Orders

Asks for approval before placing pending or grid orders.

4 — Confirm Before Two-Stage Orders

Asks for approval before creating a two-stage order. This switch is separate from Confirm Before Place Orders.

5 — Confirm Before Delete Orders

Asks for approval before deleting pending orders.

6 — Confirm Before Save Settings

Asks for approval before saving dashboard settings.

7 — Confirm Before Load Settings

Asks for approval before loading saved settings.

8 — Confirm Before Close Panel

Asks for approval before closing Trade Dashboard and removing it from the chart.

9 — Review Before Apply Changes

Shows a review before applying Partial Close, Breakeven, Trail Stop, or Trail Limit changes in the Options panel or a trade ticket. Turning this off skips the review; the settings are still validated.

💡 An empty checkbox means that the extra prompt for that action is off. The two-stage order confirmation and Apply Changes review have their own switches.

TRADE DASHBOARD

Professional Trading Panel for MetaTrader 4 & MetaTrader 5

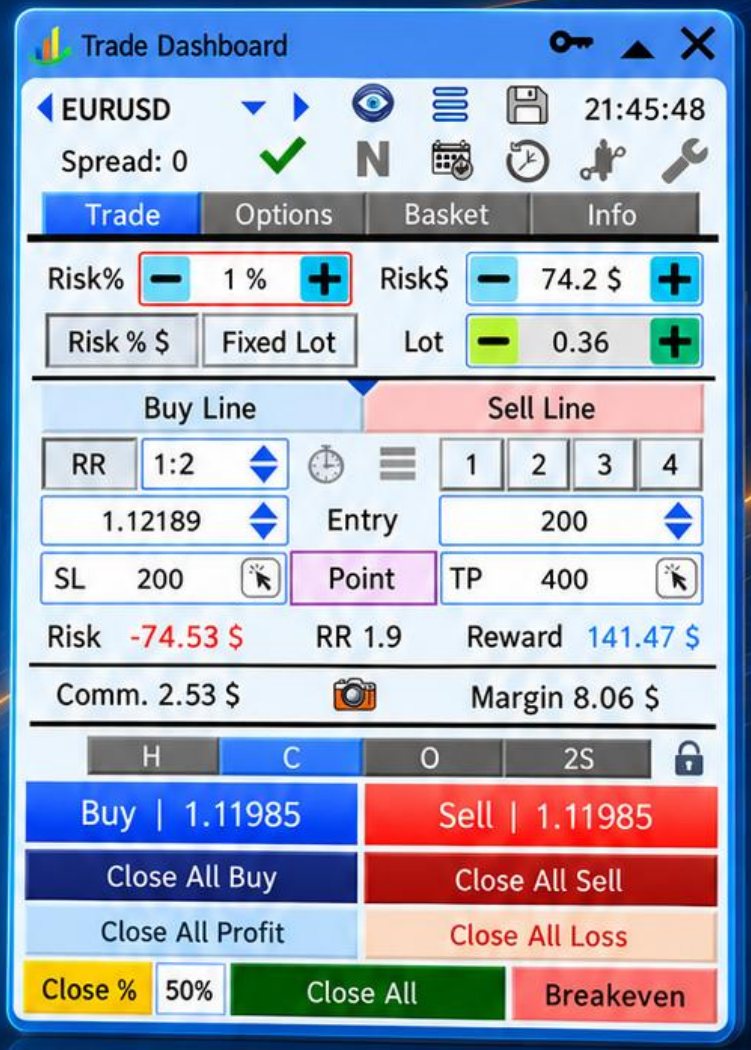
COMPLETE USER GUIDE

Thank You!

Thank you for choosing **Trade Dashboard.**

Explore two-stage orders,
visual trade placement,
risk management,
trade object rules,
and Telegram notifications.

Happy Trading!



Stay Connected

Website
ameriea.com

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